

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 11
	:	
APP WINDDOWN, LLC, <i>et al.</i> , ¹	:	Case No. 16-12551 (BLS)
	:	
Debtors.	:	(Jointly Administered)
	:	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON OCTOBER 4, 2017, AT 11:00 A.M. (EASTERN TIME)**²

Hearing Location: 824 N. Market St., 6th Floor, Courtroom #1,
Wilmington, DE 19801

Before the Honorable Brendan L. Shannon

ADJOURNED/RESOLVED MATTERS:

1. Notice of Administrative Claim Filed by City of Los Angeles, Office Of Finance [Filed 5/5/17] (Docket No. 775)

Response Deadline: June 21, 2017 at 4:00 p.m. Extended for the Debtors to August 23, 2017

Responses Received: None at this time.

Related Documents: None.

Status: By agreement of the parties this matter is being adjourned to the next scheduled omnibus hearing date.

2. Debtors' First Omnibus Objection (Substantive) to Certain (I) Misclassified Claims, (II) No Liability Claims, and (III) Redundant Claims [Filed 6/12/17] (Docket No. 852)

Response Deadline: July 5, 2017 at 4:00 p.m. (Extended for Continental Business Credit to August 3, 2017)

¹ The Debtors are the following six entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): APP Winddown, LLC (f/k/a American Apparel, LLC) (0601); APP USA Winddown, LLC (f/k/a American Apparel (USA), LLC) (8940); APP Retail Winddown, Inc. (f/k/a American Apparel Retail, Inc.) (7829); APP D&F Winddown, Inc. (f/k/a American Apparel Dyeing & Finishing, Inc.) (0324); APP Knitting Winddown, LLC (f/k/a KCL Knitting, LLC) (9518); and APP Shipping Winddown, Inc. (f/k/a Fresh Air Freight, Inc.) (3870). The address of each of the Debtors is 107 Millcreek Corners, Suite B, P O Box 5129, Brandon, MS 39047.

² Any party who wishes to attend telephonically is required to make arrangements through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946), no later than 12:00 p.m. one business day prior to the hearing.

Responses Received:

- A. Response to Debtors' First Omnibus Objections (Substantive) to Certain (I) Misclassified Claims, (II) No Liability Claims, and (III) Redundant Claims Filed by South Gate Business & Industrial Park Developers [Filed 6/30/17] (Docket No. 906)

Status: Resolved pursuant to the *Order Establishing Procedures for Settling Certain Claims* [Docket No. 989] (“Claims Settlement Procedures Order”)

- B. Response to Debtors' First Omnibus Objection (Substantive) to Certain (I) Misclassified Claims, (II) No Liability Claims, and (III) Redundant Claims Filed by E&C Fashion, Inc. [Filed 7/5/17] (Docket No. 912)

Status: Adjourned.

- C. Informal Response of CRG Financial LLC

Status: Adjourned.

- D. Informal Response of Safety Facility Services

Status: Resolved pursuant to the Claims Settlement Procedures Order.

- E. Informal Response of Aston Models, Inc.

Status: Resolved pursuant to the Claims Settlement Procedures Order.

- F. Informal Response of Continental Business Credit

Status: Resolved pursuant to the Claims Settlement Procedures Order.

Related Documents:

- A. Notice of Submission of Proof of Claim in Connection with Debtors' First Omnibus Objection (Substantive) to Certain (I) Misclassified Claims, (II) No Liability Claims, and (III) Redundant Claims [Filed 6/28/17] (Docket No. 896)

- B. [Signed] Order Granting Debtors' First Omnibus (Substantive) Objection to Certain (I) Misclassified Claims, (II) No Liability

Claims and (III) Redundant Claims [Filed 7/7/17] (Docket No. 927)

- C. [Signed] Second Order Granting Debtors' First Omnibus (Substantive) Objection to Certain (I) Misclassified Claims, (II) No Liability Claims and (III) Redundant Claims [Filed 9/13/17] (Docket No. 1062)

Status: The Court has previously entered orders for the unopposed or resolved claims and this matter is resolved as to those claims. This matter has been resolved with respect to the responses of South Gate Business & Industrial Park Developers, Aston Models, Safety Facility Services and Continental Business Credit. This matter is being adjourned with respect to the remaining responses listed above to the next scheduled omnibus hearing date.

- 3. Debtors' Seventh Omnibus Objection (Substantive) to Certain (I) Misclassified Claims, and (II) No Liability Claims [Filed 6/27/17] (Docket No. 893)

Response Deadline: July 20, 2017 at 4:00 p.m.

Responses Received:

- A. Response to Debtor's Seventh Omnibus Objection to Claims and Proof of Service Filed by Oakland County Treasurer [Filed 7/5/17] (Docket No. 913)

Status: Resolved pursuant to the Claims Settlement Procedures Order.

