

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
MIDLAND DIVISION**

IN RE:	§
	§ CASE NO. 15-70104
AMERICAN STANDARD ENERGY, CORP., et al.,	§ CASE NO. 15-70105
	§
Jointly Administered Debtors.	§ Chapter 11
	§
	§ (JOINTLY ADMINISTERED UNDER
	§ CASE NUMBER 15-70104)
	§

**NOTICE OF HEARING ON DEBTORS' DISCLOSURE
STATEMENT FOR JOINT PLAN OF REORGANIZATION**

PLEASE TAKE NOTICE that on March 17, 2016, the Debtors filed *Debtors' Disclosure Statement for Joint Plan of Reorganization* [Docket No. 229] (the "Disclosure Statement"). Copies of the Disclosure Statement, and the exhibits thereto, including the proposed *Debtors' Joint Plan of Reorganization*, can be obtained by sending a request to Debtors' Counsel, Bernard R. Given II, Loeb & Loeb LLP, 10100 Santa Monica Blvd., Suite 2200, Los Angeles, CA 90067, from the Court's website at <https://ecf.txwb.uscourts.gov>, or, free of charge at, <https://cases.primeclerk.com/americanstandard/Home-Index>.

PLEASE TAKE NOTICE further that a hearing relating to the approval of the Disclosure Statement has been scheduled for **April 26, 2016 at 1:45 p.m. (Central Time)** before the Honorable Ronald B. King, Chief United States Bankruptcy Judge, at the Hipolito F. Garcia Federal Building and United States Courthouse, 615 East Houston Street, Room 383, San Antonio, Texas 78205.

PLEASE TAKE NOTICE further that video conferencing will be available for parties desiring to appear at the Midland Office, located at 100 East Wall Street, Room P-126, Midland, Texas 79701.

PLEASE TAKE NOTICE further that parties desiring to appear telephonically at the above scheduled hearing should make arrangements through CourtCall.

PLEASE TAKE NOTICE further that objections, if any, to the approval of the Disclosure Statement must be filed by **April 21, 2016** and must: (a) be in writing; (b) state the name and address of the objecting party; (c) state the amount and nature of the claim or interest of such party; (d) state with particularity the basis and nature of any objection to the Disclosure Statement; (e) be filed electronically with the Court; and (f) be served on the following parties: (i) the Court; (ii) counsel to the Debtors; (iii) the Office of the United States Trustee; (iv) counsel for PWCM Master Fund Ltd. And Pentwater Equity Opportunities Master Fund Ltd. (v) the Securities and Exchange Commission; (vi) the Internal Revenue Service; and (vii) any other party in interest who files a Notice of Appearance and a request for service of documents.

PLEASE TAKE NOTICE further that any exhibit which the parties may want the court to consider must be mailed seven days prior to the hearing to the Courtroom Deputy at the following address: U.S. Bankruptcy Court, Attn: Jana Brisiel, 615 E. Houston St., San Antonio, Texas 78205.

PLEASE TAKE NOTICE FURTHER THAT THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN MAY NOT BE SOLICITED UNLESS AND UNTIL THE DISCLOSURE STATEMENT IS APPROVED BY AN ORDER OF THE COURT.

Dated: March 22, 2016

LOEB & LOEB LLP

By: /s/ Bernard R. Given

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