

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Chapter 11

APP WINDDOWN, LLC, *et al.*,¹

Case No. 16-12551 (BLS)

Debtors.

(Jointly Administered)

APP USA WINDDOWN, LLC,

Adv. Proc. No. 18-50427 (BLS)

Plaintiff,

vs.

SUN TRADE GROUP, INC. (D/B/A SUN
APPAREL),

Defendant.

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JULY 24, 2018, AT 1:30 P.M. (EASTERN TIME)**

***AS NO MATTERS ARE GOING FORWARD,
THE COURT HAS CANCELED THIS HEARING.***

RESOLVED/ADJOURNED MATTERS:

1. *APP USA Winddown, LLC v Sun Trade Group, Inc. (d/b/a Sun Apparel)*, Adv. 18-50427
[Filed 5/9/18]

Response Deadline: June 9, 2018

Responses Received: None.

Related Documents:

- A. Complaint for Turnover of Property of the Estate [Filed 5/9/18] (Adv. Docket

¹ The Debtors are the following six entities (the last four digits of their respective taxpayer identification numbers follow in parentheses): APP Winddown, LLC (f/k/a American Apparel, LLC) (0601); APP USA Winddown, LLC (f/k/a American Apparel (USA), LLC) (8940); APP Retail Winddown, Inc. (f/k/a American Apparel Retail, Inc.) (7829); APP D&F Winddown, Inc. (f/k/a American Apparel Dyeing & Finishing, Inc.) (0324); APP Knitting Winddown, LLC (f/k/a KCL Knitting, LLC) (9518); and APP Shipping Winddown, Inc. (f/k/a Fresh Air Freight, Inc.) (3870). The address of each of the Debtors is 107 Millcreek Corners, Suite B, P O Box 5129, Brandon, MS 39047.

No. 1)

- B. Summons and Notice of Pretrial Conference [Filed 5/9/18] (Adv. Docket No. 2)

Status: The pretrial conference on this matter is being adjourned to a date to be determined.

2. Debtors' Motion for an Order (I) Approving Disclosure Statement, (II) Approving the Form and Manner of Service of Disclosure Statement Notice, (III) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan of Liquidation and (IV) Scheduling Hearing on Confirmation of Plan of Liquidation [Filed 6/26/18] (Docket No. 1762)

Response Deadline: July 10, 2018 at 4:00 p.m. Extended to July 11, 2018 for Chubb Companies, Arch Insurance Company and the Litigation Trustee

Responses Received:

- A. Objection of U.S. Trustee to the Debtors Motion for an Order (I) Approving Disclosure Statement, (II) Approving the Form and Manner of Service of the Disclosure Statement Notice, (III) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan of Liquidation and (IV) Scheduling a Hearing on Confirmation of Plan of Liquidation [Filed 7/10/18] (Docket No. 1778)
- B. Objection of the Chubb Companies to the Disclosure Statement for Joint Plan of Liquidation Proposed by the Debtors and Debtors In Possession [Filed 7/11/18] (Docket No. 1780)
- C. Litigation Trustee's Objection to the Disclosure Statement for the Joint Plan of Liquidation Proposed by the Debtors and Debtors in Possession [Filed 7/11/18] (Docket No. 1782)
- D. Objection of Arch Insurance Company to Debtors' Motion for an Order (I) Approving Disclosure Statement, (II) Approving the Form and Manner of Service of Disclosure Statement Notice, (III) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject Plan of Liquidation and (IV) Scheduling Hearing on Confirmation of Plan of Liquidation [Filed 7/11/18] (Docket No. 1791)

Related Documents:

- A. Joint Plan of Liquidation Proposed by the Debtors and Debtors in Possession [Filed 6/12/18] (Docket No. 1746)
- B. Disclosure Statement for Joint Plan of Liquidation Proposed by the Debtors and Debtors in Possession [Filed 6/12/18] (Docket No. 1747)
- C. Notice of Adjournment of Hearing on Approval of Debtors' Disclosure Statement [Filed 7/13/18] (Docket No. 1796)
- D. Notice of Adjournment of Hearing on Approval of Debtors' Disclosure Statement [Filed 7/20/18] (Docket No. 1812)

Status: This matter is being adjourned to a date and time to be determined.

Dated: July 20, 2018
Wilmington, Delaware

PACHULSKI STANG ZIEHL & JONES LLP

/s/ James E. O'Neill

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