

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	§	<b>Chapter 11</b>
	§	
<b>ALTA MESA RESOURCES, INC., et al.,</b>	§	<b>Case No. 19-35133 (MI)</b>
	§	
<b>Debtors.<sup>1</sup></b>	§	<b>(Jointly Administered)</b>
	§	

**NOTICE OF AGENDA OF MATTERS SET FOR HEARING  
ON MARCH 12, 2020 AT 8:15 A.M. (CST)**

The above-referenced debtors and debtors in possession (collectively, the “**Debtors**”) hereby file their Agenda of Matters Set for Hearing on **March 12, 2020 at 8:15 a.m. (CST)** before the Honorable Marvin Isgur at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 404, 515 Rusk Avenue, Houston, Texas 77002.

**1. Emergency Motion of the Administrative Agent for a Status Conference [Docket No. 1343]**

Status: This matter is going forward.

Responses Filed: None

Related Document: None

**2. Emergency Motion of Wells Fargo Bank, N.A. (KFM Debtors) for a Status Conference [Docket No. 1352]**

Status: This matter is going forward.

Responses Filed: None

Related Document: None

---

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Alta Mesa Resources, Inc. (3840); Alta Mesa Holdings, LP (5150); Alta Mesa Holdings GP, LLC (0642); OEM GP, LLC (0958); Alta Mesa Finance Services Corp. (5673); Alta Mesa Services, LP (7295); Oklahoma Energy Acquisitions, LP (3762); SRII Opco GP, LLC (3729); SRII Opco, LP (5874); Kingfisher Midstream, LLC (1357); Kingfisher STACK Oil Pipeline, LLC (8858); Oklahoma Produced Water Solutions, LLC (0256); and Cimarron Express Pipeline, LLC (1545). The Debtors’ mailing address is 15021 Katy Freeway, 4th Floor, Houston, Texas 77094.

**3. Emergency Motion of Debtors for Entry of an Order (A) Enforcing Sale Orders and Purchase and Sale Agreements; (B) Compelling Performance; and (C) Awarding Fees and Expenses Incurred by the Debtors' Estates as a Result of Delayed Closing [Docket No. 1353]**

Status: This matter is going forward.

Responses Filed: None

Related Document:

1. AMR/AMH Debtors' Exhibit and Witness List [Docket No. 1356]
2. KFM Debtors' Witness and Exhibit List for Hearing on March 12, 2020 [Docket No. 1360]
3. AMR/AMH Debtors' Amended Exhibit and Witness List [Docket No. 1361]
4. KFM Debtors' Amended Witness and Exhibit List for Hearing on March 12, 2020 [Docket No. 1362]

Dated: March 11, 2020  
Houston, Texas

/s/ Alfredo R. Pérez  
WEIL, GOTSHAL & MANGES LLP  
Alfredo R. Pérez (15776275)  
700 Louisiana Street, Suite 1700  
Houston, Texas 77002  
Telephone: (713) 546-5000  
Facsimile: (713) 224-9511  
Email: Alfredo.Perez@weil.com

-and-

WEIL, GOTSHAL & MANGES LLP  
Ray C. Schrock, P.C. (admitted *pro hac vice*)  
Kelly DiBlasi (admitted *pro hac vice*)  
Lauren Tauro (admitted *pro hac vice*)  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Email: Ray.Schrock@weil.com  
Kelly.DiBlasi@weil.com  
Lauren.Tauro@weil.com

*Attorneys for KFM Debtors*

**Certificate of Service**

I hereby certify that on March 11, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the KFM Debtors' claims, noticing, and solicitation agent.

/s/ Alfredo R. Pérez  
Alfredo R. Pérez