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*Counsel for the Debtor
and Debtor-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | | |
|--------------|---|-------------------------|
| In re: | : | Chapter 11 |
| | : | |
| AEREO, INC., | : | Case No. 14-13200 (SHL) |
| | : | |
| Debtor. | : | |

NOTICE OF RESCHEDULED HEARING

PLEASE TAKE NOTICE that the hearing scheduled to take place in the above-captioned Chapter 11 case on Wednesday, February 18, 2015 at 3:00 p.m. has been rescheduled to **Friday, February 20, 2015 at 3:00 p.m.** (the "Hearing"). The Hearing will be held before the Honorable Sean H. Lane, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York at One Bowling Green, New York, New York 10004, Courtroom 701.

All matters previously scheduled to be heard on Wednesday, February 18, 2015 will now be heard at the Hearing. The Debtor will file with the Court a copy of the highest and best proposal as provided in the *Debtor's Expedited Motion Pursuant To 11 U.S.C. §§ 105(a) And 363 For An order Authorizing The Sale Of Certain De Minimis Assets* [Docket No. 191] no later than 5:00 p.m. (EST) on the day before the Hearing.

Dated: February 17, 2015
New York, New York

Respectfully submitted,

By: /s/ William R. Baldiga
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