

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: ALTA MESA RESOURCES, INC., <i>et al.</i> , <div style="text-align: center;">Debtors.¹</div>	§ § § § § §	Chapter 11 Case No. 19-35133 (MI) Jointly Administered
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AMENDED AGENDA OF MATTERS SET FOR FEBRUARY 25, 2020

TO THE HONORABLE MARVIN ISGUR:

The above-referenced debtors and debtors in possession (collectively, the “Debtors”) file this Agenda of Matters Set for **February 25, 2020 at 2:00 p.m. (prevailing Central Time)** before the Honorable Marvin Isgur at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 404, 515 Rusk Avenue, Houston, Texas 77002:

- I. Hearing on AMH Debtors’ Emergency Motion for Entry of Second Amended Final Order Under Bankruptcy Code Sections 105(a), 361, 362, 363, 503, and 507, Bankruptcy Rules 2002, 4001, 6004 and 9014, and Complex Case Procedures (I) Authorizing AMH Debtors to Use Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; (III) Modifying Automatic Stay; and (IV) Granting Related Relief [Docket No. 1211].**

Status: Going forward.

¹ The Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers, as applicable, are: Alta Mesa Resources, Inc. (3840); Alta Mesa Holdings, LP (5150); Alta Mesa Holdings GP, LLC (0642); OEM GP, LLC (0958); Alta Mesa Finance Services Corp. (5673); Alta Mesa Services, LP (7295); Oklahoma Energy Acquisitions, LP (3762); and SRII Opco, LP (5874); SRII Opco GP, LLC (3729); Kingfisher Midstream, LLC (1357); Kingfisher STACK Oil Pipeline, LLC (8858); Oklahoma Produced Water Solutions, LLC (0256); and Cimarron Express Pipeline, LLC (1545).The location of the Debtors’ corporate headquarters and service address is 15021 Katy Freeway, 4th Floor, Houston, Texas 77094.

Responses:

- Objection of the Ad Hoc Noteholder Group to the AMH Debtors' Cash Collateral Motion [Docket No. 1242].
- Objection of Official Committee of Unsecured Creditors to Alta Mesa Debtors' Second Cash Collateral Motion [Docket No. 1244].
- Objection of Mustang Gas Products, LLC to Emergency Motion for Entry of Second Amended Cash Collateral Order [Docket No. 1245].

Related Documents:

- Interim Order Under Bankruptcy Code Sections 105(a), 361, 362, 363, 503, and 507, Bankruptcy Rules 4001 and 9014, and Complex Case Rules (I) Authorizing Debtors to use Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; (III) Modifying Automatic Stay; and (IV) Granting Related Relief [Docket No. 63].
- Second Interim Order Under Bankruptcy Code Sections 105(a), 361, 362, 363, 503, and 507, Bankruptcy Rules 4001 and 9014, and Complex Case Rules (I) Authorizing Debtors to Use Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; (III) Modifying Automatic Stay; and (IV) Granting Related Relief [Docket No. 308].
- Third Interim Order Under Bankruptcy Code Sections 105(a), 361, 362, 363, 503, and 507, Bankruptcy Rules 4001 and 9014, and Complex Case Rules (I) Authorizing Debtors to Use Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; (III) Modifying Automatic Stay; and (IV) Granting Related Relief [Docket No. 481].
- Final Order Under Bankruptcy Code Sections 105(2), 361, 362, 363, 503, and 507, Bankruptcy Rules 4001 and 9014, and Complex Case Rules (I) Authorizing Debtors to use Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; (III) Modifying Automatic Stay; and (IV) Granting Related Relief [Docket No. 567].
- Amended Final Order Under Bankruptcy Code Sections 105(2), 361, 362, 363, 503, and 507, Bankruptcy Rules 4001 and 9014, and Complex Case Rules (I) Authorizing Debtors to use Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; (III) Modifying Automatic Stay; and (IV) Granting Related Relief [Docket No. 600].
- Order (I) Authorizing (A) Sale of Assets Free and Clear of all Liens, Claims, Encumbrances and Interests and (B) the Debtors' Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; (II) Approving Compromise

and Settlement Pursuant to Bankruptcy Rule 9019; and (III) Granting Related Relief [Docket No. 1013].

- Notice of Filing Revised Proposed Second Amended Final Cash Collateral Order [Docket No. 1246].

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Dated: February 25, 2020.

By: /s/ John F. Higgins

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