

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: ALTA MESA RESOURCES, INC., <i>et al.</i> , Debtors. ¹	§ § § § § §	Chapter 11 Case No. 19-35133 (MI) Jointly Administered
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**DEBTORS’ AMENDED AGENDA OF MATTERS SET FOR
JANUARY 21, 2020**

TO THE HONORABLE MARVIN ISGUR:

The above-referenced debtors and debtors in possession (collectively, the “Debtors”) file this Amended Agenda of Matters Set for **January 21, 2020 at 1:45 p.m. and 2:00 p.m. (prevailing Central Time)** before the Honorable Marvin Isgur at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 404, 515 Rusk Avenue, Houston, Texas 77002:

I. Hearing on Standing at 1:45 p.m. (prevailing Central Time)

Status: Contested

Reponses and Briefs

- Brief of the Huntington Bank, PNC Bank, N.A. and ABN Amro Capital USA LLC on Standing [Docket No. 919].
- Brief by Bank of Texas Regarding Standing and Consent [Docket Nos. 920 and 921].

¹ The Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers, as applicable, are: Alta Mesa Resources, Inc. (3840); Alta Mesa Holdings, LP (5150); Alta Mesa Holdings GP, LLC (0642); OEM GP, LLC (0958); Alta Mesa Finance Services Corp. (5673); Alta Mesa Services, LP (7295); Oklahoma Energy Acquisitions, LP (3762); and SR II Opco, LP (5874); SR II Opco GP, LLC (3729); Kingfisher Midstream, LLC (1357); Kingfisher STACK Oil Pipeline, LLC (8858); Oklahoma Produced Water Solutions, LLC (0256); and Cimarron Express Pipeline, LLC (1545).The location of the Debtors’ corporate headquarters and service address is 15021 Katy Freeway, 4th Floor, Houston, Texas 77094.

- Administrative Agent's Response to the Brief by Bank of Texas Regarding Standing and Consent [Docket No. 943].
- KFM Debtors' Omnibus Reply Brief on Standing [Docket No. 945].
- Brief of Wells Fargo Bank N.A. as Agent (KFM Debtors) in Response to Lenders Seeking Standing to Object to Sale of KFM Debtors' Assets [Docket Nos. 946 and 948].
- Debtors' Reply to (I) Objection of Bank of Texas to the Debtors' Motion to Sell Substantially All of Their Assets and (II) Brief By Bank of Texas Regarding Standing and Consent [Docket No. 947].

II. Sale Hearing at 2:00 p.m. (Prevailing Central Time)

1. Debtors' Motion for Entry of an Order Approving (I)(A) Bidding Procedures for the Sale of Substantially All or Any Portion of the Debtors' Assets and Certain Non-Debtor Assets, (B) Procedures for the Debtors' Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (C) the Form and Manner of Notice of the Sale Hearing and Assumption Procedures, (D) Procedures for the Selection of One or More Stalking Horse Bidder(s), and (E) Dates for an Auction and Sale Hearing, and (II)(A) the Sale of Substantially All or Any Portion of the Debtors' Assets Free and Clear of All Claims, Liens, Liabilities, Rights, Interests and Encumbrances, and (B) the Debtors' Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (III) Related Relief [Docket No. 126].

Status: Contested.

- The Debtors believe the following objections have been resolved based on the revisions reflected in the proposed sale order to be filed substantially contemporaneously herewith: (i) Ford Motor Credit Company, LLC [Docket No. 688]; (ii) Triumph Energy Partners [Docket No. 694]; (iii) Stevens Trucking Co. [Docket No. 696]; (iv) Latshaw Drilling, Co. [Docket No. 697]; (v) Simons Petroleum, LLC [Docket No. 703]; (vi) Plumbers and Pipefitters National Pension Fund [Docket No. 709]; (vii) Seitel Data, Ltd [Docket No. 710]; (viii) Hinkle Oil & Gas, Inc. [Docket No. 711]; (ix) PetroTiger IV, Ltd. [Docket No. 712]; (x) Posse Energy, Ltd. [Docket No. 713]; (xi) Commissioners of the Land Office of the State of Oklahoma [Docket No. 714]; (xii) Anthem Resources, LLC [Docket No. 777]; (xiii) Tributary Resources, LLC [Docket No. 780]; (xiv) Bond Safe Guard Insurance Co. [Docket No. 785]; (xv) U.S. Specialty Insurance Co. [Docket No. 790]; (xvi) Texas Taxing Authorities [Docket No. 874]; and (xvii) Jeffery P. Southwick, et al. [Docket No. 857]. The AMH Debtors have also received several informal objections that have been addressed through discussions or clarifying language in the proposed sale order.
- In addition, the Debtors are engaged in constructive discussions with Verline Matthews Johnson [Docket No. 833] concerning revisions to the proposed order that would resolve her objections.

