

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<p>In re:</p> <p>APP WINDDOWN, LLC, <i>et al.</i>,¹</p> <p style="text-align: center;">Debtors.</p>	<p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p> <p>:</p>	<p>Chapter 11</p> <p>Case No. 16-12551 (BLS)</p> <p>(Jointly Administered)</p>
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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON AUGUST 30, 2017, AT 1:30 P.M. (EASTERN TIME)**²

**THE BELOW LISTED MATTERS HAVE BEEN RESOLVED OR CONTINUED.
THE COURT HAS CANCELLED THE HEARING.**

RESOLVED MATTER:

1. Debtors’ Application for an Order Authorizing the Retention and Employment of ASK LLP as Special Counsel to the Debtors *Nunc Pro Tunc* to April 13, 2017 [Filed 7/13/17] (Docket No. 949)

Response Deadline: July 27, 2017 at 4:00 p.m. Extended for the Debtors

Responses Received: None.

Related Documents:

- A. Certificate of No Objection Regarding Debtors' Application for an Order Authorizing the Retention and Employment of ASK LLP as Special Counsel to the Debtors *Nunc Pro Tunc* to April 13, 2017 [Filed 7/28/17] (Docket No. 997)

¹ The Debtors are the following six entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): APP Winddown, LLC (f/k/a American Apparel, LLC) (0601); APP USA Winddown, LLC (f/k/a American Apparel (USA), LLC) (8940); APP Retail Winddown, Inc. (f/k/a American Apparel Retail, Inc.) (7829); APP D&F Winddown, Inc. (f/k/a American Apparel Dyeing & Finishing, Inc.) (0324); APP Knitting Winddown, LLC (f/k/a KCL Knitting, LLC) (9518); and APP Shipping Winddown, Inc. (f/k/a Fresh Air Freight, Inc.) (3870). The address of each of the Debtors is 5800 S. Eastern Avenue, Suite 500, Commerce, California 90040.

² Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946), no later than 12:00 p.m. one business day prior to the hearing.

- B. [Signed] Order Authorizing the Retention and Employment of ASK LLP as Special Counsel to the Debtors *Nunc Pro Tunc* to April 13, 2017 [Filed 7/31/17] (Docket No. 1000)

Status: An order has been entered and this matter is resolved.

ADJOURNED MATTERS:

2. Notice of Administrative Claim Filed by City of Los Angeles, Office Of Finance [Filed 5/5/17] (Docket No. 775)

Response Deadline: June 21, 2017 at 4:00 p.m. Extended for the Debtors to August 23, 2017

Responses Received: None at this time.

Related Documents: None.

Status: By agreement of the parties this matter is being adjourned to the hearing set for October 4, 2017 at 11:00 a.m. (ET).

3. Debtors' First Omnibus Objection (Substantive) to Certain (I) Misclassified Claims, (II) No Liability Claims, and (III) Redundant Claims [Filed 6/12/17] (Docket No. 852)

Response Deadline: July 5, 2017 at 4:00 p.m. (Extended for Continental Business Credit to August 3, 2017)

Responses Received:

- A. Response to First Omnibus Objection (Substantive) to Certain (I) Misclassified Claims, (II) No Liability Claims, and (III) Redundant Claims Filed by Pacific Continental Textiles, Inc. [Filed 6/19/17] (Docket No. 869)

Status: Resolved pursuant to the *Order Establishing Procedures for Settling Certain Claims* [Docket No. 989] ("Claims Settlement Procedures Order")

- B. Response to Debtors' First Omnibus Objections (Substantive) to Certain (I) Misclassified Claims, (II) No Liability Claims, and (III) Redundant Claims Filed by South Gate Business & Industrial ParkDevelopers [Filed 6/30/17] (Docket No. 906)

Status: Adjourned.

- C. Response to Debtors' First Omnibus Objection (Substantive) to Certain (I) Misclassified Claims, (II) No Liability Claims, and (III) Redundant Claims Filed by E&C Fashion, Inc. [Filed 7/5/17] (Docket No. 912)

Status: Adjourned.

- D. Informal Response of CRG Financial LLC

Status: Adjourned.

- E. Informal Response of Safety Facility Services

Status: Adjourned.

- F. Informal Response of Aston Models, Inc.

Status: Adjourned.

- G. Informal Response of Continental Business Credit

Status: Adjourned.

- H. Informal Response of Marsh USA, Inc.

Status: Adjourned.

Related Documents:

1. Notice of Submission of Proof of Claim in Connection with Debtors' First Omnibus Objection (Substantive) to Certain (I) Misclassified Claims, (II) No Liability Claims, and (III) Redundant Claims [Filed 6/28/17] (Docket No. 896)
2. [Signed] Order Granting Debtors' First Omnibus (Substantive) Objection to Certain (I) Misclassified Claims, (II) No Liability Claims and (III) Redundant Claims [Filed 7/7/17] (Docket No. 927)

Status: The Court has previously entered the order for the unopposed claims and this matter is resolved as to those claims. This matter has been resolved with respect to the response of Pacific Continental Textiles, Inc. This matter is being adjourned with respect to the remaining responses listed above to the hearing set for October 4, 2017 at 11:00 a.m. (ET).

