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*Counsel for the Debtor
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
	:	
AEREO, INC.,	:	Case No. 14-13200 (SHL)
	:	
Debtor.	:	

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JUNE 8, 2015 AT 2:00 P.M.
(PLAN CONFIRMATION HEARING)**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, before the Honorable Sean H. Lane, United States Bankruptcy Judge, Courtroom 701, One Bowling Green, New York, NY 10004-1408

1. Amended Chapter 11 Plan of Aereo, Inc. [**Docket No. 297**] (This is a red-lined version indicating the changes made to the originally-filed Chapter 11 Plan of Aereo, Inc. [Docket No. 233])

Related Documents:

- A. Amended Disclosure Statement For Amended Chapter 11 Plan of Aereo, Inc. [**Docket No. 296**] (This is a red-lined version indicating the changes made to the originally filed Disclosure Statement filed as Docket No. 232)
- B. Order Signed On 5/8/2015, (I) Approving Amended Disclosure Statement,(II) Determining Dates, Procedures and Forms Applicable to Solicitation Process, (III) Establishing Vote Tabulation Procedures,

and (IV) Establishing Objection Deadline and
Scheduling Hearing to Consider Confirmation of
Amended Plan [**Docket No. 310**]

- C. Notice of Filing of Revised Notice to Current and
Former Directors and Officers of the Debtor with
Respect to Amended Chapter 11 Plan of Aereo, Inc.
[**Docket No. 319**]
- D. Notice of Filing of Supplements to Amended Chapter
11 Plan of Aereo, Inc. [**Docket No. 327**]
- E. Declaration of James Daloia of Prime Clerk LLC
Regarding the Solicitation of Votes and Tabulation of
Ballots Cast on the Amended Chapter 11 Plan of Aereo,
Inc. [**Docket No. 329**]
- F. Declaration of Lawton W. Bloom in Support of
Confirmation of the Amended Chapter 11 Plan of
Aereo, Inc. [**Docket No. 330**]
- G. Notice of Filing of Exhibit A to Liquidation Trust
Agreement [**Docket No. 333**]

Objection Deadline: June 1, 2015 at 4:00 p.m.

Response(s) Received: None

Status: This matter is going forward.

Dated: June 3, 2015
New York, New York

Respectfully submitted,

By: /s/ William R. Baldiga
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