

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
ALTA MESA RESOURCES, INC., <i>et al.</i> ,)	Case No. 19-35133 (MI)
)	
Debtors. ¹)	(Jointly Administered)
)	
)	

**NOTICE OF ENTRY OF CONFIRMATION
ORDER AND EFFECTIVE DATE OF FIRST AMENDED JOINT PLAN
OF LIQUIDATION OF ALTA MESA RESOURCES, INC. AND ITS AMH AND
SRII DEBTOR AFFILIATES UNDER CHAPTER 11 OF THE BANKRUPTCY CODE**

TO ALL CREDITORS, INTEREST HOLDERS, AND OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE that on May 27, 2020, the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”) entered an order (the “Confirmation Order”) confirming the *First Amended Joint Plan of Reorganization of Alta Mesa Resources, Inc. and Its AMH and SRII Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* [Docket No. 1757] (as modified or amended, the “Plan”),² in the chapter 11 cases of Alta Mesa Resources, Inc. (“AMR”), the AMH Debtors, and the SRII Debtors (collectively, the “AMR/AMH Debtors”).³ Unless otherwise defined in this Notice, capitalized terms and phrases used herein have the meanings given to them in the Plan and the Confirmation Order. This

¹ The debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers are as follows: Alta Mesa Resources, Inc. (3840); Alta Mesa Holdings, LP (5150); Alta Mesa Holdings GP, LLC (0642); OEM GP, LLC (0958); Alta Mesa Finance Services Corp. (5673); Alta Mesa Services, LP (7295); Oklahoma Energy Acquisitions, LP (3762); SRII Opco GP, LLC (3729); SRII Opco, LP (5874); Kingfisher Midstream, LLC (1357), Kingfisher STACK Oil Pipeline, LLC (8858), Oklahoma Produced Water Solutions, LLC (0256), and Cimarron Express Pipeline, LLC (1545). The location of the Debtors’ corporate headquarters and service address is 15021 Katy Freeway, 4th Floor, Houston, Texas 77094.

² The *First Amended Joint Plan of Liquidation of Alta Mesa Resources, Inc. and Its AMH and SRII Debtors and Debtors in Possession Under Chapter 11 of the Bankruptcy Code* is a joint plan of liquidation for the following debtors and debtors in possession: Alta Mesa Resources, Inc., Alta Mesa Holdings, LP, Alta Mesa Holdings GP, LLC, OEM GP, LLC, Alta Mesa Finance Services Corp., Alta Mesa Services, LP, Oklahoma Energy Acquisitions, LP, SRII Opco GP, LLC, and SRII Opco, LP. A separate joint plan of liquidation has been filed with respect to Kingfisher Midstream, LLC, Kingfisher STACK Oil Pipeline, LLC, Oklahoma Produced Water Solutions, LLC, and Cimarron Express Pipeline, LLC (the “KFM Debtors”). See [Docket No. 1594].

³ The “AMH Debtors” refers to: Alta Mesa Holdings, LP; Alta Mesa Holdings GP, LLC; OEM GP, LLC; Alta Mesa Finance Services Corp.; Alta Mesa Services, LP; and Oklahoma Energy Acquisitions, LP. The “SRII Debtors” refers to: SRII Opco GP, LLC and SRII Opco, LP.

Notice is intended solely to provide notice of the entry of the Confirmation Order and it does not, and shall not be construed to, limit, modify or interpret any of the provisions of the Confirmation Order. The following paragraphs identify some of the provisions of the Confirmation Order for the convenience of creditors; however, creditors should refer to the full text of the Confirmation Order and should not rely upon the summary provided below.

PLEASE TAKE FURTHER NOTICE that on June 8, 2020, the Effective Date under the Plan occurred.

PLEASE TAKE FURTHER NOTICE that, each Executory Contract or Unexpired Lease assumed pursuant to the Plan or by Bankruptcy Court order vested in and is fully enforceable by the applicable Plan Administration Trust in accordance with its terms, except as such terms may have been modified by the provisions of the Plan or any order of the Bankruptcy Court authorizing and providing for its assumption under applicable law.

