

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Chapter 11

APP WINDDOWN, LLC, *et al.*,¹

Case No. 16-12551 (BLS)

Debtors.

(Jointly Administered)

APP USA WINDDOWN, LLC,

Plaintiff,

Adv. Proc. No. 18-50427 (BLS)

vs.

SUN TRADE GROUP, INC. (d/b/a SUN
APPAREL),

Defendant.

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON FEBRUARY 13, 2019, AT 10:00 A.M. (EASTERN TIME)**

***PLEASE TAKE NOTICE: AS THERE ARE NO MATTERS GOING
FORWARD, THIS HEARING HAS BEEN CANCELED.***

ADJOURNED/RESOLVED MATTERS:

1. *APP USA Winddown, LLC v Sun Trade Group, Inc. (d/b/a Sun Apparel)*, Adv. 18-50427
[Filed 5/9/18]

Response Deadline: June 9, 2018

Responses Received: None.

Related Documents:

- A. Complaint for Turnover of Property of the Estate [Filed 5/9/18] (Adv. Docket
No. 1)

¹ The Debtors are the following six entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): APP Winddown, LLC (f/k/a American Apparel, LLC) (0601); APP USA Winddown, LLC (f/k/a American Apparel (USA), LLC) (8940); APP Retail Winddown, Inc. (f/k/a American Apparel Retail, Inc.) (7829); APP D&F Winddown, Inc. (f/k/a American Apparel Dyeing & Finishing, Inc.) (0324); APP Knitting Winddown, LLC (f/k/a KCL Knitting, LLC) (9518); and APP Shipping Winddown, Inc. (f/k/a Fresh Air Freight, Inc.) (3870). The address of each of the Debtors is 107 Millcreek Corners, Suite B, P O Box 5129, Brandon, MS 39047.

- B. Summons and Notice of Pretrial Conference [Filed 5/9/18] (Adv. Docket No. 2)

Status: The pretrial conference on this matter is being adjourned to a date to be determined.

UNCONTESTED MATTER UNDER COC:

2. Debtors' Eleventh Omnibus Objection (Substantive) to Certain (I) Insufficient Documentation Claims, (II) Misclassified Claims, and (III) Claims on Account of Equity Interests [Filed 9/14/18] (Docket No. 1875)

Response Deadline: October 9, 2018 at 4:00 p.m.

Responses Received:

- A. Response to RSGF Granada Building, LLC to Debtors' Eleventh Omnibus Objection to Its Claim [Filed 10/9/18] (Docket No. 1900)
- B. Hudson 6922 Hollywood LLC's Response to Debtors' Eleventh Omnibus Objection to Its Claim [Filed 10/9/18] (Docket No. 1902)
- C. Informal Response to AIG Property Casualty Inc.
- D. Informal Response of City & County of San Francisco Tax Collector

Related Documents:

- A. Notice of Submission of Proofs of Claim in Connection with Debtors' Eleventh Omnibus Objection (Substantive) to Certain (I) Insufficient Documentation Claims, (II) Misclassified Claims, and (III) Claims on Account of Equity Interests [Filed 10/2/18] (Docket No. 1893)
- B. [Signed] Order Granting Debtors' Eleventh Omnibus Objection (Substantive) to Certain (I) Insufficient Documentation Claims, (II) Misclassified Claims, and (III) Claims on Account of Equity Interests [Filed 10/11/18] (Docket No. 1912)
- C. Certification of Counsel Regarding Debtors' Eleventh Omnibus Objection (Substantive) to Certain (I) Insufficient Documentation Claims, (II) Misclassified Claims, and (III) Claims on Account of Equity Interests [Filed 2/11/19] (Docket No. 2077)

Status: This matter has been resolved with respect to the responses received from RSGF Granada Building, LLC and the City & County of San Francisco Tax Collector. A certification of counsel with a proposed form of order with respect to the responses

received from Hudson 6922 Hollywood LLC and AIG Property Casualty Inc. has been submitted for the Court's consideration. The Court has entered the order sustaining the objection with respect to the remaining claims. No hearing is necessary.

