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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re:	: Chapter 11
	:
ANGELICA CORPORATION, et al.,	: Case No. 17-10870 (JLG)
	:
Debtors.¹	: (Jointly Administered)
	:
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**NOTICE OF AMENDED AGENDA OF MATTERS
SCHEDULED FOR THE HEARING ON JUNE 23, 2017 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
Alexander Hamilton U.S. Custom House, before the Honorable James L.
Garrity, Jr., United States Bankruptcy Judge, **Room 601**, One Bowling
Green, New York, New York 10004-1408

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Angelica Corporation (5260); Clothesline Holdings, Inc. (1081); Angelica Textile Services, Inc.-NY (6508); Royal Institutional Services, Inc. (8906); and Angelica Textile Services, Inc.-CA (5010). The location of the Debtors' corporate headquarters is 1105 Lakewood Parkway, Suite 210, Alpharetta, Georgia 30009.

I. UNCONTESTED MATTERS:

1. Motion of Debtors Pursuant to Rule 9019 of Federal Rules of Bankruptcy Procedure for Approval of Settlement Agreement Among Official Committee of Unsecured Creditors, KKR Credit Advisors (US) LLC, and Debtors [**ECF No. 286**]

Response Deadline: June 20, 2017 at 12:00 p.m. (Eastern Time)

Responses Filed: None.

Related Documents:

- A. Motion of Debtors for Scheduled and Expedited Hearing and Shortening Notice [**ECF No. 287**]
- B. Order Granting Motion to Shorten Time [**ECF No. 290**]
- C. Notice of Filing of Executed Settlement Agreement Among Official Committee of Unsecured Creditors, KKR Credit Advisors (US) LLC, and Debtors [**ECF No. 313**]

Status: This matter is moving forward on an uncontested basis.

2. First Omnibus Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a) and 365 and Fed. R. Bankr. P. 6004 and 6006 for Order Approving Rejection of Certain Unexpired Leases of Personal Property [**ECF No. 249**]

Response Deadline: June 15, 2017 at 12:00 p.m. (Eastern Time)

Responses Filed: None.

Related Document:

- A. Notice of Adjournment of Hearing [**ECF No. 299**]

Status: This matter is moving forward on an uncontested basis.

II. CONTESTED MATTERS:

3. Motion of Debtors Pursuant to 11 U.S.C. §§ 105(a), 363(b), and 503(b)(9) and Rule 9019 of Federal Rules of Bankruptcy Procedure for Approval of Amendment to Agreement Between Harbor Linen LLC and Angelica Corporation [ECF No. 213]

Response Deadline: June 15, 2017 at 12:00 p.m. (Eastern Time)

Response Filed:

- A. Limited Objection of Wells Fargo Capital Finance, LLC to Debtors' Motion for Approval of Amendment to Agreement Between Harbor Linen LLC and Angelica Corporation [ECF No. 310]

Related Document:

- B. Notice of Adjournment of Hearing [ECF No. 299]

Status: This matter is moving forward on a contested basis.

4. Motion of Debtors Pursuant to 11 U.S.C. §§ 105, 363, 365, 503, and 507 and Fed. R. Bankr. P. 2002, 6004, and 6006 for Approval of: (I) (A) Bidding Procedures, (B) Stalking Horse Asset Purchase Agreement and Bid Protections, (C) Form and Manner of Notice of Auction, Sale Transaction, and Sale Hearing, and (D) Assumption and Assignment Procedures; and (II) (A) Purchase Agreement, (B) Sale of Substantially All of Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, and (C) Assumption and Assignment of Certain Executory Contracts and Unexpired Leases [ECF No. 17]

Response Deadline: June 7, 2017 at 4:00 p.m. (Eastern Time) for the Committee of Unsecured Creditors and the National Retirement Fund and June 2, 2017 at 4:00 p.m. (Eastern Time) for all other parties.

Responses Filed:

- A. Objection of Penske Truck Leasing Co., Inc. [ECF No. 223]
B. Objection of Oracle America, Inc. [ECF No. 231]
C. Limited Objection of Ecolab Inc. [ECF No. 235]
D. Limited Objection of ANG (MULTI) LLC, ANG II (MULTI) LLC, ANG III (MULTI) LLC [ECF No. 236]
E. Objection of Murray Avenue Partners, LLC [ECF No. 239]

- F. Objection of UFCW International Union-Industry Pension Plan [ECF No. 256]
- G. Limited Objection of National Retirement Fund [ECF No. 267]
- H. Limited Objection and Joinder of United Food and Commercial Workers International Union- Industry Pension Plan [ECF No. 276]
- I. Limited Objection and Joinder of Local 731, I.B. of T., Textile, Maintenance and Laundry Craft of the Pension Fund [ECF No. 293]