Related Documents:

- Affidavit of Service [Docket No. 146].
- Order Establishing Bidding Procedures Relating to Sales of all or a Portion of the Debtors' Assets [Docket No. 317].
- Notice of Executory Contracts and Unexpired Leases that May be Assumed and Assigned in Connection with the Sale of the Debtors' Assets and the Proposed Cure Cost with Respect Thereto [Docket No. 489].
- Amended Order Establishing Bidding Procedures Relating to Sales of all or a Portion of the Debtors' Assets [Docket No. 636].
- Affidavit of Service for Mailings for the Period from December 2, 2019 through December 8, 2019 [Docket No. 648].
- Second Amended Order Establishing Bidding Procedures Relating to Sales of all or a Portion of the Debtors' Assets [Docket No. 666].
- Notice of Proposed Sale, Bidding Procedures, Auction and Sale Hearing [Docket No. 683].
- First Supplemental Notice of Executory Contracts and Unexpired Leases that May be Assumed and Assigned in Connection with the Sale of the Debtors' Assets and the Proposed Cure Cost with Respect Thereto [Docket No. 684].
- Notice of Extension of Deadline for Debtors to Identify Stalking Horse Bidder and Seek Approval of Bid Protections [Docket No. 700].
- Notice of Stalking Horse Bid in Connection with the Sale of the Debtors' Assets [Docket No. 701].
- Affidavit of Service for Mailings for the Period from December 16, 2019 through December 22, 2019 [Docket No. 704].
- Affidavit of Service [Docket No. 748].
- Notice of Extension of Bid Deadlines for AMH Agent and RBL Lenders [Docket No. 794].
- Notice of Successful and Backup Bidders with Respect to the Auctions of the Alta Mesa Debtors' Assets and Kingfisher Debtors' Assets [Docket No. 888].
- Notice of Filing Transcript of Auction Conducted January 15, 2020 [Docket No. 889].
- Notice of Filing Purchase and Sale Agreements [Docket No. 930].

- Notice of Filing Proposed Sale Order [Docket No. 953].
- Schedule of Executory Contracts and Unexpired Leases that May be Assumed and Assigned in Connection with the Sale of the AMH Debtors' Assets and the Proposed Cure Cost with Respect Thereto [Docket No. 956].
- Affidavit of Service [Docket No. 966].

Responses:

- Ford Motor Credit Company, LLC's Objection to Proposed Sale of Vehicles Subject to Purchase Money Security Interest [Docket No. 688].
- Triumph Energy Partners' Objection to Cure Costs [Docket No. 694].
- Stevens Trucking Co.'s Objection to Proposed Sale [Docket No. 696].
- Latshaw Drilling Company, LLC's Objection to Notice of Proposed Cure Costs [Docket No. 697].
- Limited Objection of Simons Petroleum to the Debtors' Motion to Sell Substantially all of their Assets [Docket No. 703].
- Limited Objection of Plumbers and Pipefitters National Pension Fund to Approval of Sale of Debtors' Assets [Docket No. 709].
- Limited Objection and Reservation of Rights of Seitel Data, Ltd. and Affiliates to Debtors' Motion for Entry of an Order Approving the Sale of Certain Assets, Assumption and Assignment of Contracts and Related Relief [Docket No. 710].
- Limited Objection of Hinkle Oil and Gas, Inc. to Proposed Sale [Docket No. 711].
- Objection of PetroTiger IV to Debtors' Motion to Sell [Docket No. 712].
- Objection of Posse Energy, Ltd. to Debtors' Motion to Sell [Docket No. 713].
- Objection of the Commissioners of the Land Office of the State of Oklahoma to Debtors' Motion to Sell [Docket No. 714].
- Administrative Agent's Limited Objection to and Reservation of Rights, Regarding Debtors' Motion to Sell [Docket No. 715].
- Reservation of Rights of the Ad Hoc Noteholder Group in Connection with the Initial Sale Objection Deadline [Docket No. 719].
- Objection of Bank of Texas to the Debtors' Motion to Sell Substantially all of their Assets [Docket No. 720].

