

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	Chapter 11
In re:)	
)	Case No. 15-10503 (MFW)
ALLIED NEVADA GOLD CORP., <i>et al.</i> , ¹)	
)	Jointly Administered
Debtors.)	
)	Re: Docket Nos. 119 & 201

**SUPPLEMENTAL DECLARATION
OF BARAK KLEIN OF MOELIS & COMPANY LLC AS THE
FINANCIAL ADVISOR FOR THE DEBTORS AND DEBTORS IN POSSESSION**

I, Barak Klein, being duly sworn, state the following under penalty of perjury.

1. I am a Managing Director of Moelis & Company LLC (“*Moelis*”), resident in Moelis’ New York office, located at 399 Park Avenue, 5th Floor, New York, New York 10022.

2. I am duly authorized to make this supplemental declaration (the “*Supplemental Declaration*”) on behalf of Moelis to supplement my original declaration (the “*Original Declaration*”) executed on March 25, 2015 in connection with the application (the “*Application*”) [Docket No. 119] of the above-captioned debtors (collectively, the “*Debtors*”), seeking an order approving the retention of Moelis as financial advisor pursuant to sections 327(a) and 328(a) of the Bankruptcy Code and effective as of the Petition Date.²

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Allied Nevada Gold Corp. (7115); Allied Nevada Gold Holdings LLC (7115); Allied VGH Inc. (3601); Allied VNC Inc. (3291); ANG Central LLC (7115); ANG Cortez LLC (7115); ANG Eureka LLC (7115); ANG North LLC (7115); ANG Northeast LLC (7115); ANG Pony LLC (7115); Hasbrouck Production Company LLC (3601); Hycroft Resources & Development, Inc. (1989); Victory Exploration Inc. (8144); and Victory Gold Inc. (8139). The corporate headquarters for each of the above Debtors are located at, and the mailing address for each of the above Debtors, except Hycroft Resources & Development, Inc., is 9790 Gateway Drive, Suite 200, Reno, NV 89521. The mailing address for Hycroft Resources & Development, Inc. is P.O. Box 3030, Winnemucca, NV 89446.

² Capitalized terms used but otherwise not defined herein shall have the meanings ascribed to them in the Application.

3. On April 15, 2015, this Court entered an *Order Authorizing the Employment and Retention of Moelis as Financial Advisor to the Debtors and Debtors in Possession, Effective Nunc Pro Tunc to the Petition Date and Waiving Certain Information Requirements Imposed by Local Rule 2016-2* (the “**Retention Order**”) [Docket No. 201].

4. Unless otherwise stated in this Supplemental Declaration, I have personal knowledge of the facts set forth herein and, if called as a witness, I would testify thereto.

5. In the Original Declaration, Moelis reserved the right to supplement the Original Declaration in the event that Moelis discovered any facts bearing on its employment by the Debtors.

6. Moelis has obtained from the Debtors or their representatives additional names of individuals and entities that may be parties-in-interest in these cases (the “**Additional Potential Parties in Interest**”) and such parties are listed on **Schedule 1** attached hereto. Upon receiving the Additional Potential Parties in Interest, Moelis (a) researched its internal records to determine whether Moelis has any connections with Additional Potential Parties in Interest; and (b) issued a general inquiry to certain of its officers with respect to the Additional Potential Parties in Interest.

7. Set forth on **Schedule 2** attached hereto is a list of the Additional Potential Parties in Interest (or their affiliates, as the case may be) that Moelis either (a) is currently engaged by in matters wholly unrelated to these chapter 11 cases or (b) has been engaged by during the past two years in matters wholly unrelated to these chapter 11 cases. In addition, Moelis may in the future be engaged by one or more of the Additional Potential Parties in Interest in matters wholly unrelated to these cases. Finally, as set forth in **Schedule 2**, a family member of a current partner at Moelis has previously served on the board of directors of one of the Debtor entities.

That partner, however, currently is not, and in the future will not be, involved in these chapter 11 cases.

