

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
APP WINDDOWN, LLC, <i>et al.</i> , <sup>1</sup>	:	Case No. 16-12551 (BLS)
	:	
Debtors.	:	(Jointly Administered)

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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON MAY 4, 2017, AT 9:30 A.M. (EASTERN TIME)**<sup>2</sup>

**Hearing Location: 824 North Market Street, 6<sup>th</sup> Floor, Courtroom #1, Wilmington, DE  
19801 before the Honorable Chief Judge Brennan L. Shannon**

**MATTER GOING FORWARD:**

1. Debtors' Motion for the Entry of an Order Approving Procedures for the Sale, Transfer, or Abandonment of De Minimis Assets [Filed 4/21/17] (Docket No. 744)

Response Deadline: May 3, 2017 at 12:00 p.m.

Responses Received: None at this time.

Related Documents:

- A. [Signed] Order Granting Motion to Shorten Notice and Schedule Hearing with respect to Debtors' Motion for the Entry of an Order Approving Procedures for the Sale, Transfer, or Abandonment of De Minimis Assets [Filed 4/24/17] (Docket No. 750)
- B. Notice of Hearing on Debtors' Motion for the Entry of an Order Approving Procedures for the Sale, Transfer, or Abandonment of De Minimis Assets [Filed 4/24/17] (Docket No. 751)

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<sup>1</sup> The Debtors are the following six entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): APP Winddown, LLC (f/k/a American Apparel, LLC) (0601); APP USA Winddown, LLC (f/k/a American Apparel (USA), LLC) (8940); APP Retail Winddown, Inc. (f/k/a American Apparel Retail, Inc.) (7829); APP D&F Winddown, Inc. (f/k/a American Apparel Dyeing & Finishing, Inc.) (0324); APP Knitting Winddown, LLC (f/k/a KCL Knitting, LLC) (9518); and APP Shipping Winddown, Inc. (f/k/a Fresh Air Freight, Inc.) (3870). The address of each of the Debtors is 747 Warehouse Street, Los Angeles, California 90021.

<sup>2</sup> Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946), no later than 12:00 p.m. one business day prior to the hearing.

Status: This matter is currently going forward. If no objections are received, the Debtors may file a certificate of no objection after 4:00 p.m. (Eastern Time) on May 3, 2017 and seek to cancel the hearing.

Dated: May 2, 2017  
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

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