



- i. Notice of Withdrawal of Objection of Certain Utility Companies to the Motion for Interim and Final Orders Establishing Procedures with Respect to Debtors' Utility Providers (related document(s)5, 199) Filed by Commonwealth Edison Company, Georgia Power Company, NStar Electric & Gas Corporation, Orlando Utilities Commission, Public Service Electric and Gas Company, Salt River Project and Southern California [Filed 12/14/16] (Docket No. 319)

Related Documents:

- A. [Signed] Interim Order Establishing Adequate Assurance Procedures with Respect to Debtors' Utility Providers [Filed 11/15/16] (Docket No. 68)
- B. [Signed] Final Order Establishing Adequate Assurance Procedures with Respect to the Debtors' Utility Providers [Filed 12/9/16] (Docket No. 286)

Status: The objection of the Certain Utility Companies has been withdrawn and this matter has been resolved.

**MATTERS FOR WHICH A COC HAS BEEN FILED:**

2. Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Conduct Store Closing or Similar Themed Sales; (II) Authorizing the Debtors to Enter Into the Liquidation Consulting Agreement; (III) Authorizing the Sale of Assets Pursuant to the Store Closing Sales and Certain Related Assets Free and Clear of All Liens, Claims and Encumbrances; (IV) Approving Sale Guidelines; (V) Approving Procedures to Conduct Store Closing Sales in Additional Closing Stores; (VI) Authorizing Customary Bonuses to Employees of Closing Stores; and (VII) Granting Related Relief [Filed 12/7/16] (Docket No. 235)

Response Deadline: December 15, 2016 at 12:00 p.m. Deadline Extended for Dallas County, Harris County and Bexar County to December 15, 2016 at 2:00 p.m.

Responses Received:

- A. Informal response from Gildan Activewear SRL
- B. Informal response from Westfield, LLC
- C. Informal response from Standard General L.P.
- D. Informal response from Dallas County, Harris County and Bexar County

- E. Limited Objection to Debtor's Motion for Entry of an Order (I) Authorizing the Debtors to Conduct Store Closing or Similar Themed Sales; (II) Authorizing the Debtors to Enter Into the Liquidation Consulting Agreement; (III) Authorizing the Sale of Assets Sold Pursuant to the Store Closing Sales and Certain Related Assets Free and Clear of All Liens, Claims and Encumbrances; (IV) Approving Sale Guidelines; (V) Approving Procedures to Conduct Stores Closing Sales in Additional Closing Stores; (VI) Authorizing Customary Bonuses to Employees of Closing Stores and (VII) Granting Related Relief Filed by Regency Meridian, LLC, Deutsche Asset & Wealth Management, GGP Limited Partnership, Starwood Retail Partners LLC, The Trustees of The University of Pennsylvania [Filed 12/15/16] (Docket No. 334)

Related Documents:

- A. [Signed] Order Granting Motion to Shorten Notice with Respect to Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Conduct Store Closing or Similar Themed Sales; (II) Authorizing the Debtors to Enter into The Liquidation Consulting Agreement; (III) Authorizing the Sale of Assets Sold Pursuant to the Store Closing Sales and Certain Related Assets to be Sold Free and Clear of All Liens, Claims and Encumbrances; (IV) Approving Sale Guidelines; (V) Approving Procedures to Conduct Store Closing Sales in Additional Closing Stores; (VI) Authorizing Customary Bonuses to Employees of Closing Stores; and (VII) Granting Related Relief [Filed 12/8/16] (Docket No. 264)
- B. Declaration of Ian Fredericks in Support of the Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Conduct Store Closing or Similar Themed Sales; (II) Authorizing the Debtors to Enter Into the Liquidation Consulting Agreement; (III) Authorizing the Sale of Assets Pursuant to the Store Closing Sales and Certain Related Assets Free and Clear of All Liens, Claims and Encumbrances; (IV) Approving Sale Guidelines; (V) Approving Procedures to Conduct Store Closing Sales in Additional Closing Stores; (VI) Authorizing Customary Bonuses to Employees of Closing Stores; and (VII) Granting Related Relief [Filed 12/14/16] (Docket No. 320)

C. Declaration of Mackenzie L. Shea in Support of the Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to Conduct Store Closing or Similar Themed Sales; (II) Authorizing the Debtors to Enter Into the Liquidation Consulting Agreement; (III) Authorizing the Sale of Assets Pursuant to the Store Closing Sales and Certain Related Assets Free and Clear of All Liens, Claims and Encumbrances; (IV) Approving Sale Guidelines; (V) Approving Procedures to Conduct Store Closing Sales in Additional Closing Stores; (VI) Authorizing Customary Bonuses to Employees of Closing Stores; and (VII) Granting Related Relief [Filed 12/14/16] (Docket No. 321)

**D. Certification Of Counsel Regarding Debtors' Motion For Entry Of An Order (I) Authorizing The Debtors To Conduct Store Closing Or Similar Themed Sales; (II) Authorizing The Debtors To Enter Into The Liquidation Consulting Agreement; (III) Authorizing The Sale Of Assets Sold Pursuant To The Store Closing Sales And Certain Related Assets To Be Sold Free And Clear Of All Liens, Claims And Encumbrances; (IV) Approving Sale Guidelines; (V) Approving Procedures To Conduct Store Closing Sales In Additional Closing Stores; (VI) Authorizing Customary Bonuses To Employees Of Closing Stores; And (VII) Granting Related Relief [Filed 12/16/16] (Docket No. 347)**

Status: The Debtors have filed a revised proposed order under certification of counsel resolving the responses. Accordingly, no hearing on this matter is necessary unless requested by the Court.

3. Debtors' Motion for Entry of an Order Pursuant to Section 365(d)(4) of the Bankruptcy Code Extending the Time within which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property [Filed 11/21/16] (Docket No. 140)

a. Cross-Motion to Limit the Time Within Which the Debtors May Assume or Reject the Lease of RS JZ Bedford, - 6th, LLC Pursuant to 11 U.S.C. § 365(d)(2) [Filed 12/5/16] (Docket No. 219)

Status: The Court will conduct a telephonic conference on this matter.

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Dated: December 17, 2016  
Wilmington, Delaware

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