- Preliminary Response and Reservation of Rights of Official Committee of Unsecured Creditors in Respect of Debtors' Sale Motion [Docket No. 721].
- Objection of the Huntington Bank, PNC Bank, N.A. and ABN Amro Capital USA LLC to the Debtors' Motion for Entry of an Order Approving (I)(A) Bidding Procedures for the Sale of Substantially All or Any Portion of the Debtors' Assets and Certain Non-Debtor Assets, (B) Procedures for the Debtors' Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (C) the Form and Manner of Notice of the Sale Hearing and Assumption Procedures, (D) Procedures for the Selection of One or More Stalking Horse Bidder(s), and (E) Dates for an Auction and Sale Hearing, and (II)(A) the Sale of Substantially All or Any Portion of the Debtors' Assets Free and Clear of All Claims, Liens, Liabilities, Rights, Interests and Encumbrances, and (B) the Debtors' Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (III) Related Relief [Docket No. 722].
- Joinder and Reservation of Rights of U.S. Bank National Association as Indenture Trustee in Connection with the Sale Objection Deadline [Docket No. 723].
- Rights Objection of Triumph Energy Partners [Docket No. 724].
- Anthem Resources, LLC's Limited Objection to Notice of Proposed Sale [Docket No. 777].
- Tributary Resources, LLC's Limited Objection to Notice of Proposed Sale [Docket No. 780].
- Limited Objection and Reservation of Rights of Bond Safeguard Insurance Company to Debtors': (1) Notice of Executory Contracts and Unexpired Leases that May be Assumed and Assigned in Connection with the Sale of the Debtors' Assets and the Proposed Cure Cost with Respect Thereto; and (2) Motion for Entry of an Order Approving (II)(A) the Sale of Substantially All or Any Portion of the Debtors' Assets Free and Clear of All Claims, Liens, Liabilities, Rights, Interests and Encumbrances, and (B) the Debtors' Assumption and Assignment of Certain Executory Contracts and Unexpired Leases [Docket No. 785].
- Objection of U.S. Specialty Insurance Company to the Debtors' Motion to Sell Substantially All of Their Assets [Docket No. 790].
- Objection of U.S. Specialty Insurance Company to the Debtors' Notice of Executory Contracts and Notice of Executory Contracts and Unexpired Leases that May be Assumed and Assigned in Connection with the Sale of the Debtors' Assets and the Proposed Cure Cost with Respect Thereto [Docket No. 791].
- Objection of Verline Matthews Johnson [Docket No. 833].

- Limited Objection of Jeffrey P. Southwick, Ellen K. Taylor and Gai Jin Trading Company, LLC to Debtors' Motion to Sell Assets Free and Clear of all Claims, Liens, Encumbrances, Liabilities, Rights and Interests [Docket No. 857].
 - Objection of Fort Bend County, Galveston County, Harris County, Jim Hogg County, Lavaca County, Matagorda County, Mathis ISD, Montgomery County, Normangee ISD, Robertson County and San Patricio County to Debtors' Motion for Entry of an Order Approving the Sale of Substantially All or Any Portion of the Debtors' Assets Free and Clear of all Claims, Liens, Liabilities, Rights, Interests and Encumbrances [Docket No. 874].
 - Supplemental Reservation of Rights of the Ad Hoc Noteholder Group in Connection with the Initial Sale Objection Deadline [Docket No. 909].
 - Reservation of Rights of BCE-Mach III LLC with Respect to the Sale of the AMH Debtors' Assets and the KFM Debtors' Assets [Docket No. 917].
 - Alta Mesa Debtors' Omnibus Response to Objections to Sale of Substantially all Assets and Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 923].
 - Motion to Seal Objection to AMH and KFM Debtors' Motions for Entry of an Order Approving the Sale of Substantially all of their Assets to Bayou City-Mach [Docket No. 963].
 - Objection of Official Committee of Unsecured Creditors to AMH and KFM Debtors' Motions for Entry of an Order Approving the Sale of Substantially all of their Assets to Bayou City-Mach (Sealed) [Docket No. 964].
 - BOKF, N.A. d/b/a Bank of Texas' Reservation of Rights and Objection to AMH Debtors' Motion to Sell [Docket No. 969].
 - Emergency Motion to Seal Objection of the Ad Hoc Noteholder Group to Debtors' Proposed Sale of Substantially all Assets to BCE-Mach III LLC [Docket No. 973].
 - Objection of the Ad Hoc Noteholder Group to Debtors' Proposed Sale of Substantially all Assets to BCE-Mach III LLC (Sealed) [Docket No. 974].
2. Emergency Motion of KFM Debtors Pursuant to 11 U.S.C. §§ 105, 363, 365, 503, and 507 and Fed. R. Bankr. P. 2002, 6004, 6006, 9006, 9007, 9008, 9014, and 9019 for Orders (I) (A) Ratifying and Approving Bidding Procedures, (B) Ratifying and Approving Stalking Horse Purchase Agreement (C) Approving Bid Protections, (D) Ratifying and Approving Assumption and Assignment Procedures, (E) Ratifying and Approving Assignment Objection Procedures and Rights Objections Procedures, (F) Scheduling Auction and Sale Hearing, (G) Ratifying and Approving Form and Manner of Notice Thereof; (II) Authorizing (A) Sale of Substantially All of Debtors' Assets Free and Clear of all Claims, Encumbrances and Liabilities, (B) Debtors' Assumption and Assignment of Certain

