

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	§	
	§	<b>Chapter 11</b>
	§	
<b>ALTA MESA RESOURCES, INC., et al.,</b>	§	<b>Case No. 19-35133 (MI)</b>
	§	
<b>Debtors.<sup>1</sup></b>	§	<b>(Joint Administration Requested)</b>
	§	

**NOTICE OF AGENDA OF MATTERS SET FOR  
“FIRST DAY” HEARING ON JANUARY 14, 2020**

The above-referenced debtors and debtors in possession (collectively, the “Debtors”) hereby file their Agenda of Matters Set for Hearing on **January 14, 2020 at 2:30 p.m. (Prevailing Central Time)** before the Honorable Marvin Isgur at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 404, 515 Rusk Avenue, Houston, Texas 77002.

**PLEADINGS FILED BY KFM DEBTORS**

- Emergency Motion of KFM Debtors Pursuant to Fed. R. Bankr. P. 1015(b) and Local Rule 1015-1 for Order Directing Joint Administration of Chapter 11 Cases [Docket No. 804]**

Status: This matter is going forward.

Related Documents:

- A. Declaration of John C. Regan in Support of KFM Debtors’ Chapter 11 Petitions and First Day Relief [Docket No. 816]

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Alta Mesa Resources, Inc. (3840); Alta Mesa Holdings, LP (5150); Alta Mesa Holdings GP, LLC (0642); OEM GP, LLC (0958); Alta Mesa Finance Services Corp. (5673); Alta Mesa Services, LP (7295); Oklahoma Energy Acquisitions, LP (3762); SRII Opco GP, LLC (3729); SRII Opco, LP (5874); Kingfisher Midstream, LLC (1357); Kingfisher STACK Oil Pipeline, LLC (8858); Oklahoma Produced Water Solutions, LLC (0256); and Cimarron Express Pipeline, LLC (1545). The Debtors’ mailing address is 15021 Katy Freeway, 4th Floor, Houston, Texas 77094.

2. **Emergency Motion of KFM Debtors Pursuant to 11 U.S.C. § 107(c)(1)(A) and Fed. R. Bankr. P. 1007(a)(1) and (d) for an Order (I) Authorizing KFM Debtors to File a Consolidated Creditor Matrix and a Consolidated List of 30 Largest Unsecured Creditors and (II) Granting Related Relief [Docket No. 809]**

Status: This matter is going forward.

Related Documents:

- A. Declaration of John C. Regan in Support of KFM Debtors' Chapter 11 Petitions and First Day Relief [Docket No. 816]

3. **Emergency Application of KFM Debtors Pursuant to 28 U.S.C. § 156(c) and 11 U.S.C. §§ 105(a) and 327 for an Order (I) Expanding the Scope of Order Appointing Prime Clerk LLC as Claims, Noticing, and Solicitation Agent and (II) Granting Related Relief [Docket No. 810]**

Status: This matter is going forward.

Related Documents:

- A. Declaration of John C. Regan in Support of KFM Debtors' Chapter 11 Petitions and First Day Relief [Docket No. 816]

4. **Emergency Motion of KFM Debtors Pursuant to 11 U.S.C. §§ 105(a) and 363(b) and Fed. R. Bankr. P. 6003 and 6004 for Order Authorizing KFM Debtors to Continue Insurance Policies and Financial Assurances and Pay All Obligations With Respect Thereto and (II) Granting Related Relief [Docket No. 811]**

Status: This matter is going forward.

Related Documents:

- A. Declaration of John C. Regan in Support of KFM Debtors' Chapter 11 Petitions and First Day Relief [Docket No. 816]

5. **Emergency Motion of KFM Debtors Pursuant to 11 U.S.C. §§ 105(a) and 366 and Fed. R. Bankr. P. 6003 and 6004 for an Order (I) Applying Utilities Order in Initial Debtors' Chapter 11 Cases and (II) Granting Related Relief [Docket No. 812]**

Status: This matter is going forward.