8. Based on the conflicts search conducted to date and described herein, to the best of my knowledge, neither I, Moelis, nor any member, partner or associate thereof, insofar as I have been able to ascertain, have any connections with the Debtors, their creditors, or any other parties in interest, their respective attorneys and accountants, the Office of the United States Trustee, any person employed in the Office of the United States Trustee, or any bankruptcy judge currently serving on the United States Bankruptcy Court for the District of Delaware, except as disclosed or otherwise described herein.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Executed on May 1, 2015

By: /s/ Barak Klein

Barak Klein
Managing Director
Moelis & Company LLC

SCHEDULE 1

Additional Potential Parties in Interest

RSA Parties

Wolverine Asset Management, LLC

Employees of the Office of the U.S. Trustee

Karen Starr

Hannah McCollum

Edith Serrano

Linda Casey

Potential and Active Litigation Counterparties

Jacobs Field Services North America Inc.

State-Boston Retirement System

LBP Holdings Ltd.

United Teamster Pension Fund-A

Current and Former Officers and Directors

Eppler, W. Durand

Other Equity Holders

Computershare Investor Services Inc.

Self Directed Cama

GMP Securities

TD Ameritrade Clearing Inc.

Gundyco

TD Waterhouse Canada Inc.

Investor Company

The Del Rio Loan Company Inc.

National Financial Services LLC

Tritartemorion Invest

RBC Dominion Securities Inc

Webber & Associates Energy Services Ltd

Financial Institutions

Wells Fargo Securities LLC

Customers

Auramet International LLC

Minera Penasquit, SA de CV

Just Refiners (USA), Inc.

Scotiabank

Employee Health and Retirement Providers

Aon Hewitt

Lincoln Financial Group

Cigna

Mines and Associates, P.C.

Discovery Benefits

WageWorks, Inc.

Fidelity Management & Research Company

Equipment Lessors

Atlas Copco Customer Finance

Caterpillar Financial

Executory Contract Counterparties

ABB Inc.

Bertling Logistics, Inc.

Apex Logistics, LLC

Cashman Equipment

Basin Street Properties

Cyanco

DeLage Landen Financial Services
Environmental Management and Planning
Solutions, Inc.
Enviroscientists, Inc.
Envirotrans, Inc.
EverBank Commercial Finance, Inc.
Far Western Anthropological Research
Group, Inc.
Farr West Engineering
FLSmith
Fluor Enterprises, Inc.
Geomega, Inc.
Graymont
Hazen Research, Inc.
M3 Engineering & Technology Corporation

Insurance Carriers and Financing Parties

Aon Hewitt

Landlords and Related Parties

Basin Street Properties
Bertling Logistics
Bridgewood North Associates
Business Properties Company LLC
Colliers International

Taxing Authorities

Artemis Exploration
Cayman Islands Treasury
Delaware Division of Revenue
Internal Revenue Service

Vendors

2M, Inc.
4 Olio Crane Group LLC
5th Gear Powersports
A-1 Radiator Repair
Absolute Hose and Fittings
Absolute Promotion LLC
ACE Hardware
Acquire Technology Solutions
Acton Technologies
AddOns, Inc.
Advanced Surveying & Prof. Services
Aero-Graphics Inc.
Aerotek Staffing

Mod Space Corporation
Office Products, Inc. (OPI)
Pennstrom Consulting Inc.
ProLogis
Rubicon Environmental Consulting
Sierra Office Solutions
Southwest Energy LLC
SRK Consulting
Stantec Consulting
Vogue Linen Supply
Western Cultural Resource Management,
Inc. (WCRM)
Wildlife Resource Consultants, LLC
Williams Scotsman, Inc.

National Union Fire Ins. Co. of Pittsburgh

Colliers Nevada, LLC
Golden Valley Distribution Center
Klondex Holdings (USA) Inc.
MPZ Rentals, LLC
New Vision Development, LLC

Nevada Department of Taxation
New York Stock Exchange
Toronto Stock Exchange
Washoe County Treasurer

AFCO
Agate, Inc.
Agilent Technologies, Inc.
Agru America, Inc.
Airgas Safety Inc.
Airgas USA, LLC
Allied Van Lines
Alloy Technology, Inc.
ALS Group USA, Corp.
ALS Tribology
Ambrose Technical Sales
Americable, Inc.
American Assay Laboratories

