

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	§	<b>Chapter 11</b>
	§	
<b>ALTA MESA RESOURCES, INC., et al.,</b>	§	<b>Case No. 19-35133 (MI)</b>
	§	
<b>Debtors.<sup>1</sup></b>	§	<b>(Jointly Administered)</b>
	§	

**NOTICE OF AGENDA OF MATTERS SET FOR HEARING  
ON FEBRUARY 11, 2020 AT 2:00 P.M. (CST)**

The above-referenced debtors and debtors in possession (collectively, the “Debtors”) hereby file their Agenda of Matters Set for Hearing on **February 11, 2020 at 2:00 p.m. (CST)** before the Honorable Marvin Isgur at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 404, 515 Rusk Avenue, Houston, Texas 77002.

**I. Continued Matters**

**1. Motion of the First New York Group for Entry of an Order (I) Allowing Class Proof of Claim Under Bankruptcy Rule 7023 and (II) Certifying a Class for Purposes of the Proof of Claim [Docket No. 623]**

Status: Continued to February 25, 2020 at 2:00 p.m. (CST)

Responses Filed: None

Related Document:

- A. Stipulation and Agreed Order Setting Hearing and Objection Deadline Regarding Class Proof of Claim Motion [Docket No. 659]
- B. Stipulation and Agreed Order Setting Hearing and Objection Deadline Regarding Class Proof of Claim Motion [Docket No. 689]

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Alta Mesa Resources, Inc. (3840); Alta Mesa Holdings, LP (5150); Alta Mesa Holdings GP, LLC (0642); OEM GP, LLC (0958); Alta Mesa Finance Services Corp. (5673); Alta Mesa Services, LP (7295); Oklahoma Energy Acquisitions, LP (3762); SRII Opco GP, LLC (3729); SRII Opco, LP (5874); Kingfisher Midstream, LLC (1357); Kingfisher STACK Oil Pipeline, LLC (8858); Oklahoma Produced Water Solutions, LLC (0256); and Cimarron Express Pipeline, LLC (1545). The Debtors’ mailing address is 15021 Katy Freeway, 4th Floor, Houston, Texas 77094.

- C. Stipulation and Agreed Order Setting Hearing and Objection Deadline regarding Class Proof of Claim Motion [Docket No. 1081]
- D. Stipulation and Agreed Order Setting Hearing and Objection Deadline Regarding Class Proof of Claim Motion [Docket No. 1082]

**2. Motion of Plumbers and Pipefitters National Pension Fund to Apply Bankruptcy Rule 7023 to Class Proof of Claim [Docket No. 654]**

Status: Continued to February 25, 2020 at 2:00 p.m. (CST)

Responses Filed: None

Related Document:

- A. Spencer Russell Strode's Response to Debtors' Second Omnibus Objection to Certain Proofs of Claim (Wrong Debtor Claims) [Doc. No. 654] [Docket No. 784]
- B. ETC Texas Pipeline, Ltd.'s Response to Debtor's Second Omnibus Objection to Certain Proofs of Claim (Wrong Debtor) [Docket No. 794]

**3. Emergency Motion of KFM Debtors Pursuant to 11 U.S.C. §§ 105(a) and 366 and Fed. R. Bankr. P. 6003 and 6004 for an Order (I) Applying Utilities Order in Initial Debtors' Chapter 11 Cases and (II) Granting Related Relief [Docket No. 812]**

Status: This matter will be continued to a later date after re-noticing of the Interim Utilities Order [Docket No. 902]

Responses Filed: None

Related Document:

- A. Notice of Filing Revised Order Pursuant to 11 U.S.C. §§ 105(A) and 366 and Fed. R. Bankr. P. 6003 and 6004 (I) Approving KFM Debtors Proposed Form of Adequate Assurance of Payment to KFM Utility Providers, (II) Establishing Procedures for Resolving Objections by KFM Utility Providers, (III) Prohibiting KFM Utility Providers from Altering, Refusing, or Discontinuing Service, and (IV) Granting Related Relief [Docket No. 873]
- B. Order Pursuant to 11 U.S.C. §§ 105(a) and 366 and Fed. R. Bankr. P. 6003 and 6004 (I) Approving KFM Debtors' Proposed Form of Adequate Assurance of Payment to KFM Utility Providers, (II) Establishing Procedures for Resolving Objections By KFM Utility Providers, (III) Prohibiting KFM Utility Providers From Altering, Refusing, or Discontinuing Service, and (IV) Granting Related Relief [Docket No. 902]

**II. Resolved Matter**

**1. Emergency Motion of KFM Debtors Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 503(b)(9) and Fed. R. Bankr. P. 6003 and 6004 for Interim and Final Orders (I) Authorizing Payment of Certain Prepetition Trade Claims in Ordinary Course of Business and (II) Granting Related Relief [Docket No. 814]**

Status: This matter is going forward.

