

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	:	
AMERICAN APPAREL, LLC, <i>et al.</i> , ¹	:	Chapter 11
Debtors.	:	
	:	Case No. 16-12551 (BLS)
	:	
	:	(Jointly Administered)
	:	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JANUARY 30, 2017, AT 10:30 A.M. (EASTERN TIME)**

***PLEASE NOTE: AS THERE ARE NO MATTERS GOING FORWARD,
THIS HEARING HAS BEEN CANCELED BY THE COURT.***

CONTINUED / RESOLVED MATTERS:

1. Litigation Trustee’s Motion for an Order Dismissing the Chapter 11 Cases Pursuant to Bankruptcy Code Sections 1127(b) and 1112(b) [Filed 12/8/16] (Docket No. 274)

Response Deadline: December 22, 2016 at 4:00 p.m. Extended to January 23, 2017.

Responses Received: None.

Related Documents:

- A. Order Approving Settlement [Filed 1/12/17] (Docket No. 493)

Status: This matter has been continued to a date to be determined pending the occurrence of the Effective Date of the Settlement with the Litigation Trustee.

¹ The Debtors are the following six entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): American Apparel, LLC (0601); American Apparel (USA), LLC (8940); American Apparel Retail, Inc. (7829); American Apparel Dyeing & Finishing, Inc. (0324); KCL Knitting, LLC (9518); and Fresh Air Freight, Inc. (3870). The address of each of the Debtors is 747 Warehouse Street, Los Angeles, California, 90021.

2. Application Pursuant to Fed.R.Bankr.P. 2014(a) for Entry of an Order under Sections 327 and 328 of the Bankruptcy Code Authorizing the Employment and Retention of FTI Consulting, Inc. as Restructuring Support to the Debtors and Debtors in Possession *Nunc Pro Tunc* to November 29, 2016 [Filed 12/30/16] (Docket No. 410)

Response Deadline: January 13, 2017 at 4:00 p.m.

Responses Received: None.

Related Documents:

- A. Order Authorizing Retention of FTI Consulting, Inc. as Restructuring Support Advisors for the Debtors and Debtors in Possession *Nunc Pro Tunc* to November 29, 2016 [Filed 1/18/17] (Docket No. 507)

Status: The Court has entered the order on the Application and this matter is resolved.

Dated: January 26, 2017
Wilmington, Delaware

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