American Assoc. of Professional Landmen
American Express Business Gold
American Red Cross
AmeriGas Inc.
Anachemia Mining LLC
Angus Aviation LP
Aon Risk Services Southwest Inc.
Applied Industrial Technologies
Arizona Instrument LLC
Arrow Magnolia International
Artemis Exploration Company
Artistic Fence Company, Inc.
Ashland Chemicals Co.
AT&T Long Distance
AT&T Mobility
Ausenco PSI
Awitt Inc.
Aztec Technology Corp.
Bag Corp.
Barney Trucking
Barracuda Networks
Baseline Equipment Company
Bassier, Thomas
BC Wire Rope & Rigging, Inc.
Bekins Northwest
Bekins Van Lines, Inc.
Bentley Systems, Inc.
Best Janitorial Services, Inc.
Best Western Plus Gold Country
Bianchi's Auto & Truck Parts
Blasters Tool & Supply
BLM
Blueline Services
Brahma Group Inc.
Brake Supply Co., Inc.
Briggs Electric, Inc.
Briggs Machine & Fabrication, LLC
Briter Environmental, Inc.
Broadbent & Associates Inc.
Broadridge
Cal Pacific Equipment Co.
Calgon Carbon Corporation
California Industrial Rubber Co.
Call & Nicholas, Inc.
Cal-Nevada Precision Blasting
Canadian Revenue Agency
Carey Transport
Carquest Auto Parts Stores
Carwil, LLC
CB Brown Co., Inc./True Value
CCI Mechanical
CDC Restoration & Construction
CDW Direct
CDW Inc.
Cemex Construction Materials Pacific
Center Rock, Inc.
CGS, Inc.
CH Spencer & Company
Charter Communications
Chihuahuas Grill and Cantina
CIDRA
Cigna Healthcare
Cincinnati Fan c/o Air Handling
Clean Earth Systems
Coleman American Moving
Cole-Parmer
Columbus Gold Corporation
Comanco Environmental Corp.
Compressor - Pump & Service
Continental Conveyor (Ontario)
Control Systems Integration, Inc.
Con-way Freight Inc.
Corey Delta Constructors
Country Kitchen Catering
James Craner, MD, MPH, A Prof. Corp.
Crowley & Ferrato Public Affairs
Crown Parts & Machine Inc.
CRS CraneSystems Inc.
CSPER Rescue
Cummins Rocky Mountain, LLC
Custom Irrigation & Electrical
D&D Tire, Inc.
D.L. Denman Construction, Inc.
D.R.Sperry & Company
Daniel M. Crofoot Trust
Dassault Systemes GEOVIA USA
Dave Schirrick Co., LLC
Davidson Sales & Engineering
Delong Construction
Denver Compensation and Benefits
Desert Disposal
Diligent Board Member Services,

Dings Company, Magnetic Group
Direct Force
Distortion Boarding LLC
Division of Minerals
Double Down Heavy Repair
DP Industrial, Inc.
Drill Pro International, Inc.
DSA Filing Services
Dultmeier Sales, LLC
Dunseath Key Co.
Dust Control Technologies, Inc.
ECN Automation Inc.
Edge Communications, Inc.
EHS Data
Elko Overhead Door Co.
Elko Smith Shop
Elko Wire Rope
Elmer, Perkin
Emergency Medical Products
EMPS, Inc.
Enterprise Rent-A-Car
Enviro Care, Inc.
Enviroscientists, Inc.
Envirotech Services, Inc.
Esco Supply
EverBank
Ewing-Foley, Inc.
Excel Foundry & Machine, Inc.
Exploration Link Ltd
F & H Mine Supply, Inc.
Fallon Auto Mall
Farr West
Fasken Martineau DuMoulin, LLP
Fast Glass
Fastenal Company
FedEx Freight
Ferguson Enterprises, Inc.
Fibertel, Inc.
Fidelity Investments
First Choice Services
First Insurance Funding
FleetPride
Florin Analytical Services
Fluor
Flyers Energy, LLC
Forestry Suppliers, Inc.
Fun Events Company
GCR Tires and Service
GE Mobile Water Inc.
General Fence
Geologic Associates, Inc.
Georgeson
Geotech Environmental Equipment
Gerhard Publishing LLC
GHX Industrial, LLC
Global Industrial
Golder Associates, Inc.
Grainger
Granite Propane
Graphic Products
Graymont Western US Inc.
Great Basin College
GreatAmerica Leasing Corporation
Greg's Garage
Ground Force
Grove Madsen Industries
H & E Equipment Service
H2O Environmental, Inc.
Hams Heating & Air Conditioning
Hanlon Engineering
Hardrok Equipment, Inc.
Leon Hardy PE
Have Lights Will Travel
Hazen
HDR, Inc.
Henry C. Crofoot Trust
High Ground Village
Hilton Garden Inn
HireRight, Inc.
HomeCrafters
Horizon Air Measurement Services
Howell
Humboldt General Hospital
Humboldt Land Surveying
Humboldt Lawn & Landscape
Humboldt Printers, Inc.
Humboldt Readymix
Hunewill Construction Co., Inc.
Hutch's Mission Car Wash
Hydraulic Repair & Design, Corp
Hydro Resources - West, Inc.
Hytorc Wind LLC/Hytorc NWS LLC