FEE APPLICATION APPROVAL:

3. Approval of Interim Fee Applications of Estate-Compensated Professionals

Related Documents:

- A. See *Exhibit A*, attached hereto
- B. Certification of Counsel Submitting Omnibus Order Approving Seventh & Eighth Interim/Quarterly Fee Applications of Professionals [Filed 2/5/19] (Docket No. 2066)

Status: An omnibus order approving the applications listed on Exhibit A has been submitted under certification of counsel for the Court's consideration. No hearing is necessary.

Dated: February 11, 2019
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Joseph M. Mulvihill
Laura Davis Jones (DE Bar No. 2436)
James E. O'Neill (DE Bar No. 4042)
Joseph M. Mulvihill (DE Bar No. 6061)
919 N. Market Street, 17th Floor
P.O. Box 8705
Wilmington, DE 19899-8705 (Courier 19801)
Telephone: (302) 652-4100
Facsimile: (302) 652-4400
Email: ljones@pszjlaw.com
joneill@pszjlaw.com
jmulvihill@pszjlaw.com

and

JONES DAY
Scott J. Greenberg
Michael J. Cohen
250 Vesey Street
New York, NY 10281
Telephone: (212) 326-3939
Facsimile: (212) 755-7306
Email: sgreenberg@jonesday.com
mcohen@jonesday.com

Co-Counsel for the Debtors
and Debtors-in-Possession

EXHIBIT A

**Jones Day, as
Lead Counsel to the Debtors and Debtors in Possession:**

1. Combined Twenty-First Monthly Applications and Eighth Interim Application of Jones Day for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors for the Period From August 1, 2018 through October 31, 2018 [Filed 12/27/18] (Docket No. 2018)

Response Deadline: January 17, 2019, at 4:00 p.m.

Responses Received: None

Related Documents:

- A. Combined Seventeenth, Eighteenth, and Nineteenth Monthly Applications and Seventh Interim Application of Jones Day for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors for the Period From May 1, 2018 through July 31, 2018 [Filed 9/28/18] (Docket No. 1891)
- B. Certification of No Objection Regarding Combined Seventeenth, Eighteenth, and Nineteenth Monthly Applications and Seventh Interim Application of Jones Day for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors for the Period From May 1, 2018 through July 31, 2018 [Filed 10/24/18] (Docket No. 1939)
- C. Twentieth Monthly Application of Jones Day for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors for the Period From August 1, 2018 through September 30, 2018 [Filed 10/17/18] (Docket No. 1932)
- D. Certification of No Objection (No Order Required) Regarding Twentieth Monthly Application of Jones Day for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors for the Period From August 1, 2018 through September 30, 2018 [Filed 11/8/18] (Docket No. 1949)
- E. Certification of No Objection Regarding Combined Twenty-First Monthly Applications and Eighth Interim Application of Jones Day for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Debtors for the Period From August 1, 2018 through October 31, 2018 [Filed 2/5/19] (Docket No. 2064)

**Pachulski Stang Ziehl & Jones LLP, as
Co-Counsel and Conflicts Counsel to the Debtors and Debtors in Possession:**

2. Eighth Quarterly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel and Conflicts Counsel to the Debtors for the Period From August 1, 2018 through October 31, 2018 [Filed 1/4/19] (Docket No. 2022)

Response Deadline: January 25, 2019, at 4:00 p.m.

Responses Received: None

Related Documents:

- A. Nineteenth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel and Conflicts Counsel to the Debtors for the Period From May 1, 2018 Through May 31, 2018 [Filed 8/9/18] (Docket No. 1835)
- B. Certificate of No Objection (No Order Required) Regarding Nineteenth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel and Conflicts Counsel to the Debtors for the Period From May 1, 2018 Through May 31, 2018 [Filed 9/6/18] (Docket No. 1859)
- C. Twentieth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel and Conflicts Counsel to the Debtors for the Period From June 1, 2018 Through June 30, 2018 [Filed 9/6/18] (Docket No. 1860)
- D. Certificate of No Objection (No Order Required) Regarding Twentieth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel and Conflicts Counsel to the Debtors for the Period From June 1, 2018 Through June 30, 2018 [10/2/18] (Docket No. 1894)
- E. Twenty-First Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel and Conflicts Counsel to the Debtors for the Period From July 1, 2018 through July 31, 2018 [Filed 11/15/18] (Docket No. 1956)
- F. Certificate of No Objection (No Order Required) Regarding Twenty-First Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel and Conflicts Counsel to the Debtors for the Period From July 1, 2018 through July 31, 2018 [Filed 12/18/18] (Docket No. 2008)

