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**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:)	
)	Chapter 11
AEREO, INC., ¹)	
)	Case No. 14-13200 (SHL)
Debtor)	
)	

**NOTICE OF ENTRY OF CONFIRMATION
ORDER AND EFFECTIVE DATE**

PLEASE TAKE NOTICE that on June 10, 2015 (the “Confirmation Date”), the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”) entered its *Order Confirming Amended Chapter 11 Plan of Aereo, Inc.* [Docket No. 340] (the “Confirmation Order”). Unless otherwise defined herein, capitalized terms used in this Notice shall have the meanings ascribed to such terms in the *Amended Chapter 11 Plan of Aereo, Inc.*, attached as Exhibit A to the Confirmation Order (together with all exhibits thereto and related documents, the “Plan”).

PLEASE TAKE FURTHER NOTICE that the Plan became effective in accordance with its terms on June 11, 2015 (the “Effective Date”), which is the date on which all of the conditions to effectiveness of the Plan were satisfied or waived as provided in Section 10.02 of the Plan.

¹ The last four digits of the Debtor’s taxpayer identification number are: 2838. Aereo, Inc. is a New York corporation.

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order and the Plan may be obtained by accessing <http://cases.primeclerk.com/aereo>. The Confirmation Order and the Plan are also available for inspection during regular business hours in the office of the Clerk of the Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004-1408, or by accessing the Bankruptcy Court's website at <http://www.nysb.uscourts.gov>. Please note that a CM/ECF password and login are required to access documents on the Bankruptcy Court's website and there may be related charges to such access.

PLEASE TAKE FURTHER NOTICE that the Confirmation Order and the Plan, and all of their respective provisions, are binding on the Debtor, all holders of Claims or Interests and all other parties in interest, whether or not a Claim or Interest of such holder is impaired under the Plan and whether or not such party in interest or the holder of such Claim or Interest has accepted the Plan.

NOTICE OF CERTAIN BAR DATES

PLEASE TAKE FURTHER NOTICE that, in accordance with the Confirmation Order and Section 3.01 of the Plan, all requests for payment of an Administrative Claim must be filed with the Bankruptcy Court and served on the Liquidation Trustee and the Office of the United States Trustee **on or before July 13, 2015**, which is the date that is the first Business Day after the date that is thirty (30) days after the Effective Date. **Any Administrative Claim that is not asserted in accordance with Section 3.01 of the Plan shall be deemed disallowed under the Plan and shall be forever barred against the Estate, the Liquidation Trust or any of their Assets or property and the holder thereof shall be enjoined from commencing or**

continuing any action, employment of process or act to collect, offset, recoup or recover such Claim.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Confirmation Order and Section 3.02 of the Plan, all requests for payment of a Professional Fee Claim must be filed with the Bankruptcy Court and served on the Liquidation Trustee and the Office of the United States Trustee **on or before 5:00 p.m. on July 13, 2015**, which is the date that is the first Business Day after the date that is thirty (30) days after the Effective Date. **Any Fee Claim that is not asserted in accordance with Section 3.02 of the Plan shall be deemed disallowed under the Plan and shall be forever barred against the Estate, the Liquidation Trust or any of their Assets or property and the holder thereof shall be enjoined from commencing or continuing any action, employment of process or act to collect, offset, recoup or recover such Claim.**

PLEASE TAKE FURTHER NOTICE that, in accordance with the Confirmation Order and Section 7.02 of the Plan, all Rejection Damages Claims must be filed with the Debtor's Claims Agent, Prime Clerk LLC, and served on the Liquidation Trustee **on or before 5:00 p.m. on July 13, 2015**, which is the date that is thirty (30) days after the date of notice of the entry of the Confirmation Order, which rejected all executory contracts or unexpired leases that have not already been rejected prior to the Effective Date. **Any Rejection Damages Claims that are not asserted in accordance with Section 7.02 of the Plan shall be deemed disallowed under the Plan and shall be forever barred against the Estate, the Liquidation Trust or any of their Assets or property and the holder thereof shall be enjoined from commencing or continuing any action, employment of process or act to collect, offset, recoup or recover such Claim.**

Dated: June 11, 2015
New York, New York

Respectfully submitted,

BROWN RUDNICK LLP

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