4. Debtors' Seventh Omnibus Objection (Substantive) to Certain (I) Misclassified Claims, and (II) No Liability Claims [Filed 6/27/17] (Docket No. 893)

Response Deadline: July 20, 2017 at 4:00 p.m.

Responses Received:

- A. Response to Debtor's Seventh Omnibus Objection to Claims and Proof of Service Filed by Oakland County Treasurer [Filed 7/5/17] (Docket No. 913)

Status: Adjourned.

- B. Response of I & L Weiss, LLC to Debtor's Seventh Omnibus Objections (Substantive) [Filed 7/19/17] (Docket No. 959)

Status: Resolved pursuant to the Claims Settlement Procedures Order.

- C. Response of American Commercial Equities, LLC to Debtors' Seventh Omnibus Objection (Substantive) to Certain (I) Misclassified Claims, and (II) No Liability Claims [Filed 7/20/17] (Docket No. 963)

Status: Adjourned.

- D. Response to Debtors' Seventh Omnibus Objection (Substantive) to Certain (I) Misclassified Claims, and (II) Liability Claims Filed by Ohio Department of Taxation [Filed 7/20/17] (Docket No. 965)

Status: Adjourned.

Related Documents:

- A. Notice of Submission of Proof of Claim in Connection with Debtors' Seventh Omnibus Objection (Substantive) to Certain (I) Misclassified Claims, and (II) No Liability Claims [Filed 7/13/17] (Docket No. 944)
- B. [Signed] Order Granting Debtors' Seventh Omnibus (Substantive) Objection To Certain (I) Misclassified Claims, And (II) No Liability Claims [Filed 7/25/17] (Docket No. 984)

Status: The Court has previously entered the order for the unopposed claims and this matter is resolved as to those claims. This matter has been resolved with respect to the response of I & L Weiss, LLC. This matter is being adjourned with respect to the

remaining responses listed above to the hearing set for October 4, 2017 at 11:00 a.m. (ET).

5. Debtors' Second Motion for Entry of an Order Extending Their Exclusive Periods for the Filing of a Chapter 11 Plan and the Solicitation of Acceptances Thereof [Filed 7/12/17] (Docket No. 939)

Response Deadline: July 26, 2017 at 4:00 p.m. Extended for Standard General L.P. to September 28, 2017 at 4:00 p.m. (ET).

Responses Received: None at this time.

Related Documents: None.

Status: By agreement of the parties this matter is being adjourned to the hearing set for October 4, 2017 at 11:00 a.m. (ET).

6. Motion of the Debtors for Entry of Order Approving the Assumption and Assignment of Executory Contracts [Filed 7/28/17] (Docket No. 996)

Response Deadline: August 11, 2017 at 4:00 p.m.

Responses Received: None at this time.

Related Documents: None.

Status: By agreement of the parties this matter is being adjourned to the hearing set for October 4, 2017 at 11:00 a.m. (ET).

MATTER UNDER CERTIFICATION OF COUNSEL:

7. Debtors' Ninth Omnibus (Substantive) to Certain (I) Misclassified Claims, (II) No Liability Claims, and (III) Amended and Superseded Claims [Filed 7/31/17] (Docket No. 1002)

Response Deadline: August 23, 2017 at 4:00 p.m.

Responses Received:

- A. Response of the State of Connecticut, Department of Revenue Service to the Debtors' Ninth Omnibus (Substantive) to Certain (I) Misclassified Claims, (II) No Liability Claims, and (III) Amended and Superseded Claims [Filed 8/23/17] (Docket No. 1034)

Related Documents:

- A. Notice of Submission of Proof of Claim in Connection with Debtors' Ninth Omnibus (Substantive) to Certain (I) Misclassified Claims, (II) No Liability Claims, and (III) Amended and Superseded Claims [Filed 8/16/17] (Docket No. 1024)
- B. Certification of Counsel Regarding Notice of Submission of Proof of Claim in Connection with Debtors' Ninth Omnibus (Substantive) to Certain (I) Misclassified Claims, (II) No Liability Claims, and (III) Amended and Superseded Claims [Filed 8/28/17] (Docket No. 1038)

Status: This matter is being adjourned with respect to the response of the State of Connecticut to the hearing set for October 4, 2017 at 11:00 a.m. (ET). A revised proposed order for the remaining claims has been submitted under certification of counsel. No hearing necessary unless request by the Court.

Dated: August 28, 2017
Wilmington, Delaware

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