

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<p>In re:</p> <p>ALTA MESA RESOURCES, INC., <i>et al.</i>,</p> <p style="padding-left: 100px;">Debtors.<sup>1</sup></p>	<p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p>	<p>Chapter 11</p> <p>Case No. 19-35133 (MI)</p> <p>Jointly Administered</p>
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**AMR/AMH DEBTORS’ AGENDA OF MATTERS SET FOR MARCH 23, 2020**

TO THE HONORABLE MARVIN ISGUR:

The AMR/AMH Debtors<sup>2</sup> file this Agenda of Matters Set for **March 23, 2020 at 2:00 p.m. (prevailing Central Time)** before the Honorable Marvin Isgur at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 404, 515 Rusk Avenue, Houston, Texas 77002:

1. **First Interim Application of Conway Mackenzie, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from September 29, 2019 Through and Including December 31, 2019 [Docket No. 1070].**

**Status:** This matter is going forward on a contested basis.

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<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers, as applicable, are: Alta Mesa Resources, Inc. (3840); Alta Mesa Holdings, LP (5150); Alta Mesa Holdings GP, LLC (0642); OEM GP, LLC (0958); Alta Mesa Finance Services Corp. (5673); Alta Mesa Services, LP (7295); Oklahoma Energy Acquisitions, LP (3762); and SRII Opco, LP (5874); SRII Opco GP, LLC (3729); Kingfisher Midstream, LLC (1357); Kingfisher STACK Oil Pipeline, LLC (8858); Oklahoma Produced Water Solutions, LLC (0256); and Cimarron Express Pipeline, LLC (1545).The location of the Debtors’ corporate headquarters and service address is 15021 Katy Freeway, 4th Floor, Houston, Texas 77094.

<sup>2</sup> As used herein, the “AMR/AMH Debtors” refers to AMR, the AMH Debtors, and the SRII Debtors. “AMR” refers to Alta Mesa Resources, Inc.; “AMH Debtors” refers to Alta Mesa Holdings, LP, Alta Mesa Holdings GP, LLC, OEM GP, LLC, Alta Mesa Finance Services Corp., Alta Mesa Services, LP, and Oklahoma Energy Acquisitions, LP; “SRII Debtors” refers to SRII Opco GP, LLC and SRII Opco, LP LLC. As used herein, the term “AMR/AMH Debtors” does not include Kingfisher Midstream, LLC, Oklahoma Produced Water Solutions, LLC, Kingfisher STACK Oil Pipeline, LLC, and Cimarron Express Pipeline, LLC (the “KFM Debtors”).

**Related Documents:**

- Notice of Hearing on First Interim Fee Applications of Snow Spence Green LLP and Conway Mackenzie, Inc. [Docket No. 1284].

**Responses:**

- Administrative Agent's Objection to the First Interim Fee Application of Conway Mackenzie Inc. [Docket No. 1221].

2. **First Interim Fee Application of Snow Spence Green LLP, Co-Counsel for the Official Unsecured Creditors' Committee for the Period Between September 29, 2019 through December 31, 2019 [Docket No. 1071].**

**Status:** This matter is going forward on a contested basis.

**Related Documents:**

- Notice of Hearing on First Interim Fee Applications of Snow Spence Green LLP and Conway Mackenzie, Inc. [Docket No. 1284].

**Responses:**

- Administrative Agent's Objection to the First Interim Fee Application of Snow Spence Green LLP [Docket No. 1222].

3. **First Interim Application of Cochran Land Service, LLC as Landman to the Official Committee of Unsecured Creditors for the Period from October 18, 2019 through and Including December 31, 2019 [Docket No. 1309].**

**Status:** Uncontested.

**Related Documents:**

- Notice of Hearing on First Interim Application of Cochran Land Service, LLC. [Docket No. 1310].

**Responses:** None.

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Dated: March 20, 2020.

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