

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
Allied Nevada Gold Corp., <i>et al.</i> , ¹)	Case No. 15-10503 (MFW)
Reorganized Debtors.)	Jointly Administered
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MAY 25, 2016 AT 10:30 A.M. (EASTERN TIME)**

ADJOURNED MATTER:

1. Motion of Purcell Tire NW Inc. for Allowance and Payment of Administrative Expense Claim Pursuant to 11 U.S.C. § 503(b)(9) [Docket No. 1270; filed 11/20/2015]

Objection/Response Deadline: December 11, 2015 at 4:00 p.m. (ET) (extended for the Reorganized Debtors to a date to be determined)

Objections/Responses: None.

Related Documents: None.

Status: This matter is adjourned to a date to be determined by agreement of the parties.

UNCONTESTED MATTERS WITH FILED CERTIFICATION OF COUNSEL:

2. The Creditor Representative’s Second (Substantive) Omnibus Objection to Certain: (I) Reduce and Allow Claims; (II) No Liability Claims; and (III) Misclassified Claims [Docket No. 1414; filed 4/12/2016]

Objection/Response Deadline: May 3, 2016 at 4:00 p.m. (ET)

Objections/Responses:

¹ The Reorganized Debtors in these cases, along with the last four digits of each Reorganized Debtor’s federal tax identification number, are: Allied Nevada Gold Corp. (n/k/a Hycroft Mining Corporation) (7115); Allied Nevada Gold Holdings LLC (7115); Allied VGH Inc. (3601); Allied VNC Inc. (3291); ANG Central LLC (7115); ANG Cortez LLC (7115); ANG Eureka LLC (7115); ANG North LLC (7115); ANG Northeast LLC (7115); ANG Pony LLC (7115); Hasbrouck Production Company LLC (3601); Hycroft Resources & Development, Inc. (1989); Victory Exploration Inc. (8144); and Victory Gold Inc. (8139). The corporate headquarters for each of the above Reorganized Debtors are located at, and the mailing address for each of the above Reorganized Debtors, except Hycroft Resources & Development, Inc., is 9790 Gateway Drive, Suite 200, Reno, NV 89521. The mailing address for Hycroft Resources & Development, Inc. is P.O. Box 3030, Winnemucca, NV 89446.

- A. Informal response from Team Silverado Enterprise (Claim No. 14) (resolved)
- B. Informal response from Winnemucca Tire Factory (Claim No. 117) (resolved)
- C. Informal response from Sierra Freightliner (Claim No. 28) (resolved)
- D. Informal response from Arnold Machinery Company (Claim No. 56) (resolved)
- E. Informal response from SOPUS Products (Claims No. 480) (resolved)
- F. Informal response from FLSmidth USA Inc. (Claims No. 380) (adjourned)

Related Documents:

- A. Notice of Submission of Copies of Proofs of Claim Regarding The Creditor Representative's Second (Substantive) Omnibus Objection to Certain: (I) Reduce and Allow Claims; (II) No Liability Claims; and (III) Misclassified Claims [Docket No. 1422; filed 5/11/2016]
- B. Certification of Counsel Regarding Order Granting in Part Second (Substantive) Omnibus Objection to Certain: (1) Reduce and Allow Claims; (II) No Liability Claims; and (III) Misclassified Claims [Docket No. 1424; filed 5/20/2016]

Status: Items (a) through (e) above have been reconciled. The Creditor Representative is currently in discussions with the claimant regarding item (f) above. Accordingly, the hearing on this matter is adjourned to June 23, 2016 at 10:30 a.m. (ET) with respect to item (f). A certification of counsel, together with a revised proposed order, has been filed with respect to all other claims. A hearing is only necessary to the extent the Court has any questions or concerns.

- 3. The Creditor Representative's Third (Non-Substantive) Omnibus Objection to Certain Duplicate Claims [Docket No. 1415; filed 4/12/2016]

Objection/Response Deadline: May 3, 2016 at 4:00 p.m. (ET)

Objections/Responses: None.

Related Documents:

- A. Certification of Counsel Regarding Order Granting Third (Non-Substantive) Omnibus Objection to Certain Duplicate Claims [Docket No. 1425; filed 5/20/2016]

Status: A certification of counsel, together with a revised proposed order, has been filed with respect to this matter. A hearing is only necessary to the extent the Court has any questions or concerns.

Date: May 23, 2016
Wilmington, Delaware

BLANK ROME LLP

By: /s/ Stanley B. Tarr
Stanley B. Tarr (No. 5535)
Michael D. DeBaecke (No. 3186)
Victoria A. Guilfoyle (No. 5183)
1201 N. Market Street, Suite 800
Wilmington, Delaware 19801
Telephone: (302) 425-6400
Facsimile: (302) 425-6464

-and-

AKIN GUMP STRAUSS HAUER & FELD LLP

Ira S. Dizengoff (admitted *pro hac vice*)
Philip C. Dublin (admitted *pro hac vice*)
Alexis Freeman (admitted *pro hac vice*)
Matthew C. Fagen (admitted *pro hac vice*)
One Bryant Park
New York, New York 10036
Telephone: (212) 872-1000
Facsimile: (212) 872-1002

Co-Counsel to the Reorganized Debtors