

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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| In re:<br><br>ALTA MESA RESOURCES, INC., <i>et al.</i> ,<br><br>Debtors. <sup>1</sup> | § Chapter 11<br>§<br>§ Case No. 19-35133 (MI)<br>§<br>§ Jointly Administered<br>§ |
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**DEBTORS’ AMENDED AGENDA OF MATTERS SET FOR  
APRIL 22, 2020 VIDEO/TELEPHONIC HEARING**

TO THE HONORABLE MARVIN ISGUR:

The above-referenced debtors and debtors in possession (collectively, the “Debtors”) file this Amended Agenda of Matters Set for **April 22, 2020 at 9:00 a.m. (prevailing Central Time)** before the Honorable Marvin Isgur at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 404, 515 Rusk Street, Houston, Texas 77002:

- 1. AMR/AMH Debtors’ Motion for Order (i) Authorizing Assumption of Certain Unexpired Leases of Non-Residential Real Property *Nunc Pro Tunc* to April 7, 2020 and (ii) Granting Related Relief [Docket No. 1438].**

**Status:** Agreed Order concerning the Motion has been entered [Docket No. 1575].

**Related Documents:**

- Notice of Telephonic and Video Conference Hearing on Debtors’ Motion for Order (i) Authorizing Assumption of Certain Unexpired Leases of Non-Residential Real Property *Nunc Pro Tunc* to April 7, 2020 and (ii) Granting Related Relief [Docket No. 1561].
- Certificate of Counsel for AMR/AMH Debtors’ Motion for Order (i) Authorizing Assumption of Certain Unexpired Leases of Non-

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<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers, as applicable, are: Alta Mesa Resources, Inc. (3840); Alta Mesa Holdings, LP (5150); Alta Mesa Holdings GP, LLC (0642); OEM GP, LLC (0958); Alta Mesa Finance Services Corp. (5673); Alta Mesa Services, LP (7295); Oklahoma Energy Acquisitions, LP (3762); and SR II Opco, LP (5874); SR II Opco GP, LLC (3729); Kingfisher Midstream, LLC (1357); Kingfisher STACK Oil Pipeline, LLC (8858); Oklahoma Produced Water Solutions, LLC (0256); and Cimarron Express Pipeline, LLC (1545). The location of the Debtors’ corporate headquarters and service address is 15021 Katy Freeway, 4th Floor, Houston, Texas 77094.

Residential Real Property *Nunc Pro Tunc* to April 7, 2020 and (ii) Granting Related Relief [Docket No. 1568].

- Order (i) Authorizing Assumption of Certain Unexpired Leases of Non-Residential Real Property and (ii) Granting Related Relief [Docket No. 1575].

**Responses:**

- Administrative Agent's Objection to Debtors' Motion for Order (i) Authorizing Assumption of Certain Unexpired Leases of Non-Residential Real Property *Nunc Pro Tunc* to April 7, 2020 and (ii) Granting Related Relief [Docket No. 1553].

2. **AMR/AMH Debtors' Emergency Motion for Entry of An Order (i) Conditionally Approving the Disclosure Statement, (ii) Establishing the Voting Record Dates, Voting Deadline, and Other Dates, (iii) Approving Procedures for Soliciting, Receiving, and Tabulating Votes on the Plan and for Filing Objections to the Plan and the Disclosure Statement, (iv) Approving the Manner and Forms of Notice and Other Related Documents, (v) Scheduling Combined Hearing on (a) Adequacy of Disclosure Statement and (b) Confirmation of Plan, and (vi) Granting Related Relief [Docket No. 1564].**

**Status:** Going Forward.

**Related Documents:**

- Joint Plan of Liquidation of Alta Mesa Resources, Inc. and its AMH and SRII Debtor Affiliates under Chapter 11 of the Bankruptcy Code [Docket No. 1562]
- Disclosure Statement of Joint Plan of Liquidation of Alta Mesa Resources, Inc. and its AMH and SRII Debtor Affiliates under Chapter 11 of the Bankruptcy Code [Docket No. 1563].
- Debtors' Witness and Exhibit List for April 22, 2020 Hearing [Docket No. 1567].
- Declaration of Robert Albergotti in Support Of AMR/AMH Debtors' Emergency Motion for Entry of an Order (i) Conditionally Approving the Disclosure Statement, (ii) Establishing the Voting Record Date, Voting Deadline, and Other Dates, (iii) Approving Procedures for Soliciting, Receiving, and Tabulating Votes on the Plan and for Filing Objections to the Plan and the Disclosure Statement, (iv) Approving the Manner and Forms of Notice and Other Related Documents, (v) Scheduling Combined Hearing on (a) Adequacy of Disclosure Statement and (b) Confirmation of Plan, and (vi) Granting Related Relief [Docket No. 1578].

- proposed Order (i) Conditionally Approving the Disclosure Statement, (ii) Establishing the Voting Record Date, Voting Deadline, and Other Dates, (iii) Approving Procedures for Soliciting, Receiving, and Tabulating Votes on the Plan and for Filing Objections to the Plan and the Disclosure Statement, (iv) Approving the Manner and Forms of Notice and Other Related Documents, (v) Scheduling Combined Hearing on (a) Adequacy of Disclosure Statement and (b) Confirmation of Plan, and (vi) Granting Related Relief [Docket No. 1582-1].
- Debtors' Amended Witness and Exhibit List for April 22, 2020 Hearing [Docket No. 1583].

**Responses:**

- Securities Class Action Lead Plaintiffs' Reservation of Rights Concerning the AMR/AMH Debtors' Emergency Motion for Entry of an Order Concerning the Disclosure Statement and Plan [Docket No. 1579].

Dated: April 21, 2020.

By: /s/ John F. Higgins  
John F. Higgins (TX 09597500)  
Aaron Power (TX 24058058)  
M. Shane Johnson (TX 24083263)  
**PORTER HEDGES LLP**  
1000 Main Street, 36th Floor  
Houston, Texas 77002  
Telephone: (713) 226-6000  
Fax: (713) 226-6248  
Email: [jhiggins@porterhedges.com](mailto:jhiggins@porterhedges.com)  
[apower@porterhedges.com](mailto:apower@porterhedges.com)  
[sjohnson@porterhedges.com](mailto:sjohnson@porterhedges.com)

– and –

George A. Davis  
(Admitted *pro hac vice*)  
Annemarie V. Reilly  
(Admitted *pro hac vice*)  
Brett M. Neve  
(Admitted *pro hac vice*)  
**LATHAM & WATKINS LLP**  
885 Third Avenue  
New York, NY 10022  
Telephone: (212) 906-1200  
Facsimile: (212) 751-4864  
Email: [george.davis@lw.com](mailto:george.davis@lw.com)  
[annemarie.reilly@lw.com](mailto:annemarie.reilly@lw.com)  
[brett.neve@lw.com](mailto:brett.neve@lw.com)

– and –

Caroline A. Reckler

(Admitted *pro hac vice*)

**LATHAM & WATKINS LLP**

330 North Wabash Avenue, Suite 2800

Chicago, IL 60611

Telephone: (312) 876-7700

Facsimile: (312) 993-9667

Email: caroline.reckler@lw.com

– and –

Andrew Sorkin

(Admitted *pro hac vice*)

**LATHAM & WATKINS LLP**

555 Eleventh Street, Suite 1000

Washington, D.C. 20004

Telephone: (202) 637-2200

Facsimile: (202) 637-2201

Email: andrew.sorkin@lw.com

**COUNSEL FOR THE AMH DEBTORS  
AND DEBTORS IN POSSESSION**