

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: : Chapter 11
: :
ANGELICA CORPORATION, *et al.*, : Case No. 17-10870 (JLG)
: :
Debtors.¹ : (Jointly Administered)
: :
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**NOTICE OF HEARING TO CONSIDER APPROVAL OF DEBTORS' PROPOSED
DISCLOSURE STATEMENT FOR DEBTORS' CHAPTER 11 PLAN**

**TO PARTIES IN INTEREST IN ANGELICA CORPORATION AND ITS AFFILIATED
DEBTORS' CHAPTER 11 CASES:**

PLEASE TAKE NOTICE that on May 18, 2017, Angelica Corporation and its affiliates, as debtors and debtors in possession (collectively, the “**Debtors**”), filed the Debtors’ Chapter 11 Plan, dated May 18, 2017 (as it may be amended, the “**Plan**”) [Docket No. 190], and their proposed Disclosure Statement for the Debtors’ Chapter 11 Plan (as it may be amended, the “**Disclosure Statement**”) [Docket No. 191], pursuant to section 1125 of title 11 of the United States Code (the “**Bankruptcy Code**”).

PLEASE TAKE FURTHER NOTICE that:

1. A hearing (the “**Hearing**”) will be held before the Honorable James L. Garrity, United States Bankruptcy Judge, **on June 27, 2017 at 10:00 a.m. (Eastern Time)** in Room 601 of the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”), One Bowling Green, New York, New York 10004, or as soon thereafter as counsel can be heard, to consider the entry of an order, among other things, finding that the Disclosure Statement contains “adequate information” within the meaning of section 1125 of the Bankruptcy Code and approving the Disclosure Statement.

2. The Disclosure Statement and the Plan are on file with the Clerk of the Bankruptcy Court (the “**Clerk**”) and may be examined by interested parties on the Bankruptcy Court’s electronic docket for the Debtors’ chapter 11 cases, which can be found at cases.primeclerk.com/angelica/ and <http://nysb.uscourts.gov> (a PACER login and password are required to access documents on the Court’s website and can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov).

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Angelica Corporation (5260); Clothesline Holdings, Inc. (1081); Angelica Textile Services, Inc.–NY (6508); Royal Institutional Services, Inc. (8906); and Angelica Textile Services, Inc.–CA (5010). The location of the Debtors’ corporate headquarters is 1105 Lakewood Parkway, Suite 210, Alpharetta, Georgia 30009.

3. Copies of the Disclosure Statement and the Plan may also be examined by interested parties during normal business hours at the office of the Clerk. Copies of the Disclosure Statement and Plan may also be obtained by written request to the Debtors' voting agent, Prime Clerk LLC ("Prime Clerk"), at the address set forth below:

If by standard, overnight, or hand delivery:

Angelica Ballot Processing
c/o Prime Clerk LLC
830 3rd Avenue, 3th Floor
New York, New York 10022
angelicaballots@primeclerk.com

PRIME CLERK IS NOT AUTHORIZED TO, AND WILL NOT PROVIDE, LEGAL ADVICE.

4. Responses and objections, if any, to the approval of the Disclosure Statement or any of the other relief sought by the Debtors in connection with approval of the Disclosure Statement must (i) be in writing, (ii) state the name and address of the objecting or responding party and the amount and nature of the claim or equity interest of such party, (iii) state with particularity the basis and nature of any objection or response and include, where appropriate, proposed language to be incorporated into the Disclosure Statement to resolve any such objection or response, (iv) conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, (v) be filed with the Bankruptcy Court (a) electronically in accordance with General Order M-399 (which can be found at <http://nysb.uscourts.gov>) by registered users of the Bankruptcy Court's filing system, and (b) by all other parties in interest, on a CD-ROM, in text-searchable portable document format (PDF) (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and (vi) served in accordance with General Order M-399 so as to be actually received **on or before 12:00 p.m. (Eastern Time) on June 20, 2017** on the following parties (a) the Clerk, One Bowling Green, New York, New York 10004; (b) the attorneys for the Debtors, Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Matthew S. Barr, Esq., Jill Frizzley, Esq., and Kevin Bostel, Esq.); (c) the Debtors, c/o Angelica Corporation, 1105 Lakewood Parkway, Suite 210, Alpharetta, Georgia 30009 (Attn: John Makuch and Jonathan I. Blake, Esq.); (d) the attorneys for the statutory creditors' committee, Cole Schotz P.C., 1325 Avenue of the Americas, New York, New York 10019 (Attn: Michael D. Sirota, Esq. and Daniel F.X. Geoghan, Esq.); and (e) the Office of the United States Trustee for Region 2, U.S. Federal Office Building, 201 Varick Street, Suite 1006, New York, New York 10014 (Attn: Richard C. Morrissey, Esq.).

5. IF ANY OBJECTION TO THE DISCLOSURE STATEMENT IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO THE ADEQUACY OF THE DISCLOSURE STATEMENT AND MAY NOT BE HEARD AT THE HEARING.

6. Upon approval of the Disclosure Statement by the Bankruptcy Court, holders of claims against the Debtors who are entitled to vote on the Plan will receive a copy of the Disclosure Statement, the Plan, and various documents related thereto, unless otherwise ordered by the Bankruptcy Court.

7. The Hearing may be adjourned from time to time without further notice to creditors, equity interest holders, or parties in interest other than by an announcement in Bankruptcy Court of such adjournment on the date scheduled for the Hearing or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court.

Dated: New York, New York
May 19, 2017

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*Counsel for Debtors
and Debtors in Possession*