

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Matthew S. Barr
Jill Frizzley
Kevin Bostel

*Proposed Counsel for Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X		
In re	:	Chapter 11
	:	
ANGELICA CORPORATION, et al.,	:	Case No. 17-10870 (JLG)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
-----X		

**NOTICE OF AMENDED AGENDA OF MATTERS SCHEDULED
FOR THE OMNIBUS HEARING ON APRIL 28, 2017 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, before the Honorable James L. Garrity, Jr., United States Bankruptcy Judge, **Room 601**, One Bowling Green, New York, New York 10004-1408

I. UNCONTESTED MATTERS:

1. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 507(a) for Authority to (I) Maintain and Administer Group Purchasing Organization Agreements, Programs, and Practices, and (II) Pay and Honor Related Prepetition Obligations [ECF No. 13]

Response Deadline: April 21, 2017 at 4:00 p.m. (Eastern Time)

Responses Filed: None.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Angelica Corporation (5260); Clothesline Holdings, Inc. (1081); Angelica Textile Services, Inc.-NY (6508); Royal Institutional Services, Inc. (8906); and Angelica Textile Services, Inc.-CA (5010). The location of the Debtors' corporate headquarters is 1105 Lakewood Parkway, Suite 210, Alpharetta, Georgia 30009.

Related Document:

- A. Certificate of No Objection [**ECF No. 123**]

Status: This matter is moving forward on an uncontested basis.

2. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363 and 507(a) for Interim and Final Authority to (I) Pay Certain Prepetition Wages and Reimbursable Employee Expenses, (II) Pay and Honor Employee Medical and Other Benefits, and (III) Continue Employee Benefits Programs, and for Related Relief [**ECF No. 4**]

Response Deadline: April 21, 2017 at 4:00 p.m. (Eastern Time)

Responses Filed: Informal comments from the Official Committee of Unsecured Creditors (the "**Committee**")

Related Documents:

- A. Interim Order Pursuant to 11 U.S.C. §§ 105(a), 363 and 507(a) Authorizing Debtors to (I) Pay Certain Prepetition Wages and Reimbursable Employee Expenses, (II) Pay and Honor Employee Medical and Other Benefits, and (III) Continue Employee Benefits Programs, and for Related Relief [**ECF No. 41**]
- B. Declaration of John Makuch Pursuant to Rule 1007-2 of Local Bankruptcy Rules for Southern District of New York [**ECF No. 3**]
- C. Notice of Revised Proposed Orders with Respect to Certain Matters Scheduled for Hearing on April 28, 2017 [**ECF No. 132**]

Status: This matter is moving forward on an uncontested basis.

3. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a) and 363 for Interim and Final Authority to (I) Continue Using Existing Cash Management System, Bank Accounts, and Business Forms, (II) Implement Ordinary Course Changes to Cash Management System, and Related Relief [**ECF No. 5**]

Response Deadline: April 21, 2017 at 4:00 p.m. (Eastern Time)

Responses Filed: Informal comments from the Committee

Related Documents:

- A. Interim Order Pursuant to 11 U.S.C. §§ 105(A) and 363 Authorizing Debtors to (I) Continue Using Existing Cash Management System, Bank Accounts, and Business Forms, (II)

Implement Ordinary Course Changes to Cash Management System, and Related Relief [ECF No. 32]

- B. Declaration of John Makuch Pursuant to Rule 1007-2 of Local Bankruptcy Rules for Southern District of New York [ECF No. 3]
- C. Notice of Revised Proposed Orders with Respect to Certain Matters Scheduled for Hearing on April 28, 2017 [ECF No. 132]

Status: This matter is moving forward on an uncontested basis.

- 4. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363(b), 507(a), and 541 for Interim and Final Authority to Pay Certain Prepetition Taxes and Fees [ECF No. 6]

Response Deadline: April 21, 2017 at 4:00 p.m. (Eastern Time)

Responses Filed: None.

