

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

----- X
In re : Chapter 15
 :
Altos Hornos de México, S.A.B. de C.V.¹ : Case No. 16-11890 (KG)
 :
Debtor in a Foreign Proceeding. :
----- X

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON AUGUST 17, 2016 AT 11:00 A.M. (ET)**

I. PETITION

1. Voluntary Petition Package

A. Altos Hornos de México, S.A.B. de C.V. [D.I. 1; 8/16/16]

II. DECLARATIONS

2. Declaration of Francisco Javier Gaxiola Fernández in Support of Chapter 15 Petition and First Day Pleadings [D.I. 3; 8/16/16]

3. Declaration Jaime Garcíá Priani in Support of Verified Petition for (I) Recognition of Foreign Main Proceeding; (II) Enforcement of Lifting Order; and (III) Certain Related Relief [D.I. 4; 8/16/16]

III. MATTERS GOING FORWARD

4. Motion for an Order Granting Certain Provisional Relief [D.I. 6; 8/16/16]

5. Motion for Entry of an Order Scheduling Hearing and Specifying Form and Manner of Service and Publication of Notice [D.I. 7; 8/16/16]

IV. RELATED DOCUMENTS

6. Verified Petition for (I) Recognition of Foreign Main Proceeding; (II) Enforcement of Lifting Order; and (III) Certain Related Relief [D.I. 2; 8/16/16]

7. Memorandum of Law in Support of Verified Petition for (I) Recognition of Foreign Main Proceeding; (II) Enforcement of Lifting Order; and (III) Certain Related Relief [D.I. 5; 8/16/16]

¹ The last four digits of the Debtor's U.S. and Mexican taxpayer identification numbers are 0706 and 6U10, respectively. The Debtor's executive headquarters are located at Prolongación Juárez s/n, Col. La Loma, Monclova, Coahuila, Mexico, 25770.

Dated: Wilmington, Delaware
August 16, 2016

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Ian J. Bambrick

Matthew B. Lunn (No. 4119)

Maris J. Kandestin (No. 5294)

Ian J. Bambrick (No. 5455)

Rodney Square

1000 North King Street

Wilmington, Delaware 19801

Telephone: (302) 571-6600

Facsimile: (302) 571-1253

Counsel to the Foreign Representative