

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
ALTA MESA RESOURCES, INC., <i>et al.</i> ,	§	Case No. 19-35133 (MI)
	§	
Debtors.	§	(Jointly Administered)
	§	

**THE AMH PLAN ADMINISTRATOR’S AGENDA OF MATTERS SET FOR HEARING
ON SEPTEMBER 10, 2020 at 9:00 A.M.**

TO THE HONORABLE MARVIN ISGUR:

Tribolet Advisors, LLC, solely in its capacity as the AMH Plan Administrator (the “AMH Plan Administrator”) files this Agenda of Matters Set for **September 10, 2020, at 9:00 a.m. (CT)** before the Honorable Marvin Isgur in the cases of the AMR/AMH Debtors.¹

I. Anthem Resources, LLC’s Motion for Allowance of Administrative Expense Claim Pursuant to § 503(b) [ECF No. 1685]

Status: This matter has been resolved and the parties will announce their agreement on the record.

Motions & Responses

- *Anthem Resources, LLC’s Motion for Allowance of Administrative Expense Claim Pursuant to § 503(b) [ECF No. 1685]*
- *Wells Fargo Bank NA’s Objection to Anthem Resources, LLC’s Motion for Allowance of Administrative Expense Claim Pursuant to § 503(b) [ECF No. 1813]*
- *Anthem Resources, LLC’s Reply in Support of its Motion for Administrative Expenses Claims [ECF No. 1906]*

¹ The “AMR/AMH Debtors” refer to AMR, the AMH Debtors, and each of their successors-in-interest. For the avoidance of doubt, the successors-in-interest shall include the AMH GUC Claim Administrator, AMH Litigation Trustee, AMH Plan Administrator, and the AMR/SRII Plan Administrator identified and defined in the AMR/AMH Plan. “AMR” refers to Alta Mesa Resources, Inc. The “AMH Debtors” refers to Alta Mesa Holdings, LP; Alta Mesa Holdings GP, LLC; OEM GP, LLC; Alta Mesa Finance Services Corp.; Alta Mesa Services, LP; and Oklahoma Energy Acquisitions, LP.

- *The AMH Plan Administrator's Joinder in Administrative Agent's Objection to Anthem Resources, LLC's Motion for Allowance of Administrative Claim Expense Pursuant to § 503(b)* [ECF No. 1908]
- *Anthem Resources, LLC's Supplemental Reply in Support of its Motion for Allowance of Administrative Expense Claim* [ECF No. 2019]

II. BCE-Mach III LLC's Emergency Motion for Entry of an Order (A) Enforcing Sale Orders and Purchase and Sale Agreements and (B) Compelling Performance [ECF No. 1868] & BCE-Mach III's Motion for Summary Judgment [ECF No. 2064]

Status: Going Forward.

Motions & Responses

- *BCE-Mach III LLC's Emergency Motion for Entry of an Order (A) Enforcing Sale Orders and Purchase and Sale Agreements and (B) Compelling Performance* [ECF No. 1868]
- *The AMH Plan Administrator's Limited Joinder in Support of the Emergency Motion of BCE-Mach III LLC for Entry of an Order (A) Enforcing Sale Orders and Purchase and Sale Agreements and (B) Compelling Performance* [ECF No. 1869]
- *KFM Debtors' Joinder to Emergency Motion of BCE-Mach III LLC for Entry of an Order (A) Enforcing Sale Orders and Purchase and Sale Agreements and (B) Compelling Performance* [ECF No. 1870]
- *Objection of ARM Energy Management LLC to Emergency Motion of BCE-Mach III LLC for Entry of an Order (A) Enforcing Sale Orders and Purchase and Sale Agreements and (B) Compelling Performance* [ECF No. 1883]
- *BCE-Mach III LLC's Reply to Objection of ARM Energy Management LLC to Emergency Motion of BCE-Mach III LLC for Entry of an Order (A) Enforcing Sale Orders and Purchase and Sale Agreements and (B) Compelling Performance* [ECF No. 1926]
- *BCE-Mach III LLC's Motion for Summary Judgment* [ECF No. 2064]
- *Objection of ARM Energy Management LLC to BCE-Mach III LLC's Motion for Summary Judgment* [ECF No. 2110]

Other Related Documents

- *The AMH Plan Administrator's Witness & Exhibit List* [ECF No. 1879]
- *BCE-Mach III LLC's Amended Witness & Exhibit List* [ECF No. 1881]
- *Agreed Scheduling Order* [ECF No. 1951]
- *Notice of Subpoena to Appear and Testify to Monica Brownell* [ECF No. 2107]
- *ARM Energy Management LLC's Witness & Exhibit List* [ECF No. 2108]

III. AMH Plan Administrator's and Ryan LLC's Emergency Motion for an Order Approving Amended Stipulation and Agreed Order [ECF No. 2112] & Ryan, LLC's Application for Administrative Expenses [ECF No. 1914]

Status: The matter has been resolved by the Court's entry of the *Stipulation and Agreed Order* [ECF No. 2116].

Motions & Responses

- *Ryan, LLC's Application for Administrative Expenses* [ECF No. 1914]
- *Ryan, LLC's Supplemental Application for Administrative Expenses* [ECF No. 1952]
- *AMH Plan Administrator's and Ryan, LLC's Emergency Motion for an Order Approving Amended Stipulation and Agreed Order* [ECF No. 2112]

IV. Ryan, LLC's Emergency Motion for Order Continuing Hearing on (i) Motion for Allowance of Payment and Administrative Expense Claim, (ii) Supplement to Motion for Allowance and Payment of Administrative Expense Claim, and (iii) Stipulation and Agreed Order or, Alternatively, Emergency Request for Status Conference [ECF No. 2113]

Status: The matter has been resolved by the Court's entry of the *Stipulation and Agreed Order* [ECF No. 2116].

Dated: September 8, 2020

Respectfully Submitted,

/s/ James T. Grogan

James T. Grogan III
Broocks M. Wilson
PAUL HASTINGS LLP
600 Travis Street, Fifty-Eighth Floor
Houston, Texas 77002
Telephone: (713) 860-7300
Facsimile: (713) 353-3100
jamesgrogan@paulhastings.com
mackwilson@paulhastings.com

- and -

Justin Rawlins
Aaron Gober-Sims
PAUL HASTINGS LLP
515 South Flower Street, Twenty-Fifth Floor
Los Angeles, California 90071
Telephone: (213) 683-6000
Facsimile: (213) 627-0705
justinrawlins@paulhastings.com
aarongobersims@paulhastings.com

*Counsel to Tribolet Advisors LLC, solely in its capacity as
AMH Plan Administrator*

CERTIFICATE OF SERVICE

I certify that on September 8, 2020, I caused a copy of the foregoing document to be served on all parties requesting notice by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ James T. Grogan

James T. Grogan