Related Documents:

- A. Interim Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), 507(a), and 541 Authorizing Debtors to Pay Certain Prepetition Taxes and Fees [ECF No. 42]
- B. Declaration of John Makuch Pursuant to Rule 1007-2 of Local Bankruptcy Rules for Southern District of New York [ECF No. 3]

Status: This matter is moving forward on an uncontested basis.

- 5. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 503(b)(9) for Interim and Final Authority to Pay Certain Prepetition Obligations to Critical Vendors, Approval of Related Procedures, and Related Relief [ECF No. 9]

Response Deadline: April 21, 2017 at 4:00 p.m. (Eastern Time)

Responses Filed: Informal comments from the Committee

Related Documents:

- A. Interim Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 503(B)(9) Authorizing the Debtors to Pay Certain Prepetition Obligations to Critical Vendors, Approving Related Procedures, and Granting Related Relief [ECF No. 43]
- B. Declaration of John Makuch Pursuant to Rule 1007-2 of Local Bankruptcy Rules for Southern District of New York [ECF No. 3]

- C. Notice of Revised Proposed Orders with Respect to Certain Matters Scheduled for Hearing on April 28, 2017 [ECF No. 132]

Status: This matter is moving forward on an uncontested basis.

6. Motion of Debtors Pursuant to 11 U.S.C. §§ 105 and 363 for Interim and Final Authority to Pay Prepetition Claims of Shippers and for Related Relief [ECF No. 10]

Response Deadline: April 21, 2017 at 4:00 p.m. (Eastern Time)

Responses Filed: Informal comments from the Committee

Related Documents:

- A. Interim Order Pursuant to 11 U.S.C. §§ 105 and 363 Authorizing Payment of Prepetition Claims of Shippers and Related Relief [ECF No. 44]
- B. Declaration of John Makuch Pursuant to Rule 1007-2 of Local Bankruptcy Rules for Southern District of New York [ECF No. 3]
- C. Notice of Revised Proposed Orders with Respect to Certain Matters Scheduled for Hearing on April 28, 2017 [ECF No. 132]

Status: This matter is moving forward on an uncontested basis.

7. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 503(b) for Interim and Final Authority to (I) Maintain their Insurance Policies and (II) Honor All Insurance Obligations [ECF No. 11]

Response Deadline: April 21, 2017 at 4:00 p.m. (Eastern Time)

Responses Filed: Informal comments from the Committee

Related Documents:

- A. Interim Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 503(b) Authorizing Debtors to (I) Maintain their Insurance Policies and (II) Honor All Insurance Obligations [ECF No. 45]
- B. Declaration of John Makuch Pursuant to Rule 1007-2 of Local Bankruptcy Rules for Southern District of New York [ECF No. 3]
- C. Notice of Revised Proposed Orders with Respect to Certain Matters Scheduled for Hearing on April 28, 2017 [ECF No. 132]

Status: This matter is moving forward on an uncontested basis.

8. Motion of Debtors Pursuant to 11 U.S.C. § 365, Fed. R. Bankr. P. 6006, and Local Rule 6006-1 for Authority to Assume Textile Supply Agreement with Medline Industries, Inc. [ECF No. 23]

Response Deadline: April 21, 2017 at 4:00 p.m. (Eastern Time)

Responses Filed: Informal comments from the Committee

- A. Limited Objection of The Official Committee of Unsecured Creditors to the Motion of Debtors Pursuant to 11 U.S.C. Section 365, Fed. R. Bankr. P. 6006, and Local Rule 6006-1 for Authority to Assume the Textile Supply Agreement with Medline Industries, Inc. [ECF No. 112]
- B. Notice of Withdrawal of Limited Objection to the Motion of Debtors Pursuant to 11 U.S.C. Section 365, Fed. R. Bankr. P. 6006, and Local Rule 6006-1 for Authority to Assume the Textile Supply Agreement with Medline Industries, Inc. [ECF No. 120]
- C. Notice of Revised Proposed Orders with Respect to Certain Matters Scheduled For Hearing on April 28, 2017 [ECF No. 132]

Related Documents: None

Status: This matter is moving forward on an uncontested basis.

9. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 327, and 330 for Authority to Employ Professionals Used in Ordinary Course of Business [ECF No. 63]

Response Deadline: April 21, 2017 at 4:00 p.m. (Eastern Time)

Responses Filed: Informal comments from the Committee

Related Documents:

- A. Notice of Revised Proposed Orders with Respect to Certain Matters Scheduled for Hearing on April 28, 2017 [ECF No. 132]

Status: This matter is moving forward on an uncontested basis.

10. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 330, 331, Fed. R. Bankr. P. 2016, and Local Rule 2016-1, Requesting Entry of Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [ECF No. 65]

Response Deadline: April 21, 2017 at 4:00 p.m. (Eastern Time)

Responses Filed: None.

Related Documents:

- A. Notice of Revised Proposed Orders with Respect to Certain Matters Scheduled for Hearing on April 28, 2017 [ECF No. 132]

Status: This matter is moving forward on an uncontested basis.

- 11. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a) and 366 Requesting Entry of an Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (II) Establishing Procedures for Determining Adequate Assurance of Payment for Future Utility Services, and (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Service [ECF No. 8]

Response Deadline: April 21, 2017 at 4:00 p.m. (Eastern Time)

Responses Filed:

- A. Objection of Certain Utility Companies to the Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a) and 366 Requesting Entry of an Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (II) Establishing Procedures for Determining Adequate Assurance of Payment for Future Utility Services, and (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Service [ECF No. 98]
- B. Debtors' Reply in Support of Motion for Entry of Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (II) Establishing Procedures Providing Adequate Assurance and Resolving Objections by Utility Providers, and (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Service [ECF No. 114]

Related Document:

- C. Notice of Withdrawal of Objection of Certain Utility Companies to the Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a) and 366 Requesting Entry of an Order (I) Approving Debtors' Proposed Form of Adequate Assurance of Payment to Utility Providers, (II) Establishing Procedures for Determining Adequate Assurance of Payment for Future Utility Services, and (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Service [ECF No. 128]
- D. Notice of Revised Proposed Orders with Respect to Certain Matters Scheduled for Hearing on April 28, 2017 [ECF No. 132]

Status: This matter is moving forward on an uncontested basis.

12. Application of Debtors Pursuant to 11 U.S.C. § 327(a), Fed. R. Bankr. P. 2014 and 2016 and Local Rules 2014-1 and 2016-1 for Authority to Retain and Employ Weil, Gotshal & Manges LLP as Attorneys for Debtors *Nunc Pro Tunc* to Commencement Date [ECF No. 24]

Response Deadline: April 21, 2017 at 4:00 p.m. (Eastern Time)

Responses Filed: None.

Related Documents:

- A. Notice of Revised Proposed Orders with Respect to Certain Matters Scheduled for Hearing on April 28, 2017 [ECF No. 132]

Status: This matter is moving forward on an uncontested basis.

13. Debtors' Application for an Order Authorizing Employment and Retention of Prime Clerk LLC as Administrative Advisor *Nunc Pro Tunc* to the Commencement Date [ECF No. 64]

Response Deadline: April 21, 2017 at 4:00 p.m. (Eastern Time)

Responses Filed: None.

Related Documents: None.

Status: This matter is moving forward on an uncontested basis.

14. Application of Debtors Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to (I) Retain Alvarez & Marsal North America, LLC to Provide a Chief Financial Officer and Certain Additional Personnel and (II) Designate John Makuch as Chief Financial Officer for the Debtors *Nunc Pro Tunc* to the Commencement Date [ECF No. 67]

Response Deadline: April 21, 2017 at 4:00 p.m. (Eastern Time)

Responses Filed: Informal comments from the Committee

Related Documents:

- A. Notice of Revised Proposed Orders with Respect to Certain Matters Scheduled for Hearing on April 28, 2017 [ECF No. 132]

Status: This matter is moving forward on an uncontested basis.