I&E Electric, Inc.
Imerys USA
Immersive Technologies, Inc.
Indeed, Inc.
Independent Mining Consultants
Industrial Mining Supply Co, Inc.
Industrial Scientific Corp.
Industrial Supply
Industrial Vision Corporation
Inergies Incorporated
Infomine, Inc.
Inland Supply Co.
Inspectorate America Corporation
Intelligize, Inc.
Intermountain Electrical Contr.
Intermountain Electronics
Inter-Mountain Laboratories
Intermountain Valves & Controls
International Directional Services
International Lining Technology
InterState Oil Company
Interwest Supply Company, Inc.
InTouch
Intoximeters Incorporated
ISS Corporate Services, Inc.
J. Tobin Consulting
Jacobs Field Services N.A., Inc.
JBR Consulting
JDS
Jensen Precast
JHI Engineering
Jim's Tire Factory
JMC Instruments & Controls
Johnson Hydraulics, Inc.
Jorgenson Companies
Kahl Commercial Interiors
Kaman Industrial Technologies
Kappes, Cassidy & Associates
Keep Truckee Meadows Beautiful
Kronos
L & H Industrial Supply
Labelsmith
Larry H. Miller Corp.
Larsen Foundry Supply Corp.
Laser Label Technologies
Leak Location Services, Inc.
Leco Corporation
Legend, Inc.
Les Schwab Tire Center
Lhoist North America of Arizona
Lincoln National Life Insurance
Lockheed Engineering
Lockheed Retainage
Lowry High School
Lubrication Equipment & Supply
M. R. E. S
M.M. Hayes Company, Inc.
M3
Machine Repair International, LLC
Magana & Sons Construction
Maintenance Solutions LLC
Manpower
Maples & Calder
Maptek
Marketwired, Inc.
Marshall Institute, Inc.
McClelland Laboratories, Inc.
McDonald Carano and Wilson
McLelland Labs
McMaster-Carr
Mediant Communications, LLC
Mediant Online
Mercer
Mercury Waste Management
Merrill Communications, LLC
Michael Clay Corporation
Mine Cable Services Corporation
Mine Safety Associates
Mining Industry Foundation
Modular Mining Systems
Modular Space Corporation
Momentum Conference Corp.
Monsen Engineering Supply
Moody's Investors Service
Moorea Investments, Inc.
Motion Industries
Mountain Crane Service, LLC
MSDS Online, Inc.
MSR West, Inc.
Nasdaq OMX/ThomsonOne
NASDAQ QMX Corp. Solutions LLC
National Bank Financial

National EWP	Petrochem
National Filter Media Corp.	Pezionella Associates, Inc.
NCH Corporation	Phoenix Industrial
NDEP	Pinnacle Heating & Air Conditioning
Netafim	Pitney Bowes Inc.
Network Camera Store	Planned Benefit Systems, Inc.
Nevada Department of Wildlife	Platt
Nevada Div. of Water Resources	PowerPlan
Nevada Office of State Treasurer	Priest Electric
Nevada State Emergency Response	Prime Machine
Nevada State Mining Championship	Purity Zinc Metals, Inc.
New Pig	Pyrenees Motel
New Start Eats	Quality Tri-Co Janitorial
Newe-Water LLC	Quantum Electric, LLC
NewFields	Radiation Detection Company
Norco	Rahlves & Rahlves, Inc.
Northern Tool & Equipment	Rain For Rent Las Vegas
Northstar Imaging	Ram Enterprise, Inc.
NUCO Controls, LLC	Razer X Laboratory Services
NYSE Market, Inc.	Redwood Toxicology Laboratory
Occupational Health Centers CA	Reliable Controls Corporation
Office Depot, Inc.	Rema Tip Top/North America, Inc.
Office Max, Inc.	Reno Forklift
Oil-Well Lubricant Dispense Systems	Reno Gazette-Journal
OK Tire Store	Reno Toyota Scion
Olsen's Corner Drug Store	Renown Executive Health
On The Go PC, LLC	RHP Mechanical Systems
Online Crane University	Richwood Industries, Inc.
Opaque Smoke School	RN'R Tools
Open Loop Energy	Road Machinery LLC
Opportune, LLP	Robison Engineering Co.
Ormaza Construction, Inc.	Rockwell Automation, Inc.
P&H Minepro Services	Rocky Mountain Brake Supply
Pacific States Communications	Rocky Mountain Fabrication
Pacific Steel & Recycling	Rocky Mountain Industries
Pacific Toxicology	Ronan Engineering Company
Packgen Corporation	Royal Car Wash
Parsons Behle & Latimer	RR Donnelley
PCAOB	Ruby Mtn Natural Spring Water
PCE Sales & Engineering, Inc.	Rust Automation & Controls Inc.
PDM Steel Service Centers	SA Services, LLC
PDQ Auto Center, LLC	Safe Haven Rescue Zoo
Peek Brothers Construction	Sage Software, Inc.
Performance Associates International	Sales Engineering Company Inc.
Performance Computing	Sandvik
Pershing County Recorder	SAS Global Corp.