Executory Contracts and Unexpired Leases, and (C) Assignment of Other Contracts; and (III) Granting Related Relief [Docket No. 817].

Status: Contested.

- The KFM Debtors believe that they have resolved the objection filed by Pilot Thomas Logistics, LLC and Simons Petroleum, LLC [Docket No. 886]. The KFM Debtors also received several informal objections that have been addressed through discussions or clarifying language in the proposed sale order.
- In addition, the KFM Debtors are engaged in constructive discussions with the following objectors concerning revisions to the proposed order that would resolve their objections: (i) Chisholm Oil & Gas Operating, LLC [Docket No. 890]; (ii) Panhandle Eastern Pipe Line Company, LP [Docket No. 907]; and (iii) Enerflex Energy Systems Inc. [Docket No. 949].

Related Documents:

- Declaration of Daniel Aronson in Support of Emergency Motion of KFM Debtors Pursuant to 11 U.S.C. §§ 105, 363, 365, 503, and 507 and FED. R. BANKR. P. 2002, 6004, 6006, 9006, 9007, 9008, 9014, and 9019 for Orders (I) (A) Ratifying and Approving Bidding Procedures, (B) Ratifying and Approving Stalking Horse Purchase Agreement (C) Approving Bid Protections, (D) Ratifying and Approving Assumption and Assignment Procedures, (E) Ratifying and Approving Assignment Objection Procedures and Rights Objections Procedures, (F) Scheduling Auction and Sale Hearing, (G) Ratifying and Approving Form and Manner of Notice Thereof; (II) Authorizing (A) Sale of Substantially All of Debtors' Assets Free and Clear of all Claims, Encumbrances and Liabilities, (B) Debtors' Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Assignment of Other Contracts; and (III) Granting Related Relief [Docket No. 818].
- Amended Declaration of Marc A. Beilinson in Support of Emergency Motion of KFM Debtors Pursuant to 11 U.S.C. §§ 105, 363, 365, 503, and 507 and Fed. R. Bankr. P. 2002, 6004, 6006, 9006, 9007, 9008, 9014, and 9019 for Orders (I) (A) Ratifying and Approving Bidding Procedures, (B) Ratifying and Approving Stalking Horse Purchase Agreement (C) Approving Bid Protections, (D) Ratifying and Approving Assumption and Assignment Procedures, (E) Ratifying and Approving Assignment Objection Procedures and Rights Objections Procedures, (F) Scheduling Auction and Sale Hearing, (G) Ratifying and Approving Form and Manner of Notice Thereof; (II) Authorizing (A) Sale of Substantially All of Debtors' Assets Free and Clear of all Claims, Encumbrances and Liabilities, (B) Debtors' Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Assignment of Other Contracts; and (III) Granting Related Relief [Docket No. 836].
- Order Pursuant to 11 U.S.C. §§ 105, 363, 365, 503, and 507 and Fed. R. Bankr. P. 2002, 6004, 6006, 9006, 9007, 9008, 9014, and 9019 for Orders (I) (A) Ratifying and Approving Bidding Procedures, (B) Ratifying and Approving Stalking Horse

Purchase Agreement (C) Approving Bid Protections, (D) Ratifying and Approving Assumption and Assignment Procedures, (E) Ratifying and Approving Assignment Objection Procedures and Rights Objections Procedures, (F) Scheduling Auction and Sale Hearing, (G) Ratifying and Approving Form and Manner of Notice Thereof; (II) Authorizing (A) Sale of Substantially All of Debtors' Assets Free and Clear of all Claims, Encumbrances and Liabilities, (B) Debtors' Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Assignment of Other Contracts; and (III) Granting Related Relief, in Connection with Sale of All or a Portion of the KFM Assets [Docket No. 861].

