

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: ALTA MESA RESOURCES, INC., <i>et al.</i> , Debtors. ¹	§ Chapter 11 § § Case No. 19-35133 (MI) § § Jointly Administered § §
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DEBTORS' AGENDA OF MATTERS SET FOR SEPTEMBER 19, 2019 AT 11:15 A.M.

TO THE HONORABLE MARVIN ISGUR:

The above-referenced debtors and debtors in possession (collectively, the "Debtors") file this Agenda of Matters Set for September 19, 2019, at 11:15 a.m.:

1. Debtors' Emergency Motion for Entry of Interim and Final Orders Approving Notification and Hearing Procedures for Certain Transfers and Declarations of Worthlessness with Respect to Stock [Docket No. 14].

Status: Going Forward.

Related Documents:

- Affidavit of Service [Docket No. 57].
- Interim Order Approving Notification and Hearing Procedures for Certain Transfers and Declarations of Worthlessness with Respect to Stock [Docket No. 70].
- Notice of Procedures Applicable to Certain Holders of Stock, Procedures for Transfers and Declarations of Worthlessness with Respect to Stock, and Interim and Final Hearings on the Application Thereof [Docket 90].
- Affidavit of Gregory R. DePalma Regarding Interim NOL Notice [Docket 125].

¹ The Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers are as follows: Alta Mesa Resources, Inc. (3840); Alta Mesa Holdings, LP (5150); Alta Mesa Holdings GP, LLC (0642); OEM GP, LLC (0958); Alta Mesa Finance Services Corp. (5673); Alta Mesa Services, LP (7295); and Oklahoma Energy Acquisitions, LP (3762). The location of the Debtors' corporate headquarters and service address is 15021 Katy Freeway, 4th Floor, Houston, Texas 77094.

- Proposed Second Interim Order Approving Notification and Hearing Procedures for Certain Transfers and Declarations of Worthlessness with Respect to Stock [Docket No. 134].
- Notice of Filing Redline of Second Interim Order Approving Notification and Hearing Procedures for Certain Transfers and Declarations of Worthlessness with Respect to Stock [Docket No. 135].

Responses: None.

2. Debtors' Emergency Motion for Order Establishing Deadline for Objections to Debtors' Bid Procedures Motion [Docket No. 127].

Status: Going forward.

Related Documents:

- Debtors' Motion for Entry of an Order Approving (I)(A) Bidding Procedures for the Sale of Substantially All or Any Portion of the Debtors' Assets and Certain Non-Debtor Assets, (B) Procedures for the Debtors' Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (C) the Form and Manner of Notice of the Sale Hearing and Assumption Procedures, (D) Procedures for the Selection of One or More Stalking Horse Bidder(s), and (E) Dates for an Auction and Sale Hearing, and (II)(A) the Sale of Substantially All or Any Portion of the Debtors' Assets Free and Clear of All Claims, Liens, Liabilities, Rights, Interests and Encumbrances, and (B) the Debtors' Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (III) Related Relief [Docket No. 126].
- Affidavit of Service [Docket No. 142].

Responses Received: None.

3. Debtors' Emergency Motion for Entry of Corrected First Day Orders [Docket No. 143].

Status: Going forward.

Related Documents:

- Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefit Programs, and (II) Granting Related Relief. [Docket No. 8].
- Debtors' Emergency Motion for Entry of an Order (I) Authorizing Debtors to Make Mineral Payments and Working Interest Disbursements and (II) Granting Related Relief. [Docket No. 9].

- Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, (D) Perform Intercompany Transactions; and (II) Granting Related Relief. [Docket No. 13].
- Order (I) Authorizing Debtors to Make Mineral Payments and Working Interest Disbursements and (II) Granting Related Relief [Docket No. 66].
- Interim Order (I) Authorizing the Debtors to A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, (D) Perform Intercompany Transactions; and (II) Granting Related Relief [Docket No. 69].
- Order (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation and Reimbursable Expenses, and (B) Continue Employee Benefit Programs, and Granting Related Relief [Docket No. 72].

Responses Received: None.

Dated: September 18, 2019.

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