

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
MIDLAND DIVISION**

IN RE:	§
	§ CASE NO. 15-70104
AMERICAN STANDARD ENERGY, CORP., et al.,	§ CASE NO. 15-70105
	§
Jointly Administered Debtors.	§ Chapter 11
	§
	§ (JOINTLY ADMINISTERED UNDER
	§ CASE NUMBER 15-70104)
	§

**DEBTORS’ SUPPLEMENT TO AND STIPULATION ON FINDINGS OF FACT,
CONCLUSIONS OF LAW, AND ORDER CONFIRMING THE DEBTORS’ SECOND
AMENDED JOINT PLAN OF REORGANIZATION**

Come now American Standard Energy, Corp., a Nevada Corp. (“ASEN”) and American Standard Energy Corp., a Delaware Corp. (“ASEC” and together with ASEN, the “Debtors”) and hereby file this Supplement (“Supplement”) to and Stipulation on the Findings of Fact, Conclusions of Law, and Order Confirming the Debtors’ Second Amended Joint Plan of Reorganization (the “Confirmation Order”), entered on July 26, 2016 [Docket No. 383].

The Recoupment language in ¶ 41 of the Confirmation Order should be replaced with the following language to avoid any ambiguity about the operators recoupment rights under the Debtors’ Second Amended Joint Plan and Debtors stipulate and agree to such replacement:

Recoupment. Except as provided in the Plan and/or this Confirmation Order, any holder of a Claim or Interest shall not be entitled to recoup any Claim or Interest against any Claim, right, or Cause of Action of the Debtors or Reorganized Debtors, as applicable, unless such holder actually has performed such recoupment and provided notice thereof in writing to the Debtors on or before the Confirmation Date, notwithstanding any indication in any Proof of Claim or Interest or otherwise that such holder asserts, has, or intends to preserve any right of recoupment. This paragraph shall not apply to the holders of Claims in Classes 3-14 of the Plan, whose recoupment and setoff rights are expressly preserved by the terms of the Plan.

Debtors respectfully request and stipulate that this Supplement be incorporated as part of
the Entered Confirmation Order.

Dated: July 28, 2016

LOEB & LOEB LLP

By: /s/ Bernard R. Given

Bernard R. Given II
State Bar No. 07990180
10100 Santa Monica Blvd., Suite 2200
Los Angeles, CA 90067
Telephone: 310.282.2000
Facsimile: 310.282.2200
Email: bgiven@loeb.com
Attorneys for the Debtors

CERTIFICATE OF SERVICE

I hereby certify that on July 28, 2016, a true and correct copy of the **DEBTORS' SUPPLEMENT TO AND STIPULATION ON FINDINGS OF FACT, CONCLUSIONS OF LAW, AND ORDER CONFIRMING THE DEBTORS' SECOND AMENDED JOINT PLAN OF REORGANIZATION** was caused to be served electronically on the parties registered to receive notice through the Court's ECF noticing system. I hereby further certify that within twenty four hours of the filing of this Notice, a true and correct copy of the above and foregoing Notice was caused to be served via first class U.S. mail, postage prepaid, on the parties on the Master Service List by the Debtors' claims and noticing agent, Prime Clerk.

By: /s/ Bernard R. Given II
Bernard R. Given II