Responses Filed: None

Related Document:

- A. Notice of Filing Revised Interim Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 503(b)(9) and Fed. R. Bankr. P. 6003 and 6004 (I) Authorizing Payment of Certain Prepetition Trade Claims in Ordinary Course and (II) Granting Related Relief [Docket No. 865]
- B. Interim Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 503(b)(9) and Fed. R. Bankr. P. 6003 and 6004 (I) Authorizing Payment of Certain Prepetition Trade Claims in Ordinary Course and (II) Granting Related Relief [Docket No. 872]
- C. Certificate of No Objection to Motion of KFM Debtors Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 503(b)(9) and Fed. R. Bankr. P. 6003 and 6004 for Interim and Final Orders (I) Authorizing Payment of Certain Prepetition Trade Claims In Ordinary Course and (II) Granting Related Relief [Docket No. 1095]

**III. Contested Matter**

**1. Emergency Motion of KFM Debtors (I) Authorizing KFM Debtors to Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Agent; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Docket No. 840]**

Status: This matter is going forward.

Responses Filed: None

Related Document:

- A. Notice of Filing Revised Interim Order (I) Authorizing the KFM Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 880]
- B. Interim Order (I) Authorizing the KFM Debtors Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; (III)

Modifying the Automatic Stay, (IV) Scheduling a Final Hearing; and (V) Granting Related Relief [Docket No. 903]

- C. Chisholm Oil and Gas Operating, LLC's Limited Objection to the KFM Debtors' Motion for a Final Order Approving the Use of Cash Collateral [Docket No. 1086]
- D. Chisholm's Witness and Exhibit List for Hearings Scheduled on February 11, 2020 [Docket No. 1107]
- E. Notice of Filing Final Order (I) Authorizing the KFM Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief [Docket No. 1110]
- F. Chisholm's Amended Witness and Exhibit List for Hearings Scheduled on February 11, 2020 [Docket No. 1114]
- G. Official Committee of Unsecured Creditors' Objection to Entry of the Proposed Final Order (I) Authorizing the KFM Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief [Docket No. 1118]
- H. KFM Debtors' *Amended* Witness and Exhibit List for Hearing on February 11, 2020 [Docket No. 1123]
- I. Final Order (I) Authorizing the KFM Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief [Docket No. 1126]
- J. Notice of Filing Final Order (I) Authorizing the KFM Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief [Docket No. 1127]

#### **IV. Status Conferences**

##### **1. Status Conference on Individual Shareholders' Requests to Appoint an Official Equity Committee**

Status: This matter is going forward on a contested basis.

Responses Filed: None

Related Documents:

- A. Letter of Jim Reifenrath filed on January 14, 2020 requesting the appointment of an official equity committee [Docket No. 842]
- B. Letter of Adam Viguers filed on January 21, 2020 requesting the appointment of an official equity committee [Docket No. 980]
- C. Letter of Tyler Warner filed on January 17, 2020 requesting the appointment of an official equity committee [Docket No. 1031]
- D. Letter of Gregg Kaufman filed on January 28, 2020 requesting the appointment of an official equity committee [Docket No. 1037]
- E. Debtors' Opposition to Requests for Appointment of Official Committee of Equity Interest Holders [Docket No. 1083]
- F. Letter of Ganesan Jayaraman filed on January 31, 2020 requesting the appointment of an official equity committee [Docket No. 1084]

**2. Alta Mesa Holdings LP v. Kingfisher Midstream, LLC, Adv. No. 19-3609**

Status: KFM Debtors have requested the status conference be continued to March 11, 2020

Responses Filed: None

Related Documents:

- A. Joint Motion to Continue Status Conference [Docket No. 250]

Dated: February 11, 2020  
Houston, Texas

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*Proposed Attorneys for KFM Debtors*

**Certificate of Service**

I hereby certify that on February 11, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the KFM Debtors' claims, noticing, and solicitation agent.

/s/ Alfredo R. Pérez  
Alfredo R. Pérez