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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
: :
Aegerion Pharmaceuticals, Inc., et al.,¹ : Case No. 19-11632 (MG)
: :
Reorganized Debtors. : (Jointly Administered)
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JANUARY 23, 2020 AT 10:00 A.M. (EASTERN TIME)**

Location of Hearing: United States Bankruptcy Court
Southern District of New York
One Bowling Green, Room 523
New York, New York 10004

I. STATUS UPDATE

II. MATTERS GOING FORWARD:

1. Debtors' Fourth Omnibus Objection to Certain Claims [Docket No. 331].

Status: No objections or other responses have been received with respect to this matter. The Debtors understand that the claimants whose claims are subject to the objection have executed a settlement with certain insurers pursuant to the *Stipulation and Order Allowing for Advancement/Payment of Loss Under Directors and Officers Insurance Policies* [Docket No. 297], the proceeds of which the Debtors understand will pay the entirety of the claims at issue. As such, the above matter will go forward at the Hearing on an uncontested basis.

¹ The Reorganized Debtors in these chapter 11 cases and the last four digits of each Debtor's federal taxpayer identification number are Aegerion Pharmaceuticals, Inc. (0116), and Aegerion Pharmaceuticals Holdings, Inc. (1331). The Reorganized Debtors' executive headquarters are located at 245 First Street, Riverview II, 18th Floor, Cambridge, MA 02142.

2. Debtors' Sixth Omnibus Objection: (A) Disallowing and Expunging Certain Claims ((1) No Liability Claims, (2) Duplicative Claims, and (3) Satisfied Claims); and (B) Reducing and Allowing Certain Claims [Docket No. 414] ("**Sixth Omnibus Claims Objection**").

Related Documents:

Letter to the Honorable Martin Glenn Requesting Extension of the Deadline to Respond to the Sixth Omnibus Claims Objection, Solely for the New York State Attorney General [Docket No. 418].

Memorandum Endorsed Letter Granting the Extension of the Deadline to Respond to the Sixth Omnibus Claims Objection, Solely for the New York State Attorney General [Docket No. 419].

Status: The State of Connecticut and the Department of Treasury - Internal Revenue Service have withdrawn their claims subject to the Sixth Omnibus Claims Objection, which will be reflected in the Debtors' final proposed order. The New York Attorney General was granted an extension of time to respond to this matter to confirm payment of its claim, which the Debtors expect to take place prior to the Hearing. No objections or other responses have been received with respect to this matter. As such, the above matter will be going forward at the Hearing.

Dated: January 21, 2020
New York, New York

WILLKIE FARR & GALLAGHER LLP
Counsel for the Reorganized Debtors

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