Schenck Process, LLC	TNT Welding & Machine, LLC
Secretary of State of Nevada	TPC Training Systems
Selective Adsorption Assoc., Inc.	Tradestar Corporation
Selway Corporation	Tri Star Design, Inc.
Seton Identification Products	Triple E Welding Solutions
Siemens Industry, Inc.	Triple Rinse Environmental LLC
Sierra Chemical Co.	Tripp Enterprises
Sierra Electronics	TSX Inc.
Sierra Freightliner	Uline
Sierra Pallet	United Electrical Services, Inc.
SIHI Pumps, Inc.	United Employment Associates, LLC
Silk Roads	UPS
Silver State Fire	US Department of Treasury
Silver State Petroleum, Inc.	Vast Teleconferencing
Silver State Wire Rope & Rigging	Ventyx
SKC Inc.	Veolia Water Solutions
Smith Power Products, Inc.	Veyance Technoloies, Inc.
Soil Tech	Viper Glass
Solium Capital	Vogue Laundry & Cleaners, Inc.
Sonoma Health and Safety Center	Wade Distributing
Sonoma Property Management	Washoe County Recorder's Office
Source Too Machine	Wearpro, Inc
Southern Cross Mine LLC	Wedco Inc.
Southwest Gas Corporation	WEG Electric Corp
Southwest Irrigation LLC	Wesco Distribution
Spokane Creek Woodworks LLC	Western Industrial Parts, Inc.
SRK Consulting (U.S.), Inc.	Western NV Supply
Standard & Poor's Financial Services	Western States Industrial Tech.
StateFire DC Specialties	Western Title Company
Steam Store	Wetlab
Stellar Recruitment LLC	Winnemucca Convention Center
STM Associates	Winnemucca Publishing Co. Inc.
Sump & Trap Cleaning LLC	Winnemucca Tire Factory
Super Space Self Storage	WM Mercury Waste, Inc.
Sure Steel, Inc.	WMC Machining
Swaco, Mi	Woodmoor Group Inc.
Taylor Made Iron Services	Workiva
TEKsystems	World-Wide Movers, Inc.
Tennant Sales & Service Co.	Worthern Equipment
TESSCO Incorporated	WRR Industries, Inc.
Tetra Tech	Xhibit
Thatcher Company	Xogenous, LTD
The Whitmore Manufacturing Co.	Young Life Winnemucca
Thermo Ramsey, Inc.	Young's Equipment Service
Thomas Petroleum LLC	Zee Medical
Thomson Reuters	

UCC Fixture and Judgment Lien Parties

Atlas Copco Construction Mining Technique
USA LLC
Atlas Copco Customer Finance USA LLC
Bridge Capital Leasing, Inc.
California First National Bank
Capital One Equipment Leasing & Finance
CIT Finance LLC
EverBank Commercial Finance, Inc.
Iconic Capital Corp.

