

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
Allied Nevada Gold Corp., <i>et al.</i> , ¹)	Case No. 15-10503 (MFW)
)	
Debtors.)	Jointly Administered
)	

**VERIFIED STATEMENT OF THE OFFICIAL
COMMITTEE OF EQUITY SECURITY HOLDERS PURSUANT TO
RULE 2019 OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

Pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), the Official Committee of Equity Security Holders (the “Equity Committee”) of Allied Nevada Gold Corp. and its debtor affiliates (collectively, the “Debtors”) appointed pursuant to section 1102 of Title 11 of the United States Code (the “Bankruptcy Code”) in the above-captioned jointly administered chapter 11 cases (the “Chapter 11 Cases”), by and through its proposed undersigned counsel, hereby submits this verified statement (the “Verified Statement”) and in support thereof states:

1. The Equity Committee was appointed pursuant to sections 1102(a) and 1102(b) of the Bankruptcy Code by the Office of the United States Trustee on April 10, 2015 (the “Formation Date”). [ECF No. 157]. The following five members comprise the Equity

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Allied Nevada Gold Corp. (7115); Allied Nevada Gold Holdings LLC (7115); Allied VGH Inc. (3601); Allied VNC Inc. (3291); ANG Central LLC (7115); ANG Cortez LLC (7115); ANG Eureka LLC (7115); ANG North LLC (7115); ANG Northeast LLC (7115); ANG Pony LLC (7115); Hasbrouck Production Company LLC (3601); Hycroft Resources & Development, Inc. (1989); Victory Exploration Inc. (8144); and Victory Gold Inc. (8139). The corporate headquarters for each of the above Debtors are located at, and the mailing address for each of the above Debtors, except Hycroft Resources & Development, Inc., is 9790 Gateway Drive, Suite 200, Reno, NV 89521. The mailing address for Hycroft Resources & Development, Inc. is P.O. Box 3030, Winnemucca, NV 89446.

Committee: (1) James Anderson; (2) John Connor; (3) Ajay Maskar; (4) Michael Richey and (5) Michael Willingham.²

2. The Equity Committee members hold shares of common stock issued by Allied Nevada Gold Corp. In accordance with Bankruptcy Rule 2019, attached hereto as Exhibit A is a list of the names, addresses and the nature and amount of all disclosable economic interests held by each Equity Committee member in relation to the Debtors as of the Formation Date. The nature and amount of the disclosable economic interests set forth in Exhibit A have been provided by the applicable Equity Committee members and by filing this Verified Statement, the Equity Committee makes no representation regarding the amount, allowance or priority of such disclosable economic interests and reserves all rights with respect thereto.

3. Nothing contained in the Verified Statement (or in Exhibit A) should be construed as a limitation upon, or waiver of, any Equity Committee member's right to assert, file and/or amend its claim(s) or equity interest(s) in accordance with applicable law and any orders entered in these Chapter 11 Cases establishing procedures for filing proofs of claim or proofs of interest.

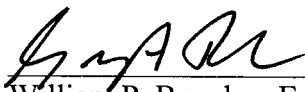
4. The Equity Committee reserves the right to amend or supplement this Verified Statement in accordance with the requirements of Bankruptcy Rule 2019 at any time.

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² Effective April 20, 2015, George Murphy resigned from the Equity Committee. Michael Willingham was appointed to the Equity Committee on May 14, 2015.

Dated: May 18, 2015

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EXHIBIT A

**Names, Addresses and Nature of Disclosable Economic
Interests of Equity Committee Members**

NAME	ADDRESS	NATURE AND AMOUNT OF DISCLOSEABLE ECONOMIC INTEREST
James Anderson	c/o Ashby & Geddes 500 Delaware Avenue Wilmington, Delaware 19899	1,500,000 Shares of common equity stock
John Connor	c/o Ashby & Geddes 500 Delaware Avenue Wilmington, Delaware 19899	311,247 Shares of common equity stock
Ajay Maskar	c/o Ashby & Geddes 500 Delaware Avenue Wilmington, Delaware 19899	275,950 Shares of common equity stock
Michael Richey	c/o Ashby & Geddes 500 Delaware Avenue Wilmington, Delaware 19899	43,500 Shares of common equity stock 75 call options (for an additional 7500 shares of common equity stock)
Michael Willingham	c/o Ashby & Geddes 500 Delaware Avenue Wilmington, Delaware 19899	1,020,000 Shares of common equity stock

CERTIFICATE OF SERVICE

I, Gregory A. Taylor, hereby certify that on May 18, 2015, I caused one copy of the foregoing document to be served upon the parties on the attached service list via first class mail, unless otherwise indicated.



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