

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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| In re: ALTA MESA RESOURCES, INC., <i>et al.</i> , Debtors. ¹ | § § § § § § | Chapter 11 Case No. 19-35133 (MI) Jointly Administered |
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AMR/AMH DEBTORS’ AGENDA OF MATTERS SET FOR MARCH 3, 2020

TO THE HONORABLE MARVIN ISGUR:

The AMR/AMH Debtors² file this Agenda of Matters Set for **March 3, 2020 at 3:30 p.m. (prevailing Central Time)** before the Honorable Marvin Isgur at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 404, 515 Rusk Avenue, Houston, Texas 77002:

1. **Motion of Ad Hoc Equity Security Holders Group of Alta Mesa Resources (AMR/AMRQQ) Toward an Appointment of a Statutory Committee of Equity Holders [Docket No. 1248].**

Status: This matter is going forward on a contested basis.

¹ The Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers, as applicable, are: Alta Mesa Resources, Inc. (3840); Alta Mesa Holdings, LP (5150); Alta Mesa Holdings GP, LLC (0642); OEM GP, LLC (0958); Alta Mesa Finance Services Corp. (5673); Alta Mesa Services, LP (7295); Oklahoma Energy Acquisitions, LP (3762); and SRII Opco, LP (5874); SRII Opco GP, LLC (3729); Kingfisher Midstream, LLC (1357); Kingfisher STACK Oil Pipeline, LLC (8858); Oklahoma Produced Water Solutions, LLC (0256); and Cimarron Express Pipeline, LLC (1545).The location of the Debtors’ corporate headquarters and service address is 15021 Katy Freeway, 4th Floor, Houston, Texas 77094.

² As used herein, the “AMR/AMH Debtors” refers to AMR, the AMH Debtors, and the SRII Debtors. “AMR” refers to Alta Mesa Resources, Inc.; “AMH Debtors” refers to Alta Mesa Holdings, LP, Alta Mesa Holdings GP, LLC, OEM GP, LLC, Alta Mesa Finance Services Corp., Alta Mesa Services, LP, and Oklahoma Energy Acquisitions, LP; “SRII Debtors” refers to SRII Opco GP, LLC and SRII Opco, LP LLC. As used herein, the term “AMR/AMH Debtors” does not include Kingfisher Midstream, LLC, Oklahoma Produced Water Solutions, LLC, Kingfisher STACK Oil Pipeline, LLC, and Cimarron Express Pipeline, LLC (the “KFM Debtors”).

Related Documents:

- Letter from Jim Reifenrath requesting the appointment of an official equity committee [Docket No. 842].
- Letter from Adam Viguers requesting the appointment of an official equity committee [Docket No. 980].
- Letter from Tyler Warner requesting the appointment of an official equity committee [Docket No. 1031].
- Letter from Gregg Kaufman requesting the appointment of an official equity committee [Docket No. 1037].
- Letter from Ganesan Jayaraman requesting the appointment of an official equity committee [Docket No. 1084].
- Letter from Shareholders [Docket No. 1124].
- Letter from Dingxun (Kevin) Shao requesting the appointment of an official equity committee [Docket No. 1259].

Responses:

- Debtors' Opposition to Requests for Appointment of Official Committee of Equity Interest Holders [Docket No. 1083].
- Existing Equity Holders' Statement in Opposition to Requests for Appointment of Official Committee of Equity Interest Holders [Docket No. 1260].
- Declaration of Warren Williamson in Support of AMR/AMH Debtors' Opposition to the Request by Equity Security Holders for Appointment of Official Committee of Equity Security Holders [Docket No. 1266].
- Declaration of John C. Regan in Support of Debtors' Opposition to the Request by Equity Security Holders for Appointment of Official Committee of Equity Security Holders [Docket No. 1267].
- Statement of the Ad Hoc Noteholder Group in Opposition to Requests for Appointment of Official Committee of Equity Interest Holders [Docket No. 1269].
- Response of Tom Ralston in Support of Motion to Ad Hoc Equity Security Holders Group of Alta Mesa Resources (AMR/AMRQQ) Toward an Appointment of a Statutory Committee of Equity Holders [Docket No. 1280].
- Securities Class Action Co-Lead Plaintiff's Statement Regarding Appointment of Official Committee of Equity Interest Holders [Docket No. 1282].

Dated: March 2, 2020.

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