

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§ Chapter 11
ALTA MESA RESOURCES, INC., <i>et al.</i> ,	§
Debtors. ¹	§ Case No. 19-35133 (MI)
	§
	§ Jointly Administered
	§
	§

**DEBTORS’ AGENDA OF MATTERS SET FOR
DECEMBER 10, 2019 at 2:00 P.M.**

TO THE HONORABLE MARVIN ISGUR:

The above-referenced debtors and debtors in possession (collectively, the “Debtors”) file this Agenda of Matters Set for December 10, 2019 at 2:00 p.m.:

A. Main Case

1. Debtors’ Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts *Nunc Pro Tunc* to the Date of the Motion and (II) Granting Related Relief [Docket No. 332].

Status: Relief was granted to all parties other than Tributary Resources, LLC on November 12, 2019 [Docket No. 511]. The parties will request the Court adjourn the motion as to Tributary Resources, LLC until the next omnibus hearing on January 14, 2020.

Responses:

- Tributary Resources Objection to Debtors’ Omnibus Motion for Entry of an Order (I) Authorizing the Debtors to Reject Certain Executory Contracts *Nunc Pro Tunc* to the Date of the Motion and (II) Granting Related Relief [Docket No.450].

¹ The Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers are as follows: Alta Mesa Resources, Inc. (3840); Alta Mesa Holdings, LP (5150); Alta Mesa Holdings GP, LLC (0642); OEM GP, LLC (0958); Alta Mesa Finance Services Corp. (5673); Alta Mesa Services, LP (7295); and Oklahoma Energy Acquisitions, LP (3762). The location of the Debtors’ corporate headquarters and service address is 15021 Katy Freeway, 4th Floor, Houston, Texas 77094.

2. Motions to Lift the Automatic Stay to the Extent Insurance Proceeds Exists [Docket Nos. 381-401, 406-408].

Status: Going forward. The parties have negotiated a form of agreed order which was filed at Docket No. 621.

Related Documents:

- Stipulation and Agreed Order Extending Deadlines to Respond to Motions to Lift the Automatic Stay [Docket No. 605].
- Proposed Order on Motion for Relief from Automatic Stay to Recover Applicable Policies of Insurance in State Court and Brief in Support and Notice of Opportunity for hearing [Docket No. 621].

3. Motion for Modification of Automatic Stay to Continue Litigation Affecting Sale [Docket No. 421].

Status: The parties will request entry of the Stipulation and Agreed Order Regarding Motion for Modification of Automatic Stay to Continue Litigation Affecting Sale [Docket No. 603], which continues the hearing on this motion to January 14, 2020, and extends the Debtors' response date to January 7, 2020.

Related Documents:

- Stipulation and Agreed Order Regarding Motion for Modification of Automatic Stay to Continue Litigation Affecting Sale [Docket No. 603].

4. Emergency Motion of Debtors for Entry of Amended Order Establishing Bidding Procedures Relating to the Sales of All or a Portion of the Debtors' Assets [Docket No. 626].

Status: The Debtors request emergency consideration of this matter at the December 10, 2019 hearing. The relief requested in the motion is supported by the agent under the Debtors' prepetition reserve-based lending facility, the Creditors' Committee, and the indenture trustee for, and ad hoc group of holders of the Debtors' prepetition unsecured notes.

B. Hayes, et al. v. Alta Mesa Resources, Inc., et al., Adversary No. 19-3631.

1. Rule 7016 Conference.

Status: Going forward.

Related Documents:

- Adversary Complaint [Docket. No. 1].

- Order Extending the Deadline to File Rule 26(f) Report and Adjourning the Rule 7016 Conference [Docket No. 5].
- “Resolution to the Adversary Proceeding” filed by the Plaintiffs [Docket No. 18].
- Discovery/Case Management Plan Under Rule 26(f) of the Federal Rules of Civil Procedure [Docket No. 20].

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Dated: December 6, 2019.

By: /s/ John F. Higgins

John F. Higgins (TX 09597500)
Aaron Power (TX 24058058)
M. Shane Johnson (TX 24083263)

PORTER HEDGES LLP

1000 Main Street, 36th Floor
Houston, Texas 77002
Telephone: (713) 226-6000
Fax: (713) 226-6248

– and –

George A. Davis
(Admitted *pro hac vice*)
Annemarie V. Reilly
(Admitted *pro hac vice*)

Brett M. Neve
(Admitted *pro hac vice*)

LATHAM & WATKINS LLP

885 Third Avenue
New York, NY 10022
Telephone: (212) 906-1200
Facsimile: (212) 751-4864
Email: george.davis@lw.com
annemarie.reilly@lw.com
brett.neve@lw.com

– and –

Caroline A. Reckler
(Admitted *pro hac vice*)

LATHAM & WATKINS LLP

330 North Wabash Avenue, Suite 2800
Chicago, IL 60611
Telephone: (312) 876-7700
Facsimile: (312) 993-9667
Email: caroline.reckler@lw.com

– and –

Andrew Sorkin
(Admitted *pro hac vice*)

LATHAM & WATKINS LLP

555 Eleventh Street, Suite 1000
Washington, D.C. 20004
Telephone: (202) 637-2200
Facsimile: (202) 637-2201
Email: andrew.sorkin@lw.com

**COUNSEL FOR DEBTORS
AND DEBTORS IN POSSESSION**