Related Documents:

- A. Declaration of John C. Regan in Support of KFM Debtors' Chapter 11 Petitions and First Day Relief [Docket No. 816]

6. **Emergency Motion of KFM Debtors Pursuant to 11 U.S.C. §§ 105(a), 363(b), 507(a), and 541(d) and Fed. R. Bankr. P. 6003 and 6004 for an Order (I) Authorizing KFM Debtors to Pay Certain Prepetition Taxes and Assessments and (II) Granting Related Relief [Docket No. 813]**

Status: This matter is going forward.

Related Documents:

- A. Declaration of John C. Regan in Support of KFM Debtors' Chapter 11 Petitions and First Day Relief [Docket No. 816]

7. **Emergency Motion of KFM Debtors Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 503(b)(9) and Fed. R. Bankr. P. 6003 and 6004 for Interim and Final Orders (I) Authorizing Payment of Certain Prepetition Trade Claims in Ordinary Course of Business and (II) Granting Related Relief [Docket No. 814]**

Status: This matter is going forward.

Related Documents:

- A. Declaration of John C. Regan in Support of KFM Debtors' Chapter 11 Petitions and First Day Relief [Docket No. 816]

8. **Emergency Motion of KFM Debtors Pursuant to 11 U.S.C. §§ 105(a), 345(b), 363(b), 363(c), 364(a), and 503(b) Fed. R. Bankr. P. 6003 and 6004 For Interim and Final Orders (I) Authorizing KFM Debtors to (A) Continue Existing Cash Management System, (B) Honor Certain Related Obligations, (C) Continue Intercompany Transactions, and (D) Maintain Existing Bank Accounts and Business Forms and (II) Granting Related Relief [Docket No. 815]**

Status: This matter is going forward.

Related Documents:

- A. Declaration of John C. Regan in Support of KFM Debtors' Chapter 11 Petitions and First Day Relief [Docket No. 816]

9. **Emergency Motion of KFM Debtors Pursuant to 11 U.S.C. §§ 105, 363, 365, 503, and 507 and Fed. R. Bankr. P. 2002, 6004, 6006, 9006, 9007, 9008, 9014, and 9019 For Orders (I) (A) Ratifying and Approving Bidding Procedures, (B) Ratifying and Approving Stalking Horse Purchase Agreement, (C) Approving Bid Protections, (D) Ratifying and Approving Assumption and Assignment Procedures, (E) Ratifying and Approving Assignment Objection Procedures and Rights Objection Procedures, (F) Scheduling Auction and Sale Hearing, (G) Ratifying and Approving Form and Manner of Notice Thereof; (II) Authorizing (A) Sale of Substantially All of Debtors' Assets Free and Clear of All Claims, Encumbrances,**

**and Liabilities, (B) Debtors' Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Assignment of Other Contracts; and (III) Granting Related Relief [Docket No. 817]**

Status: This matter is going forward.

Related Documents:

- A. Declaration of Daniel Aronson in Support of Emergency Motion of KFM Debtors Pursuant to 11 U.S.C. §§ 105, 363, 365, 503, and 507 and Fed. R. Bankr. P. 2002, 6004, 6006, 9006, 9007, 9008, 9014, and 9019 for Orders (I) (A) Ratifying and Approving Bidding Procedures, (B) Ratifying and Approving Stalking Horse Purchase Agreement, (C) Approving Bid Protections, (D) Ratifying and Approving Assumption and Assignment Procedures, (E) Ratifying and Approving Assignment Objection Procedures and Rights Objections Procedures, (F) Scheduling Auction and Sale Hearing, (G) Ratifying and Approving Form and Manner of Notice Thereof; (II) Authorizing (A) Sale of Substantially All of Debtors Assets Free and Clear of All Claims, Encumbrances, and Liabilities, (B) Debtors Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Assignment of Other Contracts; and (III) Granting Related Relief [Docket No. 818]
  