- Notice of Filing 365 Schedule [Docket No. 864].
- Notice of Proposed Sale Transaction, Bidding Procedures, Auction, and Sale Hearing for KFM Debtors [Docket No. 875].
- Notice of Successful and Backup Bidders with Respect to the Auctions of the Alta Mesa Debtors' Assets and Kingfisher Debtors' Assets [Docket No. 888].
- Notice of Filing Transcript of Auction Conducted January 15, 2020 [Docket No. 889].
- Notice of Filing Purchase and Sale Agreements [Docket No. 930].
- Supplemental Declaration of Daniel Aronson in Support of Emergency Motion of KFM Debtors Pursuant to 11 U.S.C. §§ 105, 363, 365, 503, and 507 and FED. R. BANKR. P. 2002, 6004, 6006, 9006, 9007, 9008, 9014, and 9019 for Orders (I) (A) Ratifying and Approving Bidding Procedures, (B) Ratifying and Approving Stalking Horse Purchase Agreement (C) Approving Bid Protections, (D) Ratifying and Approving Assumption and Assignment Procedures, (E) Ratifying and Approving Assignment Objection Procedures and Rights Objections Procedures, (F) Scheduling Auction and Sale Hearing, (G) Ratifying and Approving Form and Manner of Notice Thereof; (II) Authorizing (A) Sale of Substantially All of Debtors' Assets Free and Clear of all Claims, Encumbrances and Liabilities, (B) Debtors' Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Assignment of Other Contracts; and (III) Granting Related Relief [Docket No. 967].
- Supplemental Declaration of Marc A. Beilinson in Support of Emergency Motion of KFM Debtors Pursuant to 11 U.S.C. §§ 105, 363, 365, 503, and 507 and Fed. R. Bankr. P. 2002, 6004, 6006, 9006, 9007, 9008, 9014, and 9019 for Orders (I) (A) Ratifying and Approving Bidding Procedures, (B) Ratifying and Approving Stalking Horse Purchase Agreement (C) Approving Bid Protections, (D) Ratifying and Approving Assumption and Assignment Procedures, (E) Ratifying and Approving Assignment Objection Procedures and Rights Objections Procedures, (F) Scheduling Auction and Sale Hearing, (G) Ratifying and Approving Form and Manner of Notice Thereof; (II) Authorizing (A) Sale of Substantially All of Debtors' Assets Free and Clear of all Claims, Encumbrances and Liabilities, (B) Debtors' Assumption and Assignment of Certain Executory Contracts and

Unexpired Leases, and (C) Assignment of Other Contracts; and (III) Granting Related Relief [Docket No. 968].

- Affidavit of Service [Docket No. 972].

Responses:

- Objection of BOKF, N.A. D/B/A Bank of Texas to Kingfisher Debtors' Motion to Sell Substantially All of Their Assets [Docket No. 846 and 847].
- Objection of Pilot Thomas Logistics, LLC and Simons Petroleum, LLC to the Debtors' Motion to Sell Substantially All of Their Assets and to Debtors' Motion to Assume and Assign Executory Contract [Docket No. 886].
- Objection of Chisholm Oil and Gas Operating, LLC to Emergency Motion of KFM Debtors Pursuant to 11 U.S.C. §§ 105, 363, 365, 503, and 507 and Fed. R. Bankr. P. 2002, 6004, 6006, 9006, 9007, 9008, 9014, and 9019 for Orders (I) (A) Ratifying and Approving Bidding Procedures, (B) Ratifying and Approving Stalking Horse Purchase Agreement (C) Approving Bid Protections, (D) Ratifying and Approving Assumption and Assignment Procedures, (E) Ratifying and Approving Assignment Objection Procedures and Rights Objections Procedures, (F) Scheduling Auction and Sale Hearing, (G) Ratifying and Approving Form and Manner of Notice Thereof; (II) Authorizing (A) Sale of Substantially All of Debtors' Assets Free and Clear of all Claims, Encumbrances and Liabilities, (B) Debtors' Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Assignment of Other Contracts; and (III) Granting Related Relief, Including Objection to Proposed Assumption, Assignment and Cure of a 365 Contract [Docket No. 890].
- Response and Reservation of Rights of Official Committee of Unsecured Creditors of AMH and AMR Debtors with Respect to KFM Debtors' Sale Motion [Docket No. 905].
- Panhandle Eastern Pipe Line Company, LP's Objection to Assumption and Assignment of Executory Contracts [Docket No. 907].
- Opening Objection and Reservation of Rights of the Huntington Bank, PNC Bank, N.A. and ABN Amro Capital USA LLC to the Emergency Motion of the Kingfisher Debtors Seeking Authority to Sell Substantially all of their Assets Free and Clear of all Claims, Encumbrances and Liabilities [Docket No. 913].
- Reservation of Rights of BCE-Mach III LLC with Respect to the Sale of the AMH Debtors' Assets and the KFM Debtors' Assets [Docket No. 917].
- Chisholm Oil and Gas Operating, LLC's Emergency Motion to File Under Seal Portion of Its Objection [Docket No. 941].

