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Counsel for the Liquidation Trustee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

AEREO, INC.,

Debtor.

Chapter 11

Case No. 14-13200 (SHL)

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JULY 15, 2015 AT 2:00 P.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable Sean H.
Lane, United States Bankruptcy Judge, Courtroom 701, One Bowling
Green, New York, NY 10004-1408

1. Motion of the Liquidation Trustee for Entry of an Order Approving and Authorizing (a) the Sale of the Debtor's Source Code Free and Clear of All Claims, Liens, Liabilities, Rights, Interests and Encumbrances; (b) the Liquidation Trustee to Enter Into and Perform the Obligations Under the Assignment and Assumption Agreement; and (c) Granting Related Relief **[Docket No. 347]**

Related Documents:

- A. Declaration of Lawton W. Bloom in Support of Motion of the Liquidation Trustee for Entry of an Order Approving and Authorizing (a) the Sale of the Debtor's Source Code Free and Clear of All Claims, Liens, Liabilities, Rights, Interests and Encumbrances; (b) the Liquidation Trustee to Enter Into and Perform the Obligations Under the Assignment and Assumption Agreement; and (c) Granting Related Relief **[Docket No. 348]**

- B. Declaration of No Objections to Motion of the Liquidation Trustee for Entry of an Order Approving and Authorizing (a) the Sale of the Debtor's Source Code Free and Clear of All Claims, Liens, Liabilities, Rights, Interests and Encumbrances; (b) the Liquidation Trustee to Enter Into and Perform the Obligations Under the Assignment and Assumption Agreement; and (c) Granting Related Relief [**Docket No. 354**]

Objection Deadline: July 8, 2015 at 4:00 p.m.

Response(s) Received: None

Status: This matter is going forward. No objections were received and the Liquidation Trustee is seeking approval of the Motion without a hearing as provided in the case management order [**Docket No. 142**] (the “CMO”). The Liquidation Trustee will submit a Presentment Package (as defined in the CMO) to the Court on Monday, July 13, 2015. The Liquidation Trustee will proceed with the hearing only if the Court determines that it is necessary.

Dated: July 10, 2015
New York, New York

Respectfully submitted,

By: /s/ William R. Baldiga
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