

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	x		
In re	:		Chapter 15
	:		
Altos Hornos de México, S.A.B. de C.V. <sup>1</sup>	:		Case No. 16-11890 (KG)
	:		
Debtor in a Foreign Proceeding.	:		Ref. Docket No. 7
	x		

**ORDER SCHEDULING HEARING AND SPECIFYING  
THE FORM AND MANNER OF SERVICE AND PUBLICATION OF NOTICE**

Upon consideration of the motion (the “Motion”)<sup>2</sup> of the Foreign Representative of the Debtor in the SP Proceeding under the SP Law, pending before the Mexican Court, for the entry of an order, pursuant to sections 105(a) and 1514 of title 11 of the Bankruptcy Code and Bankruptcy Rules 2002, 9006, 9007 and 9008, specifying the form and manner of service of the Recognition Notice and publication of the Publication Notice of (a) the filing of (i) the Chapter 15 Petition and (ii) certain related pleadings pursuant to chapter 15 of the Bankruptcy Code, including the Verified Petition, (b) this Court’s entry of the Provisional Relief Order (if any), (c) the deadline to object to the request for entry of the Recognition Order, and (d) the hearing for this Court to consider the Chapter 15 Petition and entry of the Recognition Order, and granting certain related relief; and upon the Foreign Representative Declaration; and due and sufficient notice of the Motion having been given; and it appearing that no other or further notice need be provided; and it appearing that the relief requested in the Motion is in the best interests of the Foreign Representative, the Debtor and other parties in interest in the Chapter 15 Case; and after due deliberation and sufficient cause appearing therefor,

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<sup>1</sup> The last four digits of the Debtor’s U.S. and Mexican taxpayer identification numbers are 0706 and 6U10, respectively. The Debtor’s executive headquarters are located at Prolongación Juárez s/n, Col. La Loma, Monclova, Coahuila, Mexico, 25770.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

**IT IS HEREBY ORDERED, ADJUDGED, AND DECREED THAT:**

1. The Motion is granted as set forth herein.
2. The Recognition Notice, substantially in the form attached hereto as Exhibit 1, and the Publication Notice, substantially in the form attached hereto as Exhibit 2, are each hereby approved.
3. Prior to mailing the Recognition Notice or publishing the Publication Notice, the Foreign Representative and Prime Clerk may fill in any missing dates or other information, correct any typographical errors, confirm the provisions thereof to the provisions of this Order, and make such other and further non-material, non-substantive changes as the Foreign Representative deems necessary or appropriate.
4. The Foreign Representative shall serve, or caused to be served, on the Notice Parties the Recognition Notice, the Provisional Relief Order, and the proposed Recognition Order by United States or Mexican mail, first class postage prepaid, on or before three (3) business days after entry of this Order.
5. The Foreign Representative shall cause to be published the Publication Notice once on or before seven (7) business days after entry of the this Order in *The Wall Street Journal* or *The New York Times*, as determined by the Foreign Representative, in its sole discretion.
6. The Foreign Representative shall serve, or caused to be served, on the Master Service List, including any party requesting to be added thereto, all pleadings filed by the Foreign Representative in the Chapter 15 Case by United States or Mexican mail, first class postage prepaid.

7. To the extent not previously served, in the event that any Other Interested Party files a notice of appearance in the Chapter 15 Case, the Foreign Representative shall serve, or caused to be served, on such party the Recognition Notice, the Provisional Relief Order, and the proposed Recognition Order (or, to the extent the Recognition Order has previously been entered by this Court, the Recognition Order) on or before three (3) business days after the filing of such notice of appearance by United States or Mexican mail, first class postage prepaid.

8. Service of the Recognition Notice, the Provisional Relief Order, and the proposed or entered Recognition Order in accordance with this Order is hereby approved as due and sufficient notice and service of the filing Chapter 15 Petition, the Verified Petition, the Provisional Relief Order, the proposed Recognition Order, the Recognition Hearing and the Recognition Objection Deadline on all interested parties in the Chapter 15 Case.

9. Service of the Provisional Relief Order and the proposed Recognition Order in accordance with this Order is hereby approved as due and sufficient notice and service of such orders on all interested parties in the Chapter 15 Case.

