

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

<p>In re:</p> <p>APP WINDDOWN, LLC, <i>et al.</i>,<sup>1</sup></p> <p style="text-align: center;">Debtors.</p>	<p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p>	<p>Chapter 11</p> <p>Case No. 16-12551 (BLS)</p> <p>(Jointly Administered)</p>
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON MAY 24, 2017, AT 10:00 A.M. (EASTERN TIME)**

**THE BELOW LISTED MATTERS HAVE BEEN RESOLVED OR CONTINUED.  
THE COURT HAS CANCELLED THE HEARING.**

**ADJOURNED MATTERS:**

1. Debtors' Motion for Entry of an Order Extending Their Exclusive Periods for the Filing of a Chapter 11 Plan and the Solicitation of Acceptances Thereof [Filed 3/11/17] (Docket No. 635)

Response Deadline: March 27, 2017 at 4:00 p.m. (The Debtors and Standard General have agreed that the Debtors' reply is due May 24, 2017 and that Standard General's surreply is due on May 29, 2017 at noon (Eastern Time))

Responses Received:

- A. Objection to the Debtors' Motion for Entry of an Order Extending Their Exclusive Periods for the Filing of a Chapter 11 Plan and the Solicitation of Acceptances Thereof Filed by Standard General L.P. [Filed 3/27/17] (Docket No. 675)

Related Documents: None.

Status: This matter has been continued to the hearing scheduled for May 31, 2017 at 1:00 p.m. (Eastern Time).

<sup>1</sup> The Debtors are the following six entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): APP Winddown, LLC (f/k/a American Apparel, LLC) (0601); APP USA Winddown, LLC (f/k/a American Apparel (USA), LLC) (8940); APP Retail Winddown, Inc. (f/k/a American Apparel Retail, Inc.) (7829); APP D&F Winddown, Inc. (f/k/a American Apparel Dyeing & Finishing, Inc.) (0324); APP Knitting Winddown, LLC (f/k/a KCL Knitting, LLC) (9518); and APP Shipping Winddown, Inc. (f/k/a Fresh Air Freight, Inc.) (3870). The address of each of the Debtors is 747 Warehouse Street, Los Angeles, California 90021.

2. First Interim Fee Application of Emerald Capital Advisors for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from November 22, 2016 through January 31, 2017 [Filed 3/22/17] (Docket No. 666)

Response Deadline: April 12, 2017 at 4:00 p.m. Extended for the Debtors

Responses Received: None at this time.

Related Documents:

- A. First Monthly Fee Application of Emerald Capital Advisors for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from November 22, 2016 through January 31, 2017 [Filed 3/22/17] (Docket No. 665)

Status: This matter has been continued to the hearing scheduled for May 31, 2017 at 1:00 p.m. (Eastern Time).

**RESOLVED MATTERS:**

3. Motion to Extend Time to File Administrative Claim Filed by George Wyner Realty Brattle Street, LLC [Filed 4/28/17] (Docket No. 762)

Response Deadline: May 16, 2017 at 4:00 p.m.

Responses Received: Informal comments from the Debtors.

Related Documents:

- A. Certification of Counsel Regarding Agreed Order Resolving Motion of George Wyner Realty Brattle Street, LLC to Extend Time to File Administrative Proof of Claim [Filed 5/19/17] (Docket No. 802)
- B. [Signed] Order Approving Motion of George Wyner Realty Brattle Street, LLC to Extend Time to File Administrative Proof of Claim [Filed 5/19/17] (Docket No. 803)

Status: The order has been entered. This matter has been resolved.

4. Motion for an Order Authorizing and Approving Settlement Agreement with the Trustee of American Apparel Japan Yugen Kaisha Pursuant to Rule 9019 [Filed 5/3/17] (Docket No. 770)

Response Deadline: May 17, 2017 at 4:00 p.m.

Responses Received: None at this time.

Related Documents:

- A. Certification of no Objection Regarding Motion for an Order Authorizing and Approving Settlement Agreement with the Trustee of American Apparel Japan Yugen Kaisha Pursuant to Rule 9019 [Filed 5/18/17] (Docket No. 800)
- B. [Signed] Order Authorizing and Approving Settlement Agreement Pursuant to Rule 9019 [Filed 5/19/17] (Docket No. 801)

Status: The order has been entered. This matter has been resolved.

Dated: May 22, 2017  
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

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