

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: ALTA MESA RESOURCES, INC., <i>et al.</i> , <div style="text-align: center;">Debtors.¹</div>	§ Chapter 11 § § Case No. 19-35133 (MI) § § Jointly Administered § §
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**DEBTORS’ AGENDA OF MATTERS SET FOR
APRIL 8, 2020 VIDEO/TELEPHONIC HEARING**

TO THE HONORABLE MARVIN ISGUR:

The above-referenced debtors and debtors in possession (collectively, the “Debtors”) file this Agenda of Matters Set for **April 8, 2020 at 9:00 a.m. (prevailing Central Time)** before the Honorable Marvin Isgur at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 404, 515 Rusk Avenue, Houston, Texas 77002:

- 1. Anthem Resources, LLC’s Motion for Relief from the Automatic Stay to Pursue Prepetition Quiet Title Action [Docket No. 775].**

Status: Contested

Responses:

- Initial Debtors’ Objection to Anthem Resources, LLC’s Motion for Relief from Automatic Stay to Pursue Quiet Title Action [Docket No. 1388].
- Reply in Support of Motion for Relief from Automatic Stay to Pursue Prepetition Quiet Title Action [Docket No. 1466].

¹ The Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers, as applicable, are: Alta Mesa Resources, Inc. (3840); Alta Mesa Holdings, LP (5150); Alta Mesa Holdings GP, LLC (0642); OEM GP, LLC (0958); Alta Mesa Finance Services Corp. (5673); Alta Mesa Services, LP (7295); Oklahoma Energy Acquisitions, LP (3762); and SR II Opco, LP (5874); SR II Opco GP, LLC (3729); Kingfisher Midstream, LLC (1357); Kingfisher STACK Oil Pipeline, LLC (8858); Oklahoma Produced Water Solutions, LLC (0256); and Cimarron Express Pipeline, LLC (1545). The location of the Debtors’ corporate headquarters and service address is 15021 Katy Freeway, 4th Floor, Houston, Texas 77094.

2. Sadler Heirs' Motion for Relief from the Automatic Stay to Complete Louisiana State Court Litigation [Docket No. 793].

Status: Contested

Responses:

- Initial Debtors' Objection to Motion for Relief from Automatic Stay to Complete Louisiana State Court Litigation [Docket No. 1112].

3. SRII Debtors' Application for Entry of an Order Authorizing the Employment and Retention of AlixPartners, LLP as Financial Advisor *Nunc Pro Tunc* to the Petition Date [Docket No. 1092].

Status: Uncontested

Responses: None.

4. Debtors' Emergency Motion for Entry of Orders (i) Authorizing AMH/AMR Debtors and KFM Debtors to Enter into and Perform under Modified PSAs with BCE-Mach III and (ii) Granting Related Relief [Docket No. 1478].

Status: Contested

Related Documents:

- Notice of Debtors' Emergency Motion for Entry of Orders (i) Authorizing AMH/AMR Debtors and KFM Debtors to Enter into and Perform under Modified PSAS with BCE-Mach III and (ii) Granting Related Relief [Docket No. 1482]
- Amended Order Authorizing AMH/AMR Debtors To Enter Into And Perform Under Modified PSA With BCE-Mach III, LLC [Docket Nos. 1499 and 1500].
- Declaration of Daniel Aronson in Support of the Debtors' Emergency Motion for Entry of Orders (i) Authorizing AMH/AMR Debtors and KFM Debtors to Enter into and Perform under Modified PSAS with BCE-Mach III and (ii) Granting Related Relief [Docket No. 1479].
- Declaration of Robert Albergotti in Support of the Debtors' Emergency Motion for Entry of Orders (i) Authorizing AMH/AMR Debtors and KFM Debtors to Enter into and Perform under Modified PSAS with BCE-Mach III and (ii) Granting Related Relief [Docket No. 1480].

- Amended Declaration of John Cesarz in Support of the Debtors' Emergency Motion for Entry of Orders (i) Authorizing AMH/AMR Debtors and KFM Debtors to Enter into and Perform under Modified PSAS with BCE-Mach III and (ii) Granting Related Relief [Docket No. 1486].
- Affidavit of Service [Docket No. 1501]

Responses:

- Mustang Gas Products' Objection to Debtors' Emergency Motion for Entry of Orders (i) Authorizing AMH/AMR Debtors and KFM Debtors to Enter into and Perform under Modified PSAS with BCE-Mach III and (ii) Granting Related Relief [Docket No. 1495].

5. Debtors' Emergency Motion for Entry of an Order (a) Enforcing Sale Orders and Purchase and Sale Agreements; (b) Compelling Performance; and (c) Awarding Fees and Expenses incurred by the Debtors' Estates as a Result of Delayed Closing [Docket No. 1353].

Status: If Debtors' Emergency Motion for Entry of Orders (i) Authorizing AMH/AMR Debtors and KFM Debtors to Enter into and Perform under Modified PSAs with BCE-Mach III and (ii) Granting Related Relief [Docket No. 1478] is approved, then this item will not be going forward on April 8. It will be continued to a later date.

Related Documents:

- Notice of Filing Corrected Exhibit B to Emergency Motion for Entry of an Order (a) Enforcing Sale Orders and Purchase and Sale Agreements; (b) Compelling Performance; and (c) Awarding Fees and Expenses incurred by the Debtors' Estates as a Result of Delayed Closing [Docket No. 1358].
- Signed Order regarding BCE-Mach III LLC [Docket No. 1369].
- BCE-Mach, III LLC's Emergency Motion for Entry of an Order, Pursuant to 11 U.S.C. § 107, Authorizing BCE-Mach III LLC to File Certain Exhibits Pertaining to the April 2, 2020 Hearing Under Seal [Docket No. 1459].
- Debtors' Emergency Motion for Entry of an Order Authorizing the Debtors to File Certain Exhibits under Seal for April 2 2020 Evidentiary Hearing [Docket No. 1462].

- Debtors' Emergency Motion for Entry of an Order Amending the Debtors' Motion to File Certain Exhibits under Seal for April 2 2020 Evidentiary Hearing [Docket No. 1468].

Responses:

- BCE-Mach III LLC's Objection to Emergency Motion for Entry of an Order (a) Enforcing Sale Orders and Purchase and Sale Agreements; (b) Compelling Performance; and (c) Awarding Fees and Expenses incurred by the Debtors' Estates as a Result of Delayed Closing [Docket No. 1366].

6. KFM Debtors' Emergency Motion to Amend Adequate Protection Order [Docket No. 1496].

Status: Going forward

Related Documents:

- Order Granting the Emergency Motion of Wells Fargo Bank, N.A. (KFM Debtors) Pursuant to §§ 105(A) and 363(E) for Adequate Protection [Docket No. 1324].

Responses: None.

Dated: April 7, 2020.

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