- G. Seventh Quarterly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel and Conflicts Counsel to the Debtors for the Period From May 1, 2018 through July 31, 2018 [Filed 11/15/18] (Docket No. 1957)
- H. Certificate of No Objection Regarding Seventh Quarterly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel and Conflicts Counsel to the Debtors for the Period From May 1, 2018 through July 31, 2018 [Filed 12/18/18] (Docket No. 2009)
- I. Twenty-Second Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel and Conflicts Counsel to the Debtors for the Period From August 1, 2018 through August 31, 2018 [Filed 11/27/18] (Docket No. 1978)
- J. Certificate of No Objection (No Order Required) Regarding Twenty-Second Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel and Conflicts Counsel to the Debtors for the Period From August 1, 2018 through August 31, 2018 [Filed 12/19/18] (Docket No. 2011)
- K. Twenty-Third Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel and Conflicts Counsel to the Debtors for the Period From September 1, 2018 through September 30, 2018 [Filed 12/11/18] (Docket No. 1998)
- L. Certificate of No Objection (No Order Required) Regarding Twenty-Third Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel and Conflicts Counsel to the Debtors for the Period From September 1, 2018 through September 30, 2018 [Filed 1/3/19] (Docket No. 2021)
- M. Twenty-Fourth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel and Conflicts Counsel to the Debtors for the Period From October 1, 2018 through October 31, 2018 [Filed 1/3/19] (Docket No. 2020)
- N. Certificate of No Objection (No Order Required) Regarding Twenty-Fourth Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel and Conflicts Counsel to the Debtors for the Period From October 1, 2018 through October 31, 2018 [Filed 1/28/19] (Docket No. 2059)
- O. Certificate of No Objection Regarding Eighth Quarterly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones

LLP, as Co-Counsel and Conflicts Counsel to the Debtors for the Period From August 1, 2018 through October 31, 2018 [Filed 2/5/19] (Docket No. 2067)

**Resources Global Professionals, as
Claims Consultants to the Debtors and Debtors in Possession:**

3. Seventh Quarterly Application of Resources Global Professionals for Compensation and Reimbursement of Expenses as Claims Consultants for the Period from May 1, 2018 through July 31, 2018 [Filed 9/17/18] (Docket No. 1877)

Response Deadline: October 8, 2018, at 4:00 p.m.

Responses Received: None

Related Documents:

- A. Eighteenth Monthly Fee Application of Resources Global Professionals for Payment of Compensation and Reimbursement of Fees and Expenses as Claims Consultants from the Period from May 1, 2018 through May 31, 2018 [Filed 6/15/18] (Docket No. 1752)
- B. Certificate of No Objection (No Order Required) Regarding Eighteenth Monthly Fee Application of Resources Global Professionals for Payment of Compensation and Reimbursement of Fees and Expenses as Claims Consultants from the Period from May 1, 2018 through May 31, 2018 [Filed 7/9/18] (Docket No. 1776)
- C. Nineteenth Monthly Fee Application of Resources Global Professionals for Payment of Compensation and Reimbursement of Fees and Expenses as Claims Consultants from the Period from June 1, 2018 through June 30, 2018 [Filed 7/16/18] (Docket No. 1802)
- D. Certificate of No Objection (No Order Required) Regarding Nineteenth Monthly Fee Application of Resources Global Professionals for Payment of Compensation and Reimbursement of Fees and Expenses as Claims Consultants from the Period from June 1, 2018 through June 30, 2018 [Filed 8/7/18] (Docket No. 1834)
- E. Twentieth Monthly Fee Application of Resources Global Professionals for Payment of Compensation and Reimbursement of Fees and Expenses as Claims Consultants from the Period from July 1, 2018 through July 31, 2018 [Filed 8/15/18] (Docket No. 1839)
- F. Certificate of No Objection (No Order Required) Regarding Twentieth Monthly Fee Application of Resources Global Professionals for Payment of Compensation and Reimbursement of Fees and Expenses as Claims Consultants from the Period from July 1, 2018 through July 31, 2018 [Filed 9/6/18] (Docket No. 1861)

- G. Certificate of No Objection Regarding Seventh Quarterly Application of Resources Global Professionals for Compensation and Reimbursement of Expenses as Claims Consultants for the Period from May 1, 2018 through July 31, 2018 [Filed 10/9/18] (Docket No. 1904)

**Prime Clerk LLC, as
Administrative Advisor to the Debtors and Debtors in Possession:**

4. Second Interim Fee Application of Prime Clerk, LLC, Administrative Advisor to the Debtors, for the Period from August 1, 2018 through October 31, 2018 [Filed 12/14/18] (Docket No. 2005)

Response Deadline: January 4, 2019, at 4:00 p.m.