- Objection to Emergency Motion of KFM Debtors Pursuant to 11 U.S.C. §§ 105, 363, 365, 503, and 507 and Fed. R. Bankr. P. 2002, 6004, 6006, 9006, 9007, 9008, 9014, and 9019 for Orders (I) (A) Ratifying and Approving Bidding Procedures, (B) Ratifying and Approving Stalking Horse Purchase Agreement (C) Approving Bid Protections, (D) Ratifying and Approving Assumption and Assignment Procedures, (E) Ratifying and Approving Assignment Objection Procedures and Rights Objections Procedures, (F) Scheduling Auction and Sale Hearing, (G) Ratifying and Approving Form and Manner of Notice Thereof; (II) Authorizing (A) Sale of Substantially All of Debtors' Assets Free and Clear of all Claims, Encumbrances and Liabilities, (B) Debtors' Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Assignment of Other Contracts; and (III) Granting Related Relief (Sealed) [Docket No. 942].
- Limited Objection of Enerflex Energy Systems Inc. to Emergency Motion of KFM Debtors Pursuant to 11 U.S.C. §§ 105, 363, 365, 503 and 507 and Fed. R. Bankr. P. 2002, 6004, 6006, 9006, 9007, 9008, 9014, and 9019 for Orders (I) (A) Ratifying and Approving Bidding Procedures, (B) Ratifying and Approving Stalking Horse Purchase Agreement, (C) Approving Bid Protections, (D) Ratifying and Approving Assumption and Assignment Procedures, (E) Ratifying and Approving Assignment Objection Procedures and Rights Objection Procedures, (F) Scheduling Auction and Sale Hearing, (G) Ratifying and Approving Form and Manner of Notice Thereof; (II) Authorizing (A) Sale of Substantially all of Debtor's Assets Free and Clear of All Claims, Encumbrances, and Liabilities, (B) Debtor's Assumption and Assignment of Certain Executory Contract and Unexpired Leases, and (C) Assignment of Other Contracts; and (III) Granting Related Relief [Docket No. 949].
- Wells Fargo Bank, N.A.'S (KFM Debtors) Amended Reservation of Rights and Limited Objection to KFM Debtors' Motion to Sell [Docket No. 951].
- KFM Debtors' Omnibus Reply in Support of Sale Transaction and Response to Objections [Docket No. 952].
- Saulsbury Industries, Inc.'s Limited Objection to KFM Debtors' Sale Motion and Reservation of Rights [Docket No. 955].
- First Amended Objection of BOKF, N.A. d/b/a Bank of Texas to Kingfisher Debtors' Motion to Sell Substantially all of their Assets [Docket No. 957].
- Motion to Seal Objection to AMH and KFM Debtors' Motions for Entry of an Order Approving the Sale of Substantially all of their Assets to Bayou City-Mach [Docket No. 963].
- Objection of Official Committee of Unsecured Creditors to AMH and KFM Debtors' Motions for Entry of an Order Approving the Sale of Substantially all of their Assets to Bayou City-Mach (Sealed) [Docket No. 964].

- BOKF, N.A. d/b/a Bank of Texas' Reservation of Rights and Objection to KMF Debtors' Motion to Sell [Docket No. 970].
- Emergency Motion to Seal Objection of the Ad Hoc Noteholder Group to Debtors' Proposed Sale of Substantially all Assets to BCE-Mach III LLC [Docket No. 973].
- Objection of the Ad Hoc Noteholder Group to Debtors' Proposed Sale of Substantially all Assets to BCE-Mach III LLC (Sealed) [Docket No. 974].

Dated: January 21, 2020.

By: /s/ John F. Higgins

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