Key Equipment Finance Inc.
Komatsu Equipment Company
Komatsu Financial Limited Partnership
MB Financial Bank, N.A.
Pape Machinery, Inc.
People's Capital and Leasing Corp.
Tallman Lumber Company, Inc.
United Rentals Northwest, Inc.
Washington Federal Savings

Other Interested Parties

24-7 EMS
3M Company
A.B. Beck Plumbing
A-1 Auto Repair & Tow Service
ABC Fire & Cylinder Service
Ace Hardware
Act Teleconferencing Services
Aggreko
Alex Stewart, Inc.
Alfred H. Knight Inter. LTD
All American Lock & Safe
All Points Capital Corp.
Alliance Bank of Arizona
Allied Electric, Inc.
ALS Chemex
AMEC Environment & Infrastructure
American Environmental Group Ltd
American Equipment, Inc.
American Explor. & Mining Assoc.
Ares Management LLC
Audiology & Hearing Aids of NV
Bailac, LLC
Bio Acoustical Corporation
Bison Profab
Blackstone Tactical Opportunities Advisors
L.L.C.
BLM/DOI
Browz LLC
Bureau of Land Management
Bureau of Safe Drinking Water
California Franchise Tax Board
CALNeva Broadband
Canadian Investor Relations Inst

Cap Logistics
Carson City Toyota
Castle Park Minerals, LLC
Cerberus Business Finance, LLC
CGM-NV Nova Vision
CH2M Hill Engineers, Inc.
Chihuahuas Grill and Cantina
Churchill County Clerk/Treasurer
City of Reno
City of Winnemucca
Civil Air Patrol Magazine
COBRA
Comstock Seed
Construction Materials Engineers
Custom Caps, Shirts, Etc.
Cystic Fibrosis Foundation
Damage Recovery Unit
David Hill Consulting, LLC
Davidson Kempner Capital Management LP
Delong Ford
Department of Labor
Derech Inc.
Desert Design
Desert Research Institute
Douglas County Treasurer
Duvall Appraisal Services
Dyer Engineering
Easy Wash Bubble Wash, LLC
Elko County Recorder's Office
Elko County Treasurer
Elko Daily Free Press
Elko Tool and Fastener, Inc
Employment Verification Res., Inc.

Endress+Hauser c/o IPT Group, LL	iStudio
Esmeralda County Recorder	ITS Brokerage, Inc.
Essa North America	Jiffy Lube c/o MyFleetCenter.com
Eureka County Recorder's Office	Kimmie Candy Company
Eye of the Tiger, LLC	L.A. Perks
Family Medical Center	L.H. Miller
FastFrame	L.N. Curtis & Sons
FedEx Office	Lander County Recorder
Fernley AYSO	Lander County Treasurer
Floriani Engineering, Inc.	Leach Solutions
Foliofn Investments	Leapfrog Stitchery/Ardistry
Forestry Suppliers, Inc.	Li Immigration Law, LLC
Friends of Black Rock	Life Media, Inc.
Frontier Community Coalition	Life-Assist, Inc.
Frontier Village Townhomes HOA	Lovelock Balloon Committee
Furnace & Assay Supplies Pty Ltd	Lover Aloft Balloon Rally
G.I.S. Land Services	Lumos & Associates, Inc.
Galena High School	Lyon County Recorder
Galls	Lyon County Treasurer
Geological Society of Nevada	MCS Capital Markets LLC
GSO Capital Partners LP	Merchant Capital Solutions LLC
Hach Company	Mesa Laboratories
Hale Capital Partners LP	Meyvn Consulting
Harmon International Minute Press	Mike's UPS Repair LLC
HealthQuest Medical Services, Inc.	Mineral County Recorder
Heat Transfer Systems, Corp.	Mineral County Treasurer
Holman's of Nevada, Inc.	Misom Consulting Services
Humboldt County	MSHA
Humboldt County Building Dept.	Mvix (USA) Inc.
Humboldt County Farm Bureau	Myrna's Hot Shot
Humboldt County High School Rodeo	National Automobile Museum
Humboldt County Overhead	National Investor Relations Inst.
Humboldt County Recorder	Natronx Technologies, LLC
Hyatt Place Reno/Tahoe Airport	NC Smith Services, Inc.
IALM, Inc.	NCO Financial Systems, Inc.
Ice Systems, Inc.	Network Integration Services
Idaho Elks Rehab Hospital	Nevada Blue LTD
Industrial Handling Equipment	Nevada Division of Minerals
Insight	Nevada Landmen's Association
Integra Telecom	Nevada LP-Gas Board
Intrinsic	Nevada Mining Association
Inveshare, Inc.	Nevada Outdoorsmen in Wheelchair
IP Access International, Inc.	Nevada State Fire Marshal
Ipswitch, Inc.	Nevada State Health Division
IronPlanet, Inc.	Nevada State Mine Inspector
ISCO Industries, Inc.	NevCan, Inc.