Responses Received: None

Related Documents:

- A. Combined Monthly Fee Application of Prime Clerk, LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Periods (I) August 1, 2018 through August 31, 2018, (II) September 1, 2018 through September 30, 2018 and (III) October 1, 2018 through October 31, 2018 [Filed 11/16/18] (Docket No. 1961)
- B. Certificate of No Objection (No Order Required) Regarding Combined Monthly Fee Application of Prime Clerk, LLC, Administrative Advisor to the Debtors, for Compensation for Services and Reimbursement of Expenses for the Periods (I) August 1, 2018 through August 31, 2018, (II) September 1, 2018 through September 30, 2018 and (III) October 1, 2018 through October 31, 2018 [Filed 12/13/18] (Docket No. 2002)
- C. Certificate of No Objection Regarding Second Interim Fee Application of Prime Clerk, LLC, Administrative Advisor to the Debtors, for the Period from August 1, 2018 through October 31, 2018 [Filed 2/5/19] (Docket No. 2063)

**Cooley LLP, as
Lead Counsel to the Official Committee of Unsecured Creditors:**

5. Combined Twelfth Monthly and Eighth Interim Fee Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors of APP Winddown, LLC, *et al.* for Compensation and Reimbursement of Expenses for the Compensation Period of August 1, 2018 through October 31, 2018 [Filed 11/16/18] (Docket No. 1960)

Response Deadline: December 7, 2018, at 4:00 p.m.

Responses Received: None

Related Documents:

- A. Combined Eleventh Monthly and Seventh Interim Fee Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors of APP Winddown, LLC, *et al.* for Compensation and Reimbursement of Expenses for the Compensation Period of May 1, 2018 through June 30, 2018 [Filed 9/12/18] (Docket No. 1870)
- B. Certificate of No Objection Regarding Combined Eleventh Monthly and Seventh Interim Fee Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors of APP Winddown, LLC, *et al.* for Compensation and Reimbursement of Expenses for the Compensation Period of May 1, 2018 through June 30, 2018 [Filed 10/5/18] (Docket No. 1899)
- C. Certificate of No Objection Regarding Combined Twelfth Monthly and Eighth Interim Fee Application of Cooley LLP, Lead Counsel to the Official Committee of Unsecured Creditors of APP Winddown, LLC, *et al.* for Compensation and Reimbursement of Expenses for the Compensation Period of August 1, 2018 through October 31, 2018 [Filed 12/11/18] (Docket No. 1994)

Bayard, P.A., as

Co-Counsel to the Official Committee of Unsecured Creditors:

- 6. Combined Twelfth Monthly and Eighth Interim Application of Bayard, P.A. for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Monthly and Interim Period from August 1, 2018 through October 31, 2018 [Filed 11/19/18] (Docket No. 1964)

Response Deadline: December 10, 2018, at 4:00 p.m.

Responses Received: None.

Related Documents:

- A. Combined Eleventh Monthly and Seventh Interim Application of Bayard, P.A. for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Monthly and Interim Period from May 1, 2018 through July 31, 2018 [Filed 9/14/18] (Docket No. 1873)
- B. Certificate of No Objection Regarding Combined Eleventh Monthly and Seventh Interim Application of Bayard, P.A. for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Official Committee of

Unsecured Creditors for the Monthly and Interim Period from May 1, 2018 through July 31, 2018 [Filed 10/9/18] (Docket No. 1901)

- C. Certificate of No Objection Regarding Combined Twelfth Monthly and Eighth Interim Application of Bayard, P.A. for Compensation for Services Rendered and Reimbursement of Expenses as Co-Counsel to the Official Committee of Unsecured Creditors for the Monthly and Interim Period from August 1, 2018 through October 31, 2018 [Filed 12/11/18] (Docket No. 1995)

**ASK LLP, as
Special Counsel to the Debtors:**

- 7. Fifth Interim Fee Application of ASK LLP for Allowance of Compensation and Reimbursement of Expenses as Special Counsel for the Debtors for the Period of August 1, 2018 through October 31, 2018 [Filed 11/28/18] (Docket No. 1984)

Response Deadline: December 19, 2018, at 4:00 p.m.

