

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
Allied Nevada Gold Corp., <i>et al.</i> , ¹)	Case No. 15-10503 (MFW)
)	
Debtors.)	Jointly Administered
)	

NOTICE OF COMMENCEMENT OF CHAPTER 11 CASES

On March 10, 2015 (the “*Petition Date*”), the above-captioned debtors and debtors in possession in the above-captioned cases (collectively, the “*Debtors*”) filed in the United States Bankruptcy Court for the District of Delaware (the “*Bankruptcy Court*”) voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “*Bankruptcy Code*”). The Debtors, their respective addresses, case numbers and the last four digits of the Debtors’ tax identification numbers are set forth on **Exhibit A** hereto.

DATE, TIME AND LOCATION OF MEETING OF CREDITORS: April 15, 2015 at 2:00 p.m. prevailing Eastern Time, J. Caleb Boggs Federal Building, 844 King Street, Wilmington, DE 19801, 5th Floor, Room 5209.

DEADLINE TO FILE A PROOF OF CLAIM. Notice of a deadline will be sent at a later time.

PROPOSED COUNSEL FOR THE DEBTORS

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¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: Allied Nevada Gold Corp. (7115); Allied Nevada Gold Holdings LLC (7115); Allied VGH Inc. (3601); Allied VNC Inc. (3291); ANG Central LLC (7115); ANG Cortez LLC (7115); ANG Eureka LLC (7115); ANG North LLC (7115); ANG Northeast LLC (7115); ANG Pony LLC (7115); Hasbrouck Production Company LLC (3601); Hycroft Resources & Development, Inc. (1989); Victory Exploration Inc. (8144); and Victory Gold Inc. (8139). The corporate headquarters for each of the above Debtors are located at, and the mailing address for each of the above Debtors, except Hycroft Resources & Development, Inc., is 9790 Gateway Drive, Suite 200, Reno, NV 89521. The mailing address for Hycroft Resources & Development, Inc. is P.O. Box 3030, Winnemucca, NV 89446.

COMMENCEMENT OF CASES. Chapter 11 petitions for reorganization have been filed in the Bankruptcy Court by the Debtors, and the Bankruptcy Court has entered certain orders for relief. Among other things, these orders permit the Debtors to continue operating in the ordinary course during the chapter 11 cases. You will not receive notice of all documents filed in this case, but all documents filed with the Bankruptcy Court are available for inspection at the Office of the Clerk of the Bankruptcy Court, for a fee, online at www.deb.uscourts.gov and for free on the website of the debtors' claims and noticing agent, Prime Clerk LLC ("**Prime Clerk**"), <https://cases.primeclerk.com/alliednevadagold>.

PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the Bankruptcy Court at a confirmation hearing. Creditors will be given notice concerning any plan filed in these chapter 11 cases, or in the event these cases are dismissed or converted to cases under another chapter of the Bankruptcy Code. The Debtors will remain in possession of their property and will continue to operate their business unless a trustee is appointed.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against any of the Debtors, the Bankruptcy Court may penalize that creditor. A creditor who is considering taking action against any of the Debtors or the property of any Debtor should review Bankruptcy Code section 362 and may wish to seek legal advice. The staff of the Clerk of the Bankruptcy Court is not permitted to give legal advice.

MEETING OF CREDITORS. The Debtors' representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed but not required. At the meeting, the creditors may examine the Debtors and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

CLAIMS. Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim which is not listed as disputed, contingent or unliquidated as to amount may, but is not required to, file a proof of claim in these cases. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent or unliquidated as to amount and who desire to participate in the cases or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedule of creditors has the responsibility for determining that the claim is listed accurately. **Separate notice of the deadlines to file proofs of claim and proof of claim forms will be provided to the Debtors' known creditors at a later date.** Proof of claim forms also are available in the clerk's office of any bankruptcy court. Proof of claim forms are also available from the Bankruptcy Court's web site at www.deb.uscourts.gov. Prime Clerk is the claims agent in these cases and can provide a proof of claim form if you cannot obtain one from your local bankruptcy court. Prime Clerk can be

reached by telephone at 855-936-2883, through their web site at <https://cases.primeclerk.com/alliednevadagold> or by first class, hand delivery or overnight mail as follows:

Allied Nevada Gold Corp., *et al.*
c/o Prime Clerk LLC
830 Third Avenue, 9th Floor
New York, NY 10022

DISCHARGE OF DEBTS. Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. *See* Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the confirmed plan.

For the Court: /s/ David D. Bird
Clerk of the U.S. Bankruptcy Court

Dated: March 19, 2015

EXHIBIT A

<u>DEBTOR</u>	<u>ADDRESS</u>	<u>CASE NO.</u>	<u>TAX ID #</u>
Allied Nevada Gold Corp.	9790 Gateway Drive, Suite 200, Reno, NV 89521		20-5597115
Allied Nevada Gold Holdings LLC	9790 Gateway Drive, Suite 200, Reno, NV 89521		20-5597115
Allied VGH Inc.	9790 Gateway Drive, Suite 200, Reno, NV 89521		84-1363601
Allied VNC Inc.	9790 Gateway Drive, Suite 200, Reno, NV 89521		51-0443291
ANG Central LLC	9790 Gateway Drive, Suite 200, Reno, NV 89521		20-5597115
ANG Cortez LLC	9790 Gateway Drive, Suite 200, Reno, NV 89521		20-5597115
ANG Eureka LLC	9790 Gateway Drive, Suite 200, Reno, NV 89521		20-5597115
ANG North LLC	9790 Gateway Drive, Suite 200, Reno, NV 89521		20-5597115
ANG Northeast LLC	9790 Gateway Drive, Suite 200, Reno, NV 89521		20-5597115
ANG Pony LLC	9790 Gateway Drive, Suite 200, Reno, NV 89521		20-5597115
Hasbrouck Production Company LLC	9790 Gateway Drive, Suite 200, Reno, NV 89521		84-1363601
Hycroft Resources & Development, Inc.	P.O. Box 3030, Winnemucca, NV 89446		88-0211989
Victory Exploration Inc.	9790 Gateway Drive, Suite 200, Reno, NV 89521		56-2558144
Victory Gold Inc.	9790 Gateway Drive, Suite 200, Reno, NV 89521		56-2558139