15. Application of Debtors Pursuant to 11 U.S.C. §§ 327 and 328 and Fed. R. Bankr. P. 2014 and 2016 Requesting Entry of an Order Authorizing Debtors to Retain Houlihan Lokey Capital, Inc. as Investment Banker Nunc Pro Tunc to Commencement Date **[ECF No. 68]**

Response Deadline: April 21, 2017 at 4:00 p.m. (Eastern Time)

Responses Filed: Informal comments from the Committee

Related Document:

- A. Notice of Revised Proposed Orders with Respect to Certain Matters Scheduled for Hearing on April 28, 2017 **[ECF No. 132]**

Status: This matter is moving forward on an uncontested basis.

16. Motion of Debtors Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 364 and Fed. R. Bankr. P. 4001, and Local Rules 4001-1 and 4001-2 for Authority to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, (C) Grant Certain Protections to Prepetition Secured Parties, and (D) Related Relief **[ECF No. 21]**

Response Deadline: April 21, 2017 at 4:00 p.m. (Eastern Time)

Responses Filed: Informal comments from the United States Attorney's Office for the S.D.N.Y.

- A. Med One Capital Funding, LLC's Limited Objection to Motion of Debtors Pursuant to 11 U.S.C. §§ 105, 361, 362, 363, and 364 and Fed. R. Bankr. P. 4001, and Local Rules 4001-1 and 4001-2 for Authority to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, (C) Grant Certain Protections to Prepetition Secured Parties, and (D) Related Relief **[ECF No. 105]**
- B. Objection of the Official Committee of Unsecured Creditors to the Motion of Debtors Pursuant to 11 U.S.C. Section 105, 361, 362, 363, and 364 and Fed. R. Bankr. P. 4001, and Local Rules 4001-1 and 4001-2 for Authority to (A) Obtain Postpetition Financing, (B) Use Cash Collateral, (C) Grant Certain Protections to Prepetition Secured Parties, and (D) Related Relief **[ECF No. 113]**

Related Documents:

- C. Interim Order (I) Authorizing the Debtors to Obtain Post-Petition Secured Financing Pursuant to 11 U.S.C. § 364, (II) Authorizing the Debtors' Limited Use of Cash Collateral Pursuant to 11 U.S.C. § 363, (III) Granting Adequate Protection to Prepetition Secured Lenders Pursuant to 11 U.S.C. §§ 361, 362, 363 and 364, and (IV)

Scheduling Final Hearing Pursuant to Bankruptcy Rule 4001 [ECF No. 30]

- D. Declaration of Bradley Jordan in Support of Debtors' Motion for Approval of and Authority to Enter Into Postpetition Financing and Use Cash Collateral [ECF No. 22]
- E. Notice of Revised Proposed Orders with Respect to Certain Matters Scheduled for Hearing on April 28, 2017 [ECF No. 132]

Status: This matter is moving forward on an uncontested basis.

- 17. Motion of Debtors Pursuant to 11 U.S.C. §§ 105, 363, 365, 503, and 507 and Fed. R. Bankr. P. 2002, 6004, and 6006 for Approval of: (I) (A) Bidding Procedures, (B) Stalking Horse Asset Purchase Agreement and Bid Protections, (C) Form and Manner of Notice of Auction, Sale Transaction, and Sale Hearing, and (D) Assumption and Assignment Procedures; and (II) (A) Purchase Agreement, (B) Sale of Substantially All of Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, and (C) Assumption and Assignment of Certain Executory Contracts and Unexpired Leases [ECF No. 17]

Response Deadline: April 21, 2017 at 4:00 p.m. (Eastern Time)