Responses Received: None

Related Documents:

- A. Fifth Compensation Report of ASK LLP for Allowance of Compensation and Reimbursement of Expenses as Special Counsel for the Debtors for the Period May 1, 2018 through May 31, 2018 [Filed 6/20/18] (Docket No. 1755)
- B. Certificate of No Objection Regarding Fifth Compensation Report of ASK LLP for Allowance of Compensation and Reimbursement of Expenses as Special Counsel for the Debtors for the Period May 1, 2018 through May 31, 2018 [Filed 7/16/18] (Docket No. 1803)
- C. Sixth Compensation Report of ASK LLP for Allowance of Compensation and Reimbursement of Expenses as Special Counsel for the Debtors for the Period June 1, 2018 through June 30, 2018 [Filed 7/25/18] (Docket No. 1818)
- D. Certificate of No Objection Regarding Sixth Compensation Report of ASK LLP for Allowance of Compensation and Reimbursement of Expenses as Special Counsel for the Debtors for the Period June 1, 2018 through June 30, 2018 [Filed 8/16/18] (Docket No. 1840)
- E. Seventh Compensation Report of ASK LLP for Allowance of Compensation and Reimbursement of Expenses as Special Counsel for the Debtors for the Period July 1, 2018 through July 31, 2018 [Filed 8/10/18] (Docket No. 1836)
- F. Certificate of No Objection Regarding Seventh Compensation Report of ASK LLP for Allowance of Compensation and Reimbursement of Expenses as Special

Counsel for the Debtors for the Period July 1, 2018 through July 31, 2018 [Filed 9/4/18] (Docket No. 1858)

- G. Fourth Interim Fee Application of ASK LLP for Allowance of Compensation and Reimbursement of Expenses as Special Counsel for the Debtors for the Period of May 1, 2018 through July 31, 2018 [Filed 9/11/18] (Docket No. 1867)
- H. Certificate of No Objection Regarding Fourth Interim Fee Application of ASK LLP for Allowance of Compensation and Reimbursement of Expenses as Special Counsel for the Debtors for the Period of May 1, 2018 through July 31, 2018 [Filed 10/10/18] (Docket No. 1906)
- I. Eighth Compensation Report of ASK LLP for Allowance of Compensation and Reimbursement of Expenses as Special Counsel for the Debtors for the Period August 1, 2018 through August 31, 2018 [Filed 10/15/18] (Docket No. 1925)
- J. Certificate of No Objection Regarding Eighth Compensation Report of ASK LLP for Allowance of Compensation and Reimbursement of Expenses as Special Counsel for the Debtors for the Period August 1, 2018 through August 31, 2018 [Filed 11/6/18] (Docket No. 1947)
- K. Ninth Compensation Report of ASK LLP for Allowance of Compensation and Reimbursement of Expenses as Special Counsel for the Debtors for the Period September 1, 2018 through September 30, 2018 [Filed 10/15/18] (Docket No. 1926)
- L. Certificate of No Objection Regarding Ninth Compensation Report of ASK LLP for Allowance of Compensation and Reimbursement of Expenses as Special Counsel for the Debtors for the Period September 1, 2018 through September 30, 2018 [Filed 11/6/18] (Docket No. 1948)
- M. Tenth Compensation Report of ASK LLP for Allowance of Compensation and Reimbursement of Expenses as Special Counsel for the Debtors for the Period October 1, 2018 through October 31, 2018 [Filed 11/20/18] (Docket No. 1966)
- N. Certificate of No Objection Regarding Tenth Compensation Report of ASK LLP for Allowance of Compensation and Reimbursement of Expenses as Special Counsel for the Debtors for the Period October 1, 2018 through October 31, 2018 [Filed 12/12/18] (Docket No. 2000)