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*Counsel for the Debtor  
and Debtor-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
AEREO, INC.,	:	Case No. 14-13200 (SHL)
	:	
Debtor.	:	
	:	

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**NOTICE OF AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON MAY 21, 2015 AT 11:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, before the Honorable Sean H. Lane, United States Bankruptcy Judge, Courtroom 701, One Bowling Green, New York, NY 10004-1408

1. First Interim Application of Argus Management Corporation as Chief Restructuring Officer and Assistant Chief Restructuring Officers for Allowance of Compensation for Services Rendered from November 20, 2014 through March 16, 2015 and for Reimbursement of Expenses [**Docket No. 285**]

Related Documents:

- A. Notice of Hearing Regarding the First Interim Fee Applications Filed by the Debtor's Professionals and Counsel to the Official Committee of Unsecured Creditors [**Docket No. 291**]

Response Deadline: May 12, 2015 at 5:00 p.m.

Response(s) Received:

B. Response of the United States Trustee to First Interim Applications for Compensation [**Docket No. 317**]

Status: This matter is going forward. The Trustee indicated in its Response that it has no objections to the First Interim Application for Compensation of Argus Management Corporation. A proposed order will be submitted.

2. First Interim Application of Brown Rudnick LLP, Counsel to the Debtor and Debtor-in-Possession for Allowance of Compensation for Services Rendered from November 20, 2014 through March 20, 2015 and for Reimbursement of Expenses [**Docket No. 286**]

Related Documents:

A. Notice of Hearing Regarding the First Interim Fee Applications Filed by the Debtor's Professionals and Counsel to the Official Committee of Unsecured Creditors [**Docket No. 291**]

Response Deadline: May 12, 2015 at 5:00 p.m.

Response(s) Received:

B. Response of the United States Trustee to First Interim Applications for Compensation [**Docket No. 317**]

Status: This matter is going forward. As indicated in the Trustee's Response, Brown Rudnick has agreed to make certain reductions to the amount of compensation sought. As such, the Trustee has indicated in the Response that it has no further objections to Brown Rudnick's First Interim Application for Compensation. A proposed order will be submitted.

3. First Application for Interim Professional Compensation of Stinson Leonard Street LLP, as Attorneys for The Official Committee of Unsecured Creditors [**Docket No. 287**]

Related Documents:

A. Notice of Hearing Regarding the First Interim Fee Applications Filed by the Debtor's Professionals and Counsel to the Official Committee of Unsecured Creditors [**Docket No. 291**]

Response Deadline: May 12, 2015 at 5:00 p.m.

Response(s) Received:

B. Response of the United States Trustee to First Interim  
Applications for Compensation [Docket No. 317]

Status: This matter is going forward. The Trustee indicated in its Response that it has no objections to the First Interim Application for Compensation of Stinson Leonard Street, or for reimbursement of the expenses of individual Creditors' Committee Members. A proposed order will be submitted.

Dated: May 19, 2015  
New York, New York

Respectfully submitted,

By: /s/ William R. Baldiga  
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