10. Any responses or objections to the Chapter 15 Petition or the Bankruptcy Court's entry of the Recognition Order must be made in accordance with the Bankruptcy Code, the Local Rules, and the Bankruptcy Rules, including, without limitation, Rule 1011 of the Federal Rules of Bankruptcy Procedure, and (i) made in writing, describe the basis therefore, and indicate the nature and extent of the respondent's interests in the Debtor's Chapter 15 Case, (ii) filed with the Office of the Clerk of the Court, 824 Market Street, Third Floor, Wilmington, Delaware 19801, and (iii) served upon (a) Matthew B. Lunn, Esq. and Maris J. Kandestin, Esq., Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, and (b) Andrew Brozman, Esq. and Sarah Campbell, Esq., Clifford Chance US LLP,

31 West 52nd Street, New York, NY 10019-6131 on or before September 14, 2016, at 4:00 p.m.  
(Eastern Time).

11. All notice requirements specified in section 1514(c) of the Bankruptcy Code are hereby waived or otherwise deemed inapplicable to the Chapter 15 Case.

12. The Recognition Hearing is scheduled for September 30, 2016, at 11:00 a.m. (ET)

13. Bankruptcy Rule 1010 shall not apply to the Debtor's petition seeking recognition of a foreign main proceeding and therefore the summons requirements in Bankruptcy Rule 1011(b) are inapplicable to the Chapter 15 Petition and the Verified Petition and any requirements under the Bankruptcy Code, the Bankruptcy Rules or otherwise for notice thereof.

14. This Court shall retain jurisdiction with respect any and all matters arising from or related to the interpretation or implementation of this Order.

Dated: August 17, 2016  
Wilmington, Delaware

  
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KEVIN GROSS  
UNITED STATES BANKRUPTCY JUDGE

**EXHIBIT 1**

**Recognition Notice**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re	:	Chapter 15
	:	
Altos Hornos de México, S.A.B. de C.V. <sup>1</sup>	:	Case No. 16-11890 (KG)
	:	
Debtor in a Foreign Proceeding.	:	Hearing Date: September 30, 2016 at 11:00 a.m. (ET)
	:	Objection Deadline: September 14, 2016 at 4:00 p.m. (ET)

**NOTICE OF HEARING ON PETITION UNDER  
CHAPTER 15 OF THE UNITED STATES BANKRUPTCY CODE**

**PLEASE TAKE NOTICE** that on August 16, 2016, Francisco Javier Gaxiola Fernández (the “Foreign Representative”), in his capacity as the duly authorized foreign representative for the above-captioned debtor (the “Debtor”), pursuant to an order entered (the “Lifting Order”) in a proceeding (the “SP Proceeding”) under Mexico’s Suspension of Payments law, pending before the First Civil Court of First Instance in Monclova, Coahuila, Mexico, filed a petition (the “Chapter 15 Petition”) under chapter 15 of title 11 of the United States Code (the “Bankruptcy Code”), commencing the Debtor’s chapter 15 case (the “Chapter 15 Case”), which is ancillary to the SP Proceeding.

**PLEASE TAKE FURTHER NOTICE** that in the Chapter 15 Case, the Foreign Representative has filed the *Verified Petition for (I) Recognition of Foreign Main Proceeding; (II) Enforcement of Lifting Order; and (III) Certain Related Relief* (the “Verified Petition”). A copy of the Verified Petition is attached as Exhibit I hereto.

**PLEASE TAKE FURTHER NOTICE** that, on {●}, 2016, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered that certain order granting provisional injunctive and related relief under sections 105(a) and 1519 of the Bankruptcy Code [Docket No. {●}] (the “Provisional Relief Order”). The Provisional Relief Order, among other things, grants, on a provisional basis, certain protections afforded by the Bankruptcy Code, including those protections arising under the automatic stay provided under section 362(a) of the Bankruptcy Code. A copy of the Provisional Relief Order is attached as Exhibit II hereto.

