

B9F (Official Form 9F) (12/12)

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK		
Notice of Chapter 11 Bankruptcy Case, Meeting of Creditors & Deadlines		
A chapter 11 bankruptcy case concerning the Debtor listed below was filed on November 20, 2014. You may be a creditor of the Debtor. This notice lists important deadlines. You may want to consult an attorney to protect your rights. All documents filed in this case may be inspected at the bankruptcy clerk's office at the address listed below. NOTE: The staff of the bankruptcy clerk's office cannot give legal advice.		
Creditors - Do not file this notice in connection with any proof of claim you submit to the court. See Reverse Side for Important Explanations		
Debtor name, complete EIN and address	EIN:	Case No.
Aereo, Inc. 280 Summer Street, 4th Floor Boston, MA 02210	27-3492838	Case No. 14-13200 (SHL)
All other names used by the Debtor in the last 8 years (include trade names): Bamboo Entertainment Corporation Bamboo Labs, Inc.	Attorneys for Debtors (Name and address): William R. Baldiga BROWN RUDNICK LLP 7 Times Square New York, NY 10036 Telephone: (212) 209-4800 Facsimile: (212) 209-4801	
Telephone numbers for Prime Clerk, Claims and Noticing Agent for the Debtors: toll-free: 844-224-1140 or international: 917-962-8496. Web Address: http://cases.primeclerk.com/aereo		
Meeting of Creditors		
Date: January 14, 2015 Time: 2:30 P.M. Location: 80 Broad Street, 4th Floor. New York, NY 10004		
General Deadline to File a Proof of Claim		
No bar date has yet been established for the filing of proofs of claim. If and when a bar date is established, a separate notice will be provided.		
Creditor with a Foreign address		
A creditor to whom this notice is sent at a foreign address should read the information under "Claims" on the reverse side.		
Deadline to File a Complaint to Determine Dischargeability of Certain Debts: N/A		
Creditors May Not Take Certain Actions:		
In most instances, the filing of the bankruptcy case automatically stays certain collection and other actions against the Debtor and the Debtor's property. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the Debtor can request the court to extend or impose a stay. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized. Consult a lawyer to determine your rights in this case.		
Address of the Bankruptcy Clerk's Office 1 Bowling Green New York, NY 10004-1408 Telephone number: (212) 668-2870	For the Court: Clerk of the Bankruptcy Court:	
Hours Open: 8:30 am - 5:00 pm Eastern Time	Date: December 5, 2014	

EXPLANATIONS

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<p>Filing of Chapter 11 Bankruptcy Case</p>	<p>A bankruptcy case under Chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by the Debtors listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the Debtors will remain in possession of the Debtors' property and may continue to operate any business.</p>
<p>Legal Advice</p>	<p>The staff of the bankruptcy clerk's office cannot give legal advice. Consult a lawyer to determine your rights in this case.</p>
<p>Creditors Generally May Not Take Certain Actions Meeting of Creditors</p>	<p>Prohibited collection actions are listed in Bankruptcy Code § 362. Common examples of prohibited actions include contacting the Debtors by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the Debtors; repossessing the Debtors' property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the Debtors can request the court to extend or impose a stay.</p>
<p>Meeting of Creditors</p>	<p>A meeting of creditors is scheduled for the date, time, and location listed on the front side. The Debtors' representative must be present at the meeting to be questioned under oath by the trustee and by creditors. Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date specified in a notice filed with the court. The court, after notice and a hearing, may order that the United States trustee not convene the meeting if the Debtors have filed a plan for which the Debtors solicited acceptances before filing the cases.</p>
<p>Claims</p>	<p>A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office or online at http://www.primeclerk.com/aereo. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office or online at http://cases.primeclerk.com/aereo. If your claim is scheduled and is not listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you filed a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not be paid any money on your claim and may be unable to vote on a plan. The court has not yet set a deadline to file Proofs of Claim. If a deadline is set, you will be sent another notice. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial. Filing Deadline for a Creditor with a Foreign Address: The deadline for filing claims will be set in a later court order and will apply to all creditors unless the order provides otherwise. If notice of the order setting the deadline is sent to a creditor at a foreign address, the creditor may file a motion requesting the court to extend the deadline. <i>Do not include this notice with any filing you make with the court.</i></p>
<p>Discharge of Debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the Debtors, except as provided in the plan. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code § 1141(d)(6)(A), you must start a lawsuit by filing a complaint in the bankruptcy clerk's office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" listed on the front side. The bankruptcy clerk's office must receive the complaint and any required filing fee by that deadline.</p>
<p>How to Obtain Documents</p>	<p>Electronic copies of all pleadings or other documents filed in these cases may be obtained for \$0.10 per page or \$2.40 per document via PACER on the Court's web site at http://www.nysb.uscourts.gov. Paper copies of all pleadings or other documents filed in these cases may be obtained by sending a written request to Prime Clerk, the Debtors' claims and noticing agent at: Aereo, Inc. Processing Center, c/o Prime Clerk LLC, 830 3rd Avenue, 9th Floor, New York, NY 10022. Additionally, free electronic copies of certain pleadings or other documents filed in these cases will be posted on Prime Clerk's web site at http://cases.primeclerk.com/aereo as soon as possible after filing.</p>

Court Filings	Any paper that you file in these bankruptcy cases should be filed at the Clerk of Court's office at the address listed below. In addition, these cases have been designated as cases assigned to the electronic case filing system and can be accessed via the Court's web site at http://www.nysb.uscourts.gov or ecfnysb.uscourts.gov .
Bankruptcy Clerk's Office	Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed on the front side. You may inspect all papers filed, including the list of the Debtors' property and debts and the list of the property claimed as exempt, at the bankruptcy clerk's office.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in these cases.