

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	§	
	§	<b>Chapter 11</b>
	§	
<b>ALTA MESA RESOURCES, INC., et al.,</b>	§	<b>Case No. 19-35133 (MI)</b>
	§	
<b>Debtors.<sup>1</sup></b>	§	<b>(Jointly Administered)</b>
	§	<b>Re: Docket No. 1778</b>

**NOTICE OF (I) ENTRY OF ORDER APPROVING DISCLOSURE  
STATEMENT AND CONFIRMING AMENDED JOINT CHAPTER 11  
PLAN OF KFM DEBTORS AND (II) OCCURRENCE OF EFFECTIVE DATE**

PLEASE TAKE NOTICE that on May 27, 2020, the Honorable Marvin Isgur, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”), entered the *Findings of Fact, Conclusions of Law, and Order (I) Approving Disclosure Statement on a Final Basis and (II) Confirming Amended Joint Chapter 11 Plan of KFM Debtors* [Docket No. 1778] (the “**Confirmation Order**”) confirming the *Amended Joint Chapter 11 Plan of KFM Debtors* [Docket No. 1594] (as supplemented and amended, the “**Plan**”)<sup>2</sup> and approving, on a final basis, the *Disclosure Statement for Amended Joint Chapter 11 Plan of KFM Debtors* [Docket No. 1595] (the “**Disclosure Statement**”).

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on June 8, 2020.

PLEASE TAKE FURTHER NOTICE that, unless otherwise provided by the Plan, the Confirmation Order, any other applicable order of the Bankruptcy Court, or agreed to by the holder of an Allowed Administrative Expense Claim and the KFM Debtors, all requests for payment of Administrative Expense Claims must be filed with the Bankruptcy Court as set forth in the Confirmation Order no later than July 8, 2020 (the “**Administrative Expense Claims Bar Date**”); *provided, however*, that holders of Administrative Expense Claims that are based on liabilities incurred in the ordinary course of the applicable KFM Debtor’s business (other than Claims of Governmental Units for taxes and for interest and/or penalties related to such taxes) in an amount less than \$20,000 shall not be required to file any request for payment of such Administrative Expense Claims. Holders of Administrative Expense Claims that are required to

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Alta Mesa Resources, Inc. (3840); Alta Mesa Holdings, LP (5150); Alta Mesa Holdings GP, LLC (0642); OEM GP, LLC (0958); Alta Mesa Finance Services Corp. (5673); Alta Mesa Services, LP (7295); Oklahoma Energy Acquisitions, LP (3762); SRII Opco GP, LLC (3729); SRII Opco, LP (5874); Kingfisher Midstream, LLC (1357); Kingfisher STACK Oil Pipeline, LLC (8858); Oklahoma Produced Water Solutions, LLC (0256); and Cimarron Express Pipeline, LLC (1545). The Debtors’ mailing address is 15021 Katy Freeway, 4th Floor, Houston, Texas 77094.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

file a request for payment of such Administrative Expense Claims that do not file such a request by the Administrative Expense Claims Bar Date shall be forever barred, estopped, and enjoined from asserting such Administrative Expense Claims against the KFM Debtors, the Post-Effective Date KFM Debtors, or their property.

**PLEASE TAKE FURTHER NOTICE** that, unless otherwise provided by the Plan, the Confirmation Order, or any other applicable order of the Bankruptcy Court, any Person that asserts a Claim based on the rejection of an executory contract or unexpired lease of the KFM Debtors pursuant to the Plan or otherwise must file a Proof of Claim with respect to such Claim with the Bankruptcy Court as set forth in the Confirmation Order no later than June 17, 2020 (the “**Rejection Damages Claims Bar Date**”). Holders of such Claims that are required to file a Proof of Claim with respect to such Claims that do not file such a Proof of Claim by the Rejection Damages Claims Bar Date shall be forever barred, estopped, and enjoined from asserting such Claims against the KFM Debtors, the Post-Effective Date KFM Debtors, or their property.

**PLEASE TAKE FURTHER NOTICE** that, unless otherwise provided by the Plan, the Confirmation Order, or any other applicable order of the Bankruptcy Court, any Person that asserts a Priority Tax Claim, Other Priority Claim, or Other Secured Claim must file a Proof of Claim with respect to such Claim with the Bankruptcy Court as set forth in the Confirmation Order no later than July 8, 2020 (the “**Other Claims Bar Date**”). Holders of such Claims that are required to file a Proof of Claim with respect to such Claims that do not file such a Proof of Claim by the Other Claims Bar Date shall be forever barred, estopped, and enjoined from asserting such Claims against the KFM Debtors, the Post-Effective Date KFM Debtors, or their property.

**PLEASE TAKE FURTHER NOTICE** that copies of the Plan and the Disclosure Statement may be obtained free of charge by visiting the website maintained by Prime Clerk LLC at <https://cases.primeclerk.com/altamesa/>. Parties may also obtain any documents filed in the Chapter 11 Cases for a fee via PACER at <https://www.pacer.gov/>. Please note that a PACER password and login are required to access documents via PACER.

**PLEASE TAKE FURTHER NOTICE** that the Plan and the provisions thereof are binding on the KFM Debtors, the Post-Effective Date KFM Debtors, any holder of a Claim against, or Interest in, the KFM Debtors and such holder’s respective successors and assigns, whether or not the Claim or Interest of such holder is impaired under the Plan and whether or not such holder voted to accept the Plan.

Dated: June 8, 2020  
Houston, Texas

/s/ Alfredo R. Pérez

WEIL, GOTSHAL & MANGES LLP

Alfredo R. Pérez (15776275)

700 Louisiana Street, Suite 1700

Houston, Texas 77002

Telephone: (713) 546-5000

Facsimile: (713) 224-9511

Email: Alfredo.Perez@weil.com

-and-

WEIL, GOTSHAL & MANGES LLP

Ray C. Schrock, P.C. (admitted *pro hac vice*)

Kelly DiBlasi (admitted *pro hac vice*)

Lauren Tauro (admitted *pro hac vice*)

767 Fifth Avenue

New York, New York 10153

Telephone: (212) 310-8000

Facsimile: (212) 310-8007

Email: Ray.Schrock@weil.com

Kelly.DiBlasi@weil.com

Lauren.Tauro@weil.com

*Attorneys for Post-Effective Date KFM Debtors*

**Certificate of Service**

I hereby certify that on June 8, 2020, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas, and will be served as set forth in the Affidavit of Service to be filed by the KFM Debtors' claims, noticing, and solicitation agent.

/s/ Alfredo R. Pérez  
Alfredo R. Pérez