**PLEASE TAKE FURTHER NOTICE** that pursuant to the *Order Scheduling Hearing and Specifying the Form and Manner of Service and Publication of Notice*, entered on August {●}, 2016 [Docket No. {●}] the Bankruptcy Court has scheduled a hearing before the Honorable Kevin Gross in Room 3 of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Wilmington, Delaware 19801, on September 30, 2016 at 11:00 a.m. (Eastern Time) to consider approval of the Verified Petition and granting of the relief requested therein on a final basis (the “Recognition Hearing”), including recognition of the SP Proceeding as a foreign main proceeding under chapter 15 of the Bankruptcy Code and giving full force and effect to the Lifting Order entered in the SP Proceeding. A copy of the Lifting Order is attached hereto as Exhibit III. The Lifting Order, among other things, approves of the Debtor’s general payment agreement and provides for the lifting of the Debtor’s suspension of payments. The proposed final order granting recognition of the SP Proceeding is attached as Exhibit A to the Verified Petition (the “Recognition Order”).

<sup>1</sup> The last four digits of the Debtor’s U.S. and Mexican taxpayer identification numbers are 0706 and 6U10, respectively. The Debtor’s executive headquarters are located at Prolongación Juárez s/n, Col. La Loma, Monclova, Coahuila, Mexico, 25770.

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Provisional Relief Order, any responses or objections to the Chapter 15 Petition or the Bankruptcy Court's entry of the Recognition Order shall be (i) made in writing, describe the basis therefore, and indicate the nature and extent of the respondent's interests in the Debtor's Chapter 15 Case, (ii) filed with the Office of the Clerk of the Court, 824 Market Street, Third Floor, Wilmington, Delaware 19801, and (iii) served upon (a) Matthew B. Lunn, Esq. and Maris J. Kandestin, Esq., Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, and (b) Andrew Brozman, Esq. and Sarah Campbell, Esq., Clifford Chance US LLP, 31 West 52nd Street, New York, NY 10019-6131 on or before September 14, 2016 at 4:00 p.m. (Eastern Time).

**PLEASE TAKE FURTHER NOTICE** that all parties in interest in the Chapter 15 Case that are opposed to the Chapter 15 Petition or the Bankruptcy Court's entry of the Recognition Order must appear at the Recognition Hearing, which hearing may be adjourned from time to time without further notice except for an in-court announcement at the Recognition Hearing or a filing by the Foreign Representative on the docket of the Chapter 15 Case of the date and time to which the Recognition Hearing has been adjourned.

**PLEASE TAKE FURTHER NOTICE** that, due to the fact that a claims process that foreign creditors were eligible to participate in already occurred in the SP Proceeding, with foreign creditors receiving ample notice of all applicable bar dates and related requirements in accordance with the process established in the SP Proceeding, the Foreign Representative does not intend to establish a bar date for filing claims against the Debtor as part of the Chapter 15 Case.

**PLEASE TAKE FURTHER NOTICE** that copies of the Chapter 15 Petition and certain other pleadings filed contemporaneously therewith in support of the Chapter 15 Petition, including the Verified Petition, are available by (i) calling (855) 388-4577, a telephone line established by the Foreign Representative, (ii) accessing the Foreign Representative's website ([cases.primeclerk.com/AHMSA15](http://cases.primeclerk.com/AHMSA15)), or (iii) contacting Chad Corazza, paralegal at Young Conaway Stargatt & Taylor, LLP, counsel for the Foreign Representative, at (302) 576-2604.

**PLEASE TAKE FURTHER NOTICE THAT, IF NO RESPONSES OR OBJECTIONS ARE RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED BY THE FOREIGN REPRESENTATIVE AND ENTER THE RECOGNITION ORDER WITHOUT FURTHER NOTICE OR A HEARING.**

Dated: Wilmington, Delaware  
August {●}, 2016

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ DRAFT

Matthew B. Lunn (No. 4119)  
Maris J. Kandestin (No. 5294)  
Ian J. Bambrick (No. 5455)  
Rodney Square  
1000 North King Street  
Wilmington, Delaware 19801  
Telephone: (302) 571-6600  
Facsimile: (302) 571-1253

*Counsel to the Foreign Representative*

**EXHIBIT I**

**Verified Petition**



**EXHIBIT II**

**Provisional Relief Order**

**EXHIBIT III**

**Lifting Order**

**EXHIBIT 2**

**Publication Notice**

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