North Bend Medical	Southeast Medical Clinic
Northern Nevada Recycling	Sparklett's & Sierra Springs
NRAI, Inc.	Sprott Resource Corp.
Nye County Recorder's Office	Sprott Resource Lending Corp.
Nye County Treasurer	St. Luke's Health System
Oaktree Capital Management, L.P.	State of Delaware
Office Supply of Nevada	State of Nevada Dept of Motor Vehicles
OTJ Protection Services	Storey County Treasurer
P&F Distributors	Streakwave Wireless, Inc.
Pac Van Inc.	Street Bistro
Paterson & Cooke USA, Ltd	Sunnyside Medicenter, PC
Pershing County Treasurer	Sunshine Reporting & Litigation
Pinnacle Heating & Air Condition	SVL Analytical, Inc.
Pioneer Urgent Care & Family Med.	Tanana Valley Clinic
PJ Whelchel	Team Industrial Services, Inc.
Porter Merrill Safety Training	The Grieve Corporation
Power Plan	The Martin Hotel
Printing Associates	The Winnemucca Inn
ProSoft	Thomson Reuters
Puliz Records Management	Tiger Direct, Inc.
PWC Product Sales LLC	Title Service and Escrow Co.
QED Environmental Systems, Inc.	Tonopah Public Utilities
Re Ink of Nevada	Tortilla Factory Winnemucca
Redwood Toxicology Laboratory	Trane U.S., Inc.
Reed Electric	Tread Corporation
Refractory & Insulation Supply	Trenady Cook
Remington Construction Co., LLC	U.S. Dept. of Homeland Security
Reno Drain Oil Service	U.S. Dept. of the Treasury
Roadpost Inc.	U.S. Dept. of Transportation
Ron Applegate Safety Training	United Methodists Youth Fond
Ron's Seed & Supply	United States Treasury
Ronald McDonald House Charities	US Foods, Inc.
Rotary Club of Winnemucca	Valley Propane Service
Royal Car Wash	Voith Turbo, Inc.
Safeguard Web and Graphics	Washoe County Sheriff
Saia Motor Freight Line, Inc.	Waterton Global Resource Management, Inc.
Sam Street	Wayzata Investment Partners LLC
Savage Services	Wellspring Software
Savance	Western Alliance Equipment Finance, Inc.
Schmueser & Associates	Western States Propane
Schneider Electric	White Pine County Recorder
Shadow Mountain	White Pine County Treasurer
Shell Products Inc	Wildlife Control Technology
Shred-it	Winnemucca Community Garden
SilkRoad	Winnemucca Townhouse Investment
Silver Peak Restaurant & Brewery	

Winnemucca Trap Club
Winnemucca Water-Sewer Dept.
Womens Domestic Violence Center

Wonderware PacWest
Yanke Machine Shop, Inc.
YRC (RDWY)

Other Notice of Appearance Parties (as of April 24, 2015)

Ashby & Geddes, P.A.
Clover Nevada LLC
Connolly Gallagher LLP
Foley & Lardner LLP

Sidley Austin LLP
Susman Godfrey L.L.P.
West Kirkland Mining, Inc.
WK Mining (USA) Ltd.

SCHEDULE 2

Relationships with Additional Potential Parties in Interest

- Moelis (and its financial advisory affiliates) has been engaged within the last two years or is currently engaged by the following Additional Potential Parties in Interest (or one or more of their affiliates, as the case may be) in matters unrelated to these chapter 11 cases (including where the Additional Potential Party in Interest was only a member of an official or an ad hoc creditor committee or an equity committee): Ares Management LLC, Blackstone Tactical Opportunities Advisors L.L.C., Cyanco Company LLC, Davidson Kempner Capital Management LP, Fidelity Investments, GE Mobile Water Inc., GSO Capital Partners LP, Nasdaq OMX/ThomsonOne, NASDAQ QMX Corp. Solutions LLC, New York Stock Exchange, Oaktree Capital Management, L.P., RR Donnelley and Siemens Industry, Inc.
- A current partner at Moelis has a family member that had previously served on the Board of Directors of the Company from 2007 to 2009. That partner currently is not, and in the future will not be, involved in these chapter 11 cases.