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*Counsel for the Debtor
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
AEREO, INC.,	:	Case No. 14-13200 (SHL)
	:	
Debtor.	:	

**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON MARCH 11, 2015 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, before the Honorable Sean H. Lane, United States Bankruptcy Judge, Courtroom 701, One Bowling Green, New York, NY 10004-1408

I. CONTESTED MATTERS:

1. Motion of the Debtor for Entry of Orders Approving and Authorizing (A) the Sale of Certain Assets of the Debtor Free and Clear of All Claims, Liens, Liabilities, Rights, Interests and Encumbrances; (B) the Debtor to Enter into and Perform its Obligations Under the Purchase Agreements; and (C) Granting Related Relief [**Docket No. 230**]

Related Documents:

- A. Declaration of Lawton W. Bloom in Support of Motion of the Debtor for Entry of Orders Approving and Authorizing (A) the Sale of Certain Assets of the Debtor Free and Clear of All Claims, Liens, Liabilities, Rights, Interests and Encumbrances; (B) the Debtor to Enter into and Perform its Obligations Under the Purchase Agreements; and (C) Granting Related Relief. [**Docket No. 231**]

Response Deadline: March 9, 2015 at 3:00 p.m.

Response(s) Received:

- A. Broadcasters' Limited Objection to Debtor's Sale Motion
[Docket No. 239]
- B. Limited Response of the Official Committee of Unsecured
Creditors to The Debtor's Sale Motion **[Docket No. 241]**

Status: Final Order to be submitted to the Court for entry.

II. MATTERS THAT HAVE BEEN WITHDRAWN

- 1. Debtor's Motion for Entry of an Order Pursuant to Federal Rules of
Bankruptcy Procedure 7068 and 9014(c) Directing that Rule 7068 Apply
to Specified Proceedings **[Docket No. 166]**

Related Documents: Notice of Withdrawal, Without Prejudice, of
Debtor's Motion for Entry of an Order Pursuant to Federal Rules of
Bankruptcy Procedure 7068 and 9014(c) Directing that Rule 7068 Apply
to Specified Proceedings **[Docket No. 244]**

Response Deadline: February 4, 2015 at 5:00 p.m.

Response(s) Received:

- A. Broadcasters' Objection to Debtor's Motion For Entry of
an Order Pursuant To Federal Rules of Bankruptcy
Procedure 7068 And 9014(c) Directing That Rule 7068
Apply to Specified Proceedings **[Docket No. 184]**
- B. Reply to Broadcasters' Objection to Debtor's Motion for
Entry of an Order Pursuant to Federal Rule of Bankruptcy
Procedure 9014(c) Directing that Rule 7068 Apply to
Specified Proceedings **[Docket No. 200]**
- C. Statement of the Official Committee of Unsecured
Creditors in Support of the Debtor's Motion for Entry of an
Order Pursuant to Federal Rules of Bankruptcy Procedure
7068 and 9014(c) Directing That Rule 7068 Apply to
Specified Proceedings **[Docket No. 208]**

Status: Debtor has withdrawn this motion without prejudice **[Docket No. 244]**.

Dated: March 9, 2015
New York, New York

Respectfully submitted,

By: /s/ William R. Baldiga
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