

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Chapter 11

APP WINDDOWN, LLC, *et al.*,¹

Case No. 16-12551 (BLS)

Debtors.

(Jointly Administered)

APP USA WINDDOWN, LLC,

Plaintiff,

Adv. Proc. No. 18-50427 (BLS)

vs.

SUN TRADE GROUP, INC. (d/b/a SUN
APPAREL),

Defendant.

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON APRIL 17, 2019, AT 9:30 A.M. (EASTERN TIME)**

***PLEASE TAKE NOTICE: AS THERE ARE NO MATTERS GOING
FORWARD, THIS HEARING HAS BEEN CANCELED.***

ADJOURNED/RESOLVED MATTERS:

1. *APP USA Winddown, LLC v Sun Trade Group, Inc. (d/b/a Sun Apparel)*, Adv. 18-50427
[Filed 5/9/18]

Response Deadline: June 9, 2018

Responses Received: None.

Related Documents:

- A. Complaint for Turnover of Property of the Estate [Filed 5/9/18] (Adv. Docket
No. 1)

¹ The Debtors are the following six entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): APP Winddown, LLC (f/k/a American Apparel, LLC) (0601); APP USA Winddown, LLC (f/k/a American Apparel (USA), LLC) (8940); APP Retail Winddown, Inc. (f/k/a American Apparel Retail, Inc.) (7829); APP D&F Winddown, Inc. (f/k/a American Apparel Dyeing & Finishing, Inc.) (0324); APP Knitting Winddown, LLC (f/k/a KCL Knitting, LLC) (9518); and APP Shipping Winddown, Inc. (f/k/a Fresh Air Freight, Inc.) (3870). The address of each of the Debtors is 107 Millcreek Corners, Suite B, P O Box 5129, Brandon, MS 39047.

- B. Summons and Notice of Pretrial Conference [Filed 5/9/18] (Adv. Docket No. 2)

Status: The pretrial conference on this matter is being adjourned to a date to be determined.

2. Post-Confirmation Debtors' Twelfth Omnibus Objection (Substantive) To Certain (I) No Liability Claims, (II) Misclassified Claims and (III) Modified Amount Claims [Filed 2/8/19] (Docket No. 2071)

Response Deadline: March 5, 2019 at 4:00 p.m. Extended for Spectrum Pacific West, LLC and for the City of Philadelphia to April 10, 2019

Responses Received: None at this time.

Related Documents:

- A. Notice of Submission of Proofs of Claim in Connection with Post-Confirmation Debtors' Twelfth Omnibus Objection (Substantive) To Certain (I) No Liability Claims, (II) Misclassified Claims and (III) Modified Amount Claims [Filed 2/26/19] (Docket No. 2093)
- B. [Signed] Order Granting Post-Confirmation Debtors' Twelfth Omnibus Objection (Substantive) to Certain (I) No Liability Claims, (II) Misclassified Claims and (III) Modified Amount Claims [Filed 3/8/19] (Docket No. 2119)

Status: The claim of the City of Philadelphia has been withdrawn and is now resolved. This matter has been resolved subject to documentation with respect to the claim of Spectrum Pacific West, LLC. The Court has entered an order as to the remaining claims.

3. Creditors' Fund Trustee's First Omnibus Objection to Claims (Non-Substantive) Objection to Certain (A) Duplicative Claims; (B) Late Filed Claims; and (C) Amended and Superseded Claims Filed by American Apparel Creditors' Fund Trust [Filed 2/8/19] (Docket No. 2074)

Response Deadline: March 5, 2019 at 4:00 p.m.

Responses Received:

- A. Response of American Apparel Ireland Limited to Creditors' Fund Trustee's First Omnibus Objection to Claims (Non-Substantive) Objection to Certain (A) Duplicative Claims; (B) Late Filed Claims; and (C) Amended and Superseded Claims Filed by American Apparel Creditors' Fund Trust [Filed 2/27/19] (Docket No. 2094)

Related Documents:

- A. Notice of Submission of Copies of Proofs of Claim Regarding Creditors' Fund Trustee's First Omnibus Objection to Claims (Non-Substantive) Objection to Certain (A) Duplicative Claims; (B) Late Filed Claims; and (C) Amended and Superseded Claims Filed by American Apparel Creditors' Fund Trust [Filed 2/26/19] (Docket No. 2091)
- B. [Signed] Order Sustaining Creditors' Fund Trustee's First Omnibus (Non-Substantive) Objection to Certain (A) Duplicate Claims; (B) Late Filed Claims; and (C) Amended and Superseded Claims [Filed 3/8/19] (Docket No. 2116)
- C. [Signed] Second Order Sustaining Creditors' Fund Trustee's First Omnibus(Non-Substantive) Objection to Certain (A) Duplicative Claims; (B) Late Filed Claims; and (C) Amended and Superseded Claims [Filed 3/27/19] (Docket No. 2139)

Status: The Court has entered orders on this matter and it is now resolved.

- 4. Creditors' Fund Trustee's Third Omnibus Objection to Claims (Non-Substantive) Objection to Certain (A) Duplicative Claims; (B) Insufficient Documentation Claims; and (C) Late Filed Claims [Filed 3/18/19] (Docket No. 2132)

Response Deadline: April 1, 2019 at 4:00 p.m.

Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Third Omnibus Objection to Claims (Non-Substantive) Objection to Certain (A) Duplicative Claims; (B) Insufficient Documentation Claims; and (C) Late Filed Claims [Filed 4/2/19] (Docket No. 2140)
- B. Notice of Submission of Proof of Claim Regarding Third Omnibus Objection to Claims (Non-Substantive) Objection to Certain (A) Duplicative Claims; (B) Insufficient Documentation Claims; and (C) Late Filed Claims [Filed 4/3/19] (Docket No. 2141)
- C. [Signed] Order Sustaining Creditors' Fund Trustee's Third Omnibus (Non-Substantive) Objection to Certain (A) Duplicative Claims; (B) Insufficient Documentation Claims; and (C) Late Filed Claims [Filed 4/10/19] (Docket No. 2149)

Status: The Court has entered order on this matter and it is now resolved.

5. Creditors' Fund Trustee's Fourth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; and (B) No Liability Claims [Filed 3/1/19] (Docket No. 2133)

Response Deadline: April 1, 2019 at 4:00 p.m. Extended for Yahoo! Inc. and Google Inc. to April 8, 2019

Responses Received:

- A. Informal Response from Yahoo! Inc.
- B. Informal Response from Google Inc.
- C. Informal Response from Neman Brothers & Assoc., Inc.

Related Documents:

- A. Notice of Submission of Proof of Claim Regarding Creditors' Fund Trustee's Fourth Omnibus (Substantive) Objection to Certain (A) Overstated Claims; and (B) No Liability Claims [Filed 4/3/19] (Docket No. 2142)
- B. Certification of Counsel Regarding Omnibus Objection to Claims (Fourth) (Substantive) Objection to Certain (A) Overstated Claims; and (B) No Liability Claims [Filed 4/10/19] (Docket No. 2148)
- C. [Signed] Order Sustaining Creditors' Fund Trustee's Fourth Omnibus (Substantive) Objection To Certain (A) Overstated Claims; And (B) No Liability Claims [Filed 4/10/19] (Docket No. 2150)

Status: The Court has entered order on this matter and it is now resolved.

Dated: April 11, 2019
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

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