Related Documents:

- J. Order Approving (A) Bidding Procedures, (B) Stalking Horse Asset Purchase Agreement and Bid Protections,(C) Form and Manner of Notice of Auction, Sale Transaction, and Sale Hearing, (D) Assumption and Assignment Procedures, and (E) Date for Auction, if Necessary, and Sale Hearing [ECF No. 137]
- K. Notice of Cancellation of Auction and Designation of Stalking Horse Bidder as Successful Bidder [ECF No. 221]
- L. Notice of Filing of Proposed Order (I) Approving Purchase Agreement Among Sellers and Purchaser, (II) Authorizing Sale of Certain of Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (III) Authorizing Assumption and Assignment of Certain Executory Contracts and Leases in Connection Therewith, and (IV) Granting Related Relief [ECF No. 224]
- M. Notice of Withdrawal of Objection of Stephen M. O'Hara [ECF No. 271]
- N. Notice of Withdrawal of Limited Objection of Partners Healthcare System, Inc. [ECF No. 274]
- O. Notice of Adjournment of Hearing [ECF No. 298]
- P. Declaration of Brian McDonald in Support of Motion of Debtors [ECF No. 312]
- Q. Notice of Filing of Amendments to Asset Purchase Agreement Between 9W Halo Holdings L.P. and Debtors [ECF No. 354]
- R. Notice of Filing Revised Proposed Order (I) Approving Purchase Agreement Among Sellers and Purchaser, (II) Authorizing Sale of

Certain of Debtors' Assets Free and Clear of Liens, Claims, Interests, and Encumbrances, (III) Authorizing Assumption and Assignment of Certain Executory Contracts and Leases in Connection Therewith, and (IV) Granting Related Relief [ECF No. 355]

Status: This matter is moving forward on a contested basis with respect to certain of the objections filed by the pension funds; however, the cure objections will be resolved or adjourned.

III. RESOLVED OBJECTIONS

5. Objection of Gold Street Realty, LLC [ECF No. 220]

Related Documents:

- A. Stipulation Resolving Objection [ECF No. 336]
- B. Withdrawal of Objection [ECF No. 346]

6. Objection of Med One Capital Funding, LLC [ECF No. 226]

Related Documents:

- A. Stipulation Resolving Objection [ECF No. 333]
- B. Withdrawal of Objection [ECF No. 338]

7. Amended Objection of Constellation NewEnergy – Gas Division, LLC, Constellation NewEnergy, Inc., and Consolidated Edison Solutions, Inc. [ECF No. 253]

Related Documents:

- A. Objection of Consolidated Edison Solutions, Inc. [ECF No. 232]
- B. Stipulation Resolving Objection [ECF No. 345]
- C. Withdrawal of Objection [ECF No. 350]

8. Limited Objection of Bay Point Realty, LLC [ECF No. 243]

Related Documents:

- A. Stipulation Resolving Objection [ECF No. 335]
- B. Withdrawal of Objection [ECF No. 349]

9. Objection of Sprague Operating Resources LLC [ECF No. 263]

Related Documents:

- A. Stipulation Resolving Objection [ECF No. 344]
- B. Withdrawal of Objection [ECF No. 347]

10. Joinder of Workers United, SEIU [ECF No. 270]

Related Documents:

- A. Withdrawal of Objection [ECF No. 351]

11. Informal Objection of Streamline Solutions, LLC [No ECF]

Related Documents:

- A. Stipulation Resolving Objection [ECF No. 334]

IV. ADJOURNED MATTER:

12. Motion of Debtors Pursuant to 11 U.S.C. §§ 365 and 554 for Authority to Reject Unexpired Nonresidential Real Property Lease and Related Subleases for Premises Located at 1307 Deaf Smith Road, Austin, Travis County, Texas and Abandon Certain Property in Connection Therewith, Effective as of June 14, 2017 [ECF No. 248]

Response Deadline: June 15, 2017 at 12:00 p.m. (Eastern Time)

Response Filed:

- A. Objection of GPT Austin Owner, LLC [ECF No. 302]

Related Documents:

- B. Notice of Adjournment of Hearing [ECF No. 299]
- C. Notice of Adjournment of Hearing [ECF No. 321]
- D. Supplement to Motion [ECF No. 323]

Status: This matter has been adjourned to July 26, 2017 at 11:00 a.m.

Dated: June 22, 2017
New York, New York

/s/ Matthew S. Barr
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