- B. Response of American Commercial Equities, LLC to Debtors' Seventh Omnibus Objection (Substantive) to Certain (I) Misclassified Claims, and (II) No Liability Claims [Filed 7/20/17] (Docket No. 963)

Status: Adjourned.

- C. Response to Debtors' Seventh Omnibus Objection (Substantive) to Certain (I) Misclassified Claims, and (II) Liability Claims Filed by Ohio Department of Taxation [Filed 7/20/17] (Docket No. 965)

Status: Adjourned.

Related Documents:

- A. Notice of Submission of Proof of Claim in Connection with Debtors' Seventh Omnibus Objection (Substantive) to Certain (I)

Misclassified Claims, and (II) No Liability Claims [Filed 7/13/17] (Docket No. 944)

- B. [Signed] Order Granting Debtors' Seventh Omnibus (Substantive) Objection To Certain (I) Misclassified Claims, And (II) No Liability Claims [Filed 7/25/17] (Docket No. 984)

Status: The Court has previously entered the order for the unopposed claims and this matter is resolved as to those claims. This matter has been resolved with respect to the responses of Oakland County Treasurer. This matter is being adjourned with respect to the remaining responses listed above to the next scheduled omnibus hearing date.

- 4. Debtors' Ninth Omnibus (Substantive) to Certain (I) Misclassified Claims, (II) No Liability Claims, and (III) Amended and Superseded Claims [Filed 7/31/17] (Docket No. 1002)

Response Deadline: August 23, 2017 at 4:00 p.m.

Responses Received:

- A. Response of the State of Connecticut, Department of Revenue Service to the Debtors' Ninth Omnibus (Substantive) to Certain (I) Misclassified Claims, (II) No Liability Claims, and (III) Amended and Superseded Claims [Filed 8/23/17] (Docket No. 1034)

Related Documents:

- A. Notice of Submission of Proof of Claim in Connection with Debtors' Ninth Omnibus (Substantive) to Certain (I) Misclassified Claims, (II) No Liability Claims, and (III) Amended and Superseded Claims [Filed 8/16/17] (Docket No. 1024)
- B. [Signed] Order Granting Debtors' Ninth Omnibus (Substantive) to Certain (I) Misclassified Claims, (II) No Liability Claims, and (III) Amended and Superseded Claims [Filed 8/28/17] (Docket No. 1042)

Status: This matter is adjourned with respect to the response of the State of Connecticut to the next scheduled omnibus hearing date.

5. Debtor's Motion for Entry of an Order Authorizing Abandonment and Destruction of Storage Devices [Docket No. 1063] (Filed 9/13/17)

Response Deadline: September 27, 2017 at 4:00 p.m. Extended for Standard General to October 16, 2017.

Responses Received: None at this time.

Related Documents: None at this time.

Status: This matter has been continued to the next omnibus hearing.

UNCONTESTED MATTERS UNDER CNO/COC:

6. Debtors' Second Motion for Entry of an Order Extending Their Exclusive Periods for the Filing of a Chapter 11 Plan and the Solicitation of Acceptances Thereof [Filed 7/12/17] (Docket No. 939)

Response Deadline: July 26, 2017 at 4:00 p.m. Extended for Standard General L.P. to September 28, 2017 at 4:00 p.m. (ET).

Responses Received: None at this time.

Related Documents:

- A. Certificate of No Objection Regarding Debtors' Second Motion for Entry of an Order Extending Their Exclusive Periods for the Filing of a Chapter 11 Plan and the Solicitation of Acceptances Thereof [Filed 10/2/17] (Docket No. 1090)

Status: The Debtors have filed a certificate of no objection, and respectfully request entry of the proposed order attached to the motion.

7. Motion of the Debtors for Entry of Order Approving the Assumption and Assignment of Executory Contracts [Filed 7/28/17] (Docket No. 996)

Response Deadline: August 11, 2017 at 4:00 p.m. Extended for Oracle America, Inc. and Gildan Activewear SRL to September 29, 2017.

Responses Received: Informal comments from Oracle America, Inc. and Gildan Activewear SRL

Related Documents:

- A. Certification of Counsel Regarding Motion of the Debtors for Entry of Order Approving the Assumption and Assignment of Executory Contracts [Filed 10/2/17] (Docket No. 1091)

Status: The Debtors have filed a revised proposed order under certification of counsel, and respectfully request entry of the revised proposed order.

UNCONTESTED MATTER GOING FORWARD:

8. Motion for Relief from Stay Filed by Ramon Nicolas Sandoval [filed 8/29/17] (Docket No. 1044)

Response Deadline: September 27, 2017 at 4:00 p.m. Extended for the Debtors to October 3, 2017 at 5:00 p.m. (ET).

Responses Received: Informal response from the Debtors

Related Documents: None at this time.

Status: This matter will go forward.

Dated: October 2, 2017
Wilmington, Delaware

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