PLEASE TAKE FURTHER NOTICE that the terms of the Plan and the Plan Supplement are effective and enforceable and deemed binding upon the AMR/AMH Debtors, any and all Holders of Claims or Interests (irrespective of whether such Claims or Interests were deemed to have accepted the Plan), all Entities that are parties to or are subject to the settlements, compromises, releases, discharges, and injunctions described in Plan and the agreements and other documents that comprise the Plan Supplement.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has approved certain bar dates for filing of Claims against the AMR/AMH Debtors.

a. *Administrative Claims.* Except as otherwise provided in the Plan and section 503(b)(1)(D) of the Bankruptcy Code, unless previously Filed or paid, requests for payment of Administrative Claims must be Filed and served on the applicable Plan Administrator (i.e., if such Claim is asserted against AMR or the SRII Debtors, the AMR/SRII Plan Administrator, and if such Claim is asserted against any AMH Debtor, the AMH Plan Administrator) in accordance with the service instructions below no later than **July 8, 2020 at 5:00 p.m. (prevailing Central Time)**.

b. *Rejection Damages Claims.* Unless otherwise provided by a Bankruptcy Court order, all Claims arising from the rejection of Executory Contracts or Unexpired Leases under the Plan must be Filed with the Balloting Agent and served upon the applicable Plan Administrator (i.e., if such Claim is asserted against AMR or the SRII Debtors, the AMR/SRII Plan Administrator, and if such Claim is asserted against any AMH Debtor, the AMH Plan Administrator), in accordance with the service instructions below, as applicable, no later than **July 8, 2020 at 5:00 p.m. (prevailing Central Time)**; *provided*, that the foregoing deadline shall apply only to Executory Contracts or Unexpired Leases that are rejected automatically by operation of Section VI.A of the Plan, and the deadline for filing any rejection damage Claims relating to any Executory Contracts or Unexpired Leases rejected pursuant to separate Court order shall be the applicable deadline under the Claims Bar Date Order. Any Claim arising from the rejection of Executory Contracts or Unexpired Leases that becomes an Allowed Claim is classified and shall be treated as an AMR General Unsecured Claim, SRII General Unsecured Claim, or AMH General Unsecured Claim, as applicable.

c. *SRII Bar Date.* Unless otherwise provided by a Bankruptcy Court order, the Plan provides that all Claims against one or more of the SRII Debtors must be Filed with the Balloting Agent and served upon the AMR/SRII Plan Administrator in accordance with the service instructions below by no later than **July 8, 2020 at 5:00 p.m. (prevailing Central Time)**.

d. *Service Instructions for Plan Administrator.* Service on the AMH Plan Administrator and/or AMR/SRII Plan Administrator should be completed by U.S. Mail or other hand delivery system at the following addresses:

AMR/SRII Plan Administrator:

Robert D. Albergotti
AlixPartners LLP
2101 Cedar Springs Road
Suite 1100
Dallas, TX 75201

-and-

Snow Spence Green LLP
America Tower
2929 Allen Parkway, Suite 2800
Houston, Texas 77019
Attn: Phil Snow
Kenneth Green
Aaron Guerrero
Phone: (713) 335-4800
Fax: (713) 335-4848
Email: psnow@snowspencelaw.com
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AMH Plan Administrator

Michael A. Tribolet
Tribolet Advisors LLC
2305A Elmen Street
Houston, Texas 77019
Phone: 713-502-5000
michael.a.tribolet@triboletadvisors.com

-and-

Paul Hastings LLP
600 Travis Street
Fifty-Eighth Floor
Houston, TX 77002

Attn: James Grogan
Phone: 713-860-7300
Email: jamesgrogan@paulhastings.com

PLEASE TAKE FURTHER NOTICE that each Claim must be Filed, including supporting documentation so as to *actually received* by the Balloting Agent on or before the applicable bar date as follows: electronically through the interface available at <http://cases.primeclerk.com/altamesa>, or if submitted through non-electronic means, by U.S. Mail or other hand delivery system at the following address:

Alta Mesa Resources, Inc. Claims Processing Center
c/o Prime Clerk LLC
850 Third Avenue, Suite 412
Brooklyn, NY 11232

PLEASE TAKE FURTHER NOTICE that the Confirmation Order, Disclosure Statement, Plan, and related documents and materials filed in these Chapter 11 Cases may be obtained at no charge from Prime Clerk LLC, the Balloting Agent retained by the AMR/AMH Debtors in these Chapter 11 Cases, by: (i) calling the AMR/AMH Debtors' restructuring hotline at (877) 467-8547 or, for international callers, (917) 947-2372; and/or (ii) visiting the AMR/AMH Debtors' restructuring website at: cases.primeclerk.com/altamesa/. You may also obtain copies of any pleadings filed in these chapter 11 cases for a fee via PACER at: <https://ecf.txs.uscourts.gov/>.

Dated: June 8, 2020
Houston, Texas

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