- B. Declaration of Marc A. Beilinson in Support of Emergency Motion of KFM Debtors Pursuant to 11 U.S.C. §§ 105, 363, 365, 503, and 507 and Fed. R. Bankr. P. 2002, 6004, 6006, 9006, 9007, 9008, 9014, and 9019 for Orders (I) (A) Ratifying and Approving Bidding Procedures, (B) Ratifying and Approving Stalking Horse Purchase Agreement, (C) Approving Bid Protections, (D) Ratifying and Approving Assumption and Assignment Procedures, (E) Ratifying and Approving Assignment Objection Procedures and Rights Objections Procedures, (F) Scheduling Auction and Sale Hearing, (G) Ratifying and Approving Form and Manner of Notice Thereof; (II) Authorizing (A) Sale of Substantially All of Debtors' Assets Free and Clear of All Claims, Encumbrances, and Liabilities, (B) Debtors' Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Assignment of Other Contracts; and (III) Granting Related Relief [Docket No. 819]

- C. Amended Declaration of Marc A. Beilinson in Support of Emergency Motion of KFM Debtors Pursuant to 11 U.S.C. §§ 105, 363, 365, 503, and 507 and Fed. R. Bankr. P. 2002, 6004, 6006, 9006, 9007, 9008, 9014, and 9019 for Orders (I) (A) Ratifying and Approving Bidding Procedures, (B) Ratifying and Approving Stalking Horse Purchase Agreement, (C) Approving Bid Protections, (D) Ratifying and Approving Assumption and Assignment Procedures, (E) Ratifying and Approving Assignment Objection Procedures and Rights Objections Procedures, (F) Scheduling Auction and Sale Hearing, (G) Ratifying and Approving Form and Manner of Notice Thereof; (II) Authorizing (A) Sale of Substantially All of Debtors' Assets Free and Clear of All Claims, Encumbrances, and Liabilities, (B) Debtors' Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Assignment of Other Contracts; and (III) Granting Related Relief [Docket No. 836]

- 10. **Emergency Motion of the KFM Debtors (I) Authorizing the KFM Debtors to Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Docket No. ●]**

Status: This matter is going forward.

Related Documents:

- A. Supplemental Declaration of John C. Regan in Support of the Emergency Motion of KFM Debtors (I) Authorizing KFM Debtors to Use of Cash Collateral; (II) Granting Adequate Protection to Administrative Agent; (III) Scheduling a Final Hearing; and (IV) Granting Related Relief [Docket No. ●]

#### **PLEADINGS FILED BY SRII DEBTORS**

- 11. **Debtors' Emergency Motion for Entry of an Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief [Docket No. 802]**

Status: This matter is going forward.

Related Documents:

- A. Declaration re: Declaration of John C. Regan, Chief Financial Officer of Debtor SRII Opco GP, LLC in Support

of the Chapter 11 Petitions and SRII First Day Motions  
[Docket No. 805]

12. **Debtors' Emergency Omnibus Motion for Entry of an Order (I) Applying Certain Orders in Initial Debtors' Chapter 11 Cases to Debtors SRII Opco, LP and SRII Opco GP, LLC and (II) Granting Related Relief [Docket No. 803]**

Status: This matter is going forward.

Related Documents:

- A. Declaration re: Declaration of John C. Regan, Chief Financial Officer of Debtor SRII Opco GP, LLC in Support of the Chapter 11 Petitions and SRII First Day Motions [Docket No. 805]

13. **Notice of Designation as Complex Chapter 11 Cases [Docket No. 806]**

Status: This matter is going forward.

14. **Debtors' Amended Emergency Omnibus Motion for Entry of an Order (I) Applying Certain Orders in Initial Debtors' Chapter 11 Cases to Debtors SRII Opco, LP and SRII Opco GP, LLC and (II) Granting Related Relief [Docket No. 820]**

Status: This matter is going forward.

Related Documents:

- A. Declaration re: Declaration of John C. Regan, Chief Financial Officer of Debtor SRII Opco GP, LLC in Support of the Chapter 11 Petitions and SRII First Day Motions [Docket No. 805]

Dated: January 13, 2020  
Houston, Texas

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*Proposed Attorneys for KFM Debtors*

**Certificate of Service**

I hereby certify that on January 13, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the KFM Debtors' proposed claims, noticing, and solicitation agent.

/s/ Alfredo R. Pérez  
Alfredo R. Pérez