

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 11
	:	
APP WINDDOWN, LLC, <i>et al.</i> , <sup>1</sup>	:	Case No. 16-12551 (BLS)
	:	
Debtors.	:	(Jointly Administered)
	:	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON JULY 12, 2017, AT 10:30 A.M. (EASTERN TIME)**

**THE BELOW LISTED MATTERS HAVE BEEN RESOLVED OR CONTINUED.  
THE COURT HAS CANCELLED THE HEARING.**

**MATTERS FOR WHICH A COC/CNO HAVE BEEN FILED:**

1. Debtors' First Omnibus Objection (Substantive) to Certain (I) Misclassified Claims, (II) No Liability Claims, and (III) Redundant Claims [Filed 6/12/17] (Docket No. 852)

Response Deadline: July 5, 2017 at 4:00 p.m. (Extended for the Informal Responses of CRG Financial, LLC, Safety Facility Services, Aston Models, Inc., Continental Business Credit, and Marsh USA, Inc. to July 20, 2017)

Responses Received:

- A. Response to First Omnibus Objection (Substantive) to Certain (I) Misclassified Claims, (II) No Liability Claims, and (III) Redundant Claims Filed by Pacific Continental Textiles, Inc. [Filed 6/19/17] (Docket No. 869)
- B. Response to Debtors' First Omnibus Objections (Substantive) to Certain (I) Misclassified Claims, (II) No Liability Claims, and (III) Redundant Claims Filed by South Gate Business & Industrial Park

<sup>1</sup> The Debtors are the following six entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): APP Winddown, LLC (f/k/a American Apparel, LLC) (0601); APP USA Winddown, LLC (f/k/a American Apparel (USA), LLC) (8940); APP Retail Winddown, Inc. (f/k/a American Apparel Retail, Inc.) (7829); APP D&F Winddown, Inc. (f/k/a American Apparel Dyeing & Finishing, Inc.) (0324); APP Knitting Winddown, LLC (f/k/a KCL Knitting, LLC) (9518); and APP Shipping Winddown, Inc. (f/k/a Fresh Air Freight, Inc.) (3870). The address of each of the Debtors is 5800 S. Eastern Avenue, Suite 500, Commerce, California 90040.

Developers [Filed 6/30/17] (Docket No. 906)

- C. Response to Debtors' First Omnibus Objection (Substantive) to Certain (I) Misclassified Claims, (II) No Liability Claims, and (III) Redundant Claims Filed by E&C Fashion, Inc. [Filed 7/5/17] (Docket No. 912)
- D. Informal Response of CRG Financial LLC
- E. Informal Response of Safety Facility Services
- F. Informal Response of Aston Models, Inc.
- G. Informal Response of Continental Business Credit
- H. Informal Response of Marsh USA, Inc.

Related Documents:

- A. Notice of Submission of Proof of Claim in Connection with Debtors' First Omnibus Objection (Substantive) to Certain (I) Misclassified Claims, (II) No Liability Claims, and (III) Redundant Claims [Filed 6/28/17] (Docket No. 896)
- B. Certification of Counsel Regarding Debtors' First Omnibus Objection (Substantive) to Certain (I) Misclassified Claims, (II) No Liability Claims, and (III) Redundant Claims [Filed 7/6/17] (Docket No. 925)
- C. [Signed] Order Granting Debtors' First Omnibus (Substantive) Objection to Certain (I) Misclassified Claims, (II) No Liability Claims and (III) Redundant Claims [Filed 7/7/17] (Docket No. 927)

Status: This matter is being adjourned to the hearing scheduled for July 27, 2017 at 10:30 a.m. for the responses listed above. The Court has entered the order for the remaining claims and this matter is resolved as to those claims.

- 2. Debtors' Second Omnibus Objection (Non-Substantive) To Certain (i) Amended and Superseded Claims, (ii) Duplicate Claims, and (iii) Insufficient Documentation Claims [Filed 6/12/17] (Docket No. 853)

Response Deadline: July 5, 2017 at 4:00 p.m.

Responses Received: None.

Related Documents:

- A. Notice of Submission of Proof of Claim in Connection with Second Omnibus Objection (Non-Substantive) To Certain (i) Amended and Superseded Claims, (ii) Duplicate Claims, and (iii) Insufficient Documentation Claims [Filed 6/28/17] (Docket No. 897)
- B. Certification of No Objection Regarding Debtors' Second Omnibus Objection (Non-Substantive) To Certain (i) Amended and Superseded Claims, (ii) Duplicate Claims, and (iii) Insufficient Documentation Claims [Filed 7/6/17] (Docket No. 924)
- C. [Signed] Order Granting Debtors' Second Omnibus Objection (Non-Substantive) to Certain (I) Amended and Superseded Claims, (II) Duplicate Claims, and (III) Insufficient Documentation Claims [Filed 7/7/17] (Docket No. 926)

Status: The Court has entered the order in this matter. This matter is resolved.

Dated: July 10, 2017  
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

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