

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 11
	:	
APP WINDDOWN, LLC, <i>et al.</i> , ¹	:	Case No. 16-12551 (BLS)
	:	
Debtors.	:	(Jointly Administered)
	:	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JUNE 28, 2017, AT 1:30 P.M. (EASTERN TIME)**

**THE BELOW LISTED MATTERS HAVE BEEN RESOLVED OR CONTINUED.
THE COURT HAS CANCELLED THE HEARING.**

ADJOURNED MATTERS:

1. First Interim Fee Application of Emerald Capital Advisors for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from November 22, 2016 through January 31, 2017 [Filed 3/22/17] (Docket No. 666)

Response Deadline: April 12, 2017 at 4:00 p.m. Extended for the Debtors

Responses Received: None at this time.

Related Documents:

- A. First Monthly Fee Application of Emerald Capital Advisors for Compensation for Services Rendered and Reimbursement of Expenses Incurred as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from November 22, 2016 through January 31, 2017 [Filed 3/22/17] (Docket No. 665)

¹ The Debtors are the following six entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): APP Winddown, LLC (f/k/a American Apparel, LLC) (0601); APP USA Winddown, LLC (f/k/a American Apparel (USA), LLC) (8940); APP Retail Winddown, Inc. (f/k/a American Apparel Retail, Inc.) (7829); APP D&F Winddown, Inc. (f/k/a American Apparel Dyeing & Finishing, Inc.) (0324); APP Knitting Winddown, LLC (f/k/a KCL Knitting, LLC) (9518); and APP Shipping Winddown, Inc. (f/k/a Fresh Air Freight, Inc.) (3870). The address of each of the Debtors is 5800 S. Eastern Avenue, Suite 500, Commerce, California 90040.

Status: By agreement of the parties, this matter is being adjourned to the hearing scheduled for July 27, 2017 at 10:30 a.m.

2. Notice of Administrative Claim Filed by City of Los Angeles, Office Of Finance [Filed 5/5/17] (Docket No. 775)

Response Deadline: June 21, 2017 at 4:00 p.m. Extended for the Debtors

Responses Received: None at this time.

Related Documents: None.

Status: By agreement of the parties, this matter is being adjourned to the hearing scheduled for July 27, 2017 at 10:30 a.m.

RESOLVED MATTER UNDER CERTIFICATION OF COUNSEL:

3. Debtors' Motion for Entry of an Order Extending Their Exclusive Periods for the Filing of a Chapter 11 Plan and the Solicitation of Acceptances Thereof [Filed 3/11/17] (Docket No. 635)

Response Deadline: March 27, 2017 at 4:00 p.m. (The Debtors and Standard General have agreed that the Debtors' reply is due June 23, 2017 and that Standard General's surreply is due on June 26, 2017 at noon (Eastern Time))

Responses Received:

- A. Objection to the Debtors' Motion for Entry of an Order Extending Their Exclusive Periods for the Filing of a Chapter 11 Plan and the Solicitation of Acceptances Thereof Filed by Standard General L.P. [Filed 3/27/17] (Docket No. 675)

Related Documents:

- A. Certification of Counsel Regarding Debtors' Motion for Entry of an Order Extending Their Exclusive Periods for the Filing of a Chapter 11 Plan and the Solicitation of Acceptances Thereof [Filed 6/23/17] (Docket No. 883)

Status: A revised proposed form of order has been submitted under certification of counsel resolving this matter. No hearing is necessary unless the Court has any questions.

Dated: June 26, 2017
Wilmington, Delaware

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