Responses Filed: Informal comments from the Committee

Related Documents:

- A. Declaration of Bradley Jordan in Support of Motion of Debtors Pursuant to 11 U.S.C. §§ 105, 363, 365, 503, and 507 and Fed. R. Bankr. P. 2002, 6004, and 6006 for Approval of: (I) (A) Bidding Procedures, (B) Stalking Horse Asset Purchase Agreement and Bid Protections, (C) Form and Manner of Notice of Auction, Sale Transaction, and Sale Hearing, and (D) Assumption and Assignment Procedures; and (II) (A) Purchase Agreement, (B) Sale of Substantially All of Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, and (C) Assumption and Assignment of Certain Executory Contracts and Unexpired Leases [ECF No. 18]
- B. Notice of Revised Proposed Orders with Respect to Certain Matters Scheduled for Hearing on April 28, 2017 [ECF No. 132]

Status: This matter is moving forward on an uncontested basis.

II. WITHDRAWN MATTERS:

18. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a) and 107(b) and Fed. R. Bankr. P. 9018 for Authority to File Certain Information Under Seal in Connection with Motion of Debtors Pursuant to 11 U.S.C. § 365, Fed. R. Bankr. P. 6006, and Local Rule 6006-1 for Authority to Assume Textile Supply Agreement with Harbor Linen LLC [**ECF No. 55**]

Response Deadline: April 21, 2017 at 4:00 p.m. (Eastern Time)

Responses Filed: None.

Related Document:

- A. Notice of Withdrawal of Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a) and 107(b) and Fed. R. Bankr. P. 9018 for Authority to File Certain Information Under Seal in Connection with Motion of Debtors Pursuant to 11 U.S.C. § 365, Fed. R. Bankr. P. 6006, and Local Rule 6006-1 for Authority to Assume Textile Supply Agreement with Harbor Linen LLC [**ECF No. 117**]

Status: This matter has been withdrawn.

19. Motion of Debtors Pursuant to 11 U.S.C. § 365, Fed. R. Bankr. P. 6006, and Local Rule 6006-1 for Authority to Assume Textile Supply Agreement with Harbor Linen LLC [**ECF No. 56**]

Response Deadline: April 21, 2017 at 4:00 p.m. (Eastern Time)

Response Filed:

- A. Harbor Linen, LLC's Objection to Motion of Debtors Pursuant to 11 U.S.C. § 365, Fed. R. Bankr. P. 6006, and Local Rule 6006-1 for Authority to Assume Textile Supply Agreement with Harbor Linen LLC [**ECF No. 109**]

Related Documents:

- B. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a) and 107(b) and Fed. R. Bankr. P. 9018 for Authority to File Certain Information Under Seal in Connection with Motion of Debtors Pursuant to 11 U.S.C. § 365, Fed. R. Bankr. P. 6006, and Local Rule 6006-1 for Authority to Assume Textile Supply Agreement with Harbor Linen LLC [**ECF No. 55**]
- C. Notice of Withdrawal of Motion of Debtors Pursuant to 11 U.S.C. § 365, Fed. R. Bankr. P. 6006, and Local Rule 6006-1 for

Authority to Assume Textile Supply Agreement with Harbor Linen
LLC [ECF No. 118]

- D. Notice of Withdrawal of Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a) and 107(b) and Fed. R. Bankr. P. 9018 for Authority to File Certain Information Under Seal in Connection with Motion of Debtors Pursuant to 11 U.S.C. § 365, Fed. R. Bankr. P. 6006, and Local Rule 6006-1 for Authority to Assume Textile Supply Agreement with Harbor Linen LLC [ECF No. 117]

Status: This matter has been withdrawn.

Dated: April 27, 2017
New York, New York

/s/ Matthew S. Barr
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Matthew S. Barr
Jill Frizzley
Kevin Bostel

*Proposed Counsel for Debtors
and Debtors in Possession*