

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 11
	:	
APP WINDDOWN, LLC, <i>et al.</i> , ¹	:	Case No. 16-12551 (BLS)
	:	
Debtors.	:	(Jointly Administered)
	:	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON FEBRUARY 23, 2017, AT 10:00 A.M. (EASTERN TIME)
Hearing will be held at: 824 N. Market Street, 6th Floor, Courtroom #1, Wilmington, DE
19801 before the Honorable Brendan L. Shannon**

***PLEASE TAKE NOTICE: AS THERE ARE NO MATTERS GOING FORWARD,
THE COURT HAS CANCELED THIS HEARING.***

ADJOURNED/RESOLVED MATTERS:

1. Motion for Relief from Automatic Stay Filed by Atalaya Asset Income Fund I LP, Consultants Funding Corporation [Filed 2/1/17] (Docket No. 543)

Response Deadline: February 16, 2017 at 4:00 p.m. Extended for the Debtors to April 21, 2017

Responses Received: None at this time.

Related Documents: None.

Status: This matter is being adjourned to the hearing set for April 26, 2017 at 10:00 a.m.

2. Motion of Val Katz to Compel Immediate Payment of November 2016 Stub Rent [Filed 1/31/17] (Docket No. 540)

Response Deadline: February 16, 2017 at 4:00 p.m.

Responses Received: None.

¹ The Debtors are the following six entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): APP Winddown, LLC (f/k/a American Apparel, LLC) (0601); APP USA Winddown, LLC (f/k/a American Apparel (USA), LLC) (8940); APP Retail Winddown, Inc. (f/k/a American Apparel Retail, Inc.) (7829); APP D&F Winddown, Inc. (f/k/a American Apparel Dyeing & Finishing, Inc.) (0324); APP Knitting Winddown, LLC (f/k/a KCL Knitting, LLC) (9518); and APP Shipping Winddown, Inc. (f/k/a Fresh Air Freight, Inc.) (3870). The address of each of the Debtors is 747 Warehouse Street, Los Angeles, California 90021.

Related Documents:

- A. Notice of Withdrawal of Motion of Val Katz to Compel Immediate Payment of November 2016 Stub Rent [Filed 2/15/17] (Docket No. 572)

Status: This motion has been withdrawn.

UNCONTESTED MATTERS UNDER CERTIFICATION OF COUNSEL/CERTIFICATION OF NO OBJECTION:

- 3. First and Final Fee Application of Houlihan Lokey Capital, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Investment Banker to the Debtors for the Period of November 14, 2016 to January 28, 2017 [Filed 1/27/17] (Docket No. 538)

Response Deadline: February 17, 2017 at 4:00 p.m.

Responses Received: Informal comments from the U.S. Trustee.

Related Documents:

- A. Notice of Filing Supplement to Exhibit "F" of the First and Final Fee Application of Houlihan Lokey Capital, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Investment Banker to the Debtors for the Period of November 14, 2016 to January 28, 2017 [Filed 2/21/17] (Docket No. 580)
- B. Certification of Counsel Regarding First and Final Fee Application of Houlihan Lokey Capital, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Investment Banker to the Debtors for the Period of November 14, 2016 to January 28, 2017 [Filed 2/21/17] (Docket No. 581)

Status: A certification of counsel with a revised form of order has been filed. No hearing necessary unless requested by the Court.

- 4. Debtors' Motion for Entry of an Order Extending the Period Within Which They May Remove Actions Pursuant to 28 U.S.C. Section 1452 and Rule 9027 of the Federal Rules of Bankruptcy Procedure [Filed 2/2/17] (Docket No. 546)

Response Deadline: February 16, 2017 at 4:00 p.m.

Responses Received: None.

Related Documents:

- A. Certification of No Objection Regarding Debtors' Motion for Entry of an Order Extending the Period Within Which They May Remove Actions Pursuant to 28 U.S.C. Section 1452 and Rule 9027 of the Federal Rules of Bankruptcy Procedure [Filed 2/21/17] (Docket No. 582)

Status: A certification of no objection with a revised form of order has been filed. No hearing necessary unless requested by the Court.

- 5. Debtors' Motion for an Order (I) Establishing Bar Dates for Filing Claims and (II) Approving the Form and Manner of Notice Thereof [Filed 2/2/17] (Docket No. 549)

Response Deadline: February 16, 2017 at 4:00 p.m.

Responses Received: None.

Related Documents:

- A. Certification of No Objection Regarding Debtors' Motion for an Order (I) Establishing Bar Dates for Filing Claims and (II) Approving the Form and Manner of Notice Thereof [Filed 2/21/17] (Docket No. 583)

Status: A certification of no objection with a revised form of order has been filed. No hearing necessary unless requested by the Court.

Dated: February 21, 2017
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

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