

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re	:	Chapter 11
APP WINDDOWN, LLC, <i>et al.</i> ,	:	Case No. 16-12551 (BLS)
Debtors.	:	(Jointly Administered)
STANDARD GENERAL L.P.,	:	
STANDARD GENERAL MASTER FUND,	:	
L.P., and P STANDARD GENERAL LTD.,	:	Adv. Pro. No. 17-50014 (BLS)
Plaintiffs,	:	
- against -	:	
MONARCH MASTER FUNDING, LTD.,	:	
COLISEUM CAPITAL PARTNERS, L.P.,	:	
BLACKWELL PARTNERS, LLC,	:	
COLISEUM CAPITAL PARTNERS II, L.P.,	:	
GOLDMAN SACHS TRUST – GOLDMAN	:	
SACHS HIGH YIELD FLOATING RATE	:	
FUND, GOLDMAN SACHS LUX	:	
INVESTMENT FUNDS – GOLDMAN	:	
SACHS LUX INVESTMENT FUNDS –	:	
GOLDMAN SACHS HIGH YIELD	:	
FLOATING RATE PORTFOLIO (LUX),	:	
GOLDMAN SACHS LUX INVESTMENT	:	
FUNDS – GLOBAL MULTI-SECTOR	:	
CREDIT PORTFOLIO (LUX), GLOBAL	:	
OPPORTUNITIES, LLC, GLOBAL	:	
OPPORTUNITIES OFFSHORE LTD.,	:	
PWCM MASTER FUND LTD., OCEAN	:	
MASTER FUND LTD., AAI PENTWATER	:	
FUND PUBLIC LIMITED CO., LMA SPC,	:	
PENTWATER EVENT DRIVEN	:	
CAYMAN FUND LTD., and	:	
WILMINGTON TRUST, NATIONAL	:	
ASSOCIATION,	:	
Defendants.	:	

**AMENDED¹ NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 31, 2017 AT 12:00 P.M. (ET)**

¹ Amended items appear in bold.

**AT THE DIRECTION OF THE COURT THE HEARING TIME HAS BEEN CHANGED
TO 12:00 P.M. (ET) ON MAY 31, 2017**

ADJOURNED MATTERS

1. Debtors' Motion for Entry of an Order Extending Their Exclusive Periods for the Filing of a Chapter 11 Plan and the Solicitation of Acceptances Thereof [D.I. 635, 3/11/17]

Related Documents: None.

Response/Objection Deadline: March 27, 2017 at 4:00 p.m. (ET)

Responses Received:

- A. Objection to the Debtors' Motion for Entry of an Order Extending Their Exclusive Periods for the Filing of a Chapter 11 Plan and the Solicitation of Acceptances Thereof Filed by Standard General L.P. [D.I. 675, 3/27/17]

Status: This matter is adjourned to the hearing on June 28, 2017 at 1:30 p.m. (ET).

2. First Interim Fee Application of Emerald Capital Advisors for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from November 22, 2016 through January 31, 2017 [D.I. 666, 3/22/17]

Related Documents:

- A. First Monthly Fee Application of Emerald Capital Advisors for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from November 22, 2016 through January 31, 2017 [D.I. 665, 3/22/17]

Response/Objection Deadline: April 12, 2017 at 4:00 p.m. (ET) [Extended for the Debtors]

Responses Received: None at this time.

Status: This matter is adjourned to the hearing on June 28, 2017 at 1:30 p.m. (ET).

MATTER GOING FORWARD

3. Debtors' First Motion for Entry of Order Authorizing Abandonment and Destruction of Certain Books and Records [D.I. 812, 5/24/17]

Related Documents:

- A. Order Granting Motion to Shorten Notice and Schedule Hearing with Respect to Debtors' First Motion for Entry of Order Authorizing Abandonment and Destruction of Certain Books and Records [D.I. 814, 5/25/17]
- B. Notice of Hearing on Debtors' First Motion for Entry of Order Authorizing Abandonment and Destruction of Certain Books and Records [D.I. 815, 5/25/17]
- C. Certificate of No Objection [D.I. 821, 5/30/17]**

D. Proposed Order

Response/Objection Deadline: May 30, 2017 at 12:00 noon (ET)

Responses Received: None to date.

Status: A certificate of no objection has been filed.

CONTESTED MATTER GOING FORWARD – ADV. PRO. NO. 17-50014

4. Lead Lender Committee Defendants' Motion to Dismiss [Adv. D.I. 5, 3/31/17]²

Additional Motion:

- A. Motion of Wilmington Trust, National Association to Dismiss Complaint Pursuant to Fed. R. Civ. P. 12(b)(6) and Fed. R. Bankr. P. 7012(b), and Joinder in Lender committee Defendants' Motion to Dismiss [Adv. D.I. 7, 3/31/17]
- B. Memorandum of Law in Support of Wilmington Trust, National Association's Motion to Dismiss and Joinder in Lender Committee Defendants' Motion to Dismiss [Adv. D.I. 8, 3/31/17]

² All pleadings related to this matter have previously been submitted to the Court in the Notice of Completion of Briefing binder.

Related Documents:

- C. Complaint [Adv. D.I. 1, 1/23/17]
- D. Stipulation Regarding Service of the Complaint and Extension of Time for Defendants to Answer complaint [Adv. D.I. 4, 2/24/17]
- E. Lead Lender Committee Defendants' Opening Brief in Support of Motion to Dismiss [Adv. D.I. 6, 3/31/17]
- F. Lead Lender Committee Defendants' Reply Brief in Support of Motion to Dismiss [Adv. D.I. 13, 4/27/17]
- G. Wilmington Trust, National Association's Reply Memorandum of Law in Further Support of Motion to Dismiss [Adv. D.I. 14, 4/21/17]
- H. Request for Oral Argument [Adv. D.I. 15, 4/25/17]
- I. Request for Oral Argument [Adv. D.I. 17, 4/28/17]
- J. Notice of Completion of Briefing on Motions to Dismiss Complaint [Adv. D.I. 18, 5/3/17]
- K. Notice of Hearing [Adv. D.I. 19, 5/11/17]

Responses Received:

- L. Plaintiffs' Memorandum of Law in Opposition to Motions to Dismiss Submitted by the Lender Committee and Wilmington Trust, National Association [Adv. D.I. 10, 4/14/17]

Status: This matter is going forward.

Dated: May 30, 2017
Wilmington, Delaware

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