

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
  
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APPVION, INC., *et al.*,<sup>1</sup> : Case No. 17-12082 (KJC)
  
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Debtors. : (Joint Administration Requested)
  
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**AMENDED<sup>2</sup> AGENDA LETTER FOR MATTERS SCHEDULED FOR  
HEARING OCTOBER 16, 2017 AT 9:00 A.M. (ET)<sup>3</sup>**

**MATTERS GOING FORWARD:**

1. Motion of the Debtors for Entry of an Order Approving the Stipulation with KeyBank National Association to Obtain Postpetition Unsecured Credit [D.I. No. 89; Filed 10/10/17].

**Response Deadline:** At time of the hearing on October 16, 2017, at 9:00 a.m. (ET).

**Related Documents:**

- A. Expedited Motion of the Debtors to Shorten Notice and Objection Periods on the Motion of the Debtors for Entry of an Order Approving the Stipulation with KeyBank National Association to Obtain Postpetition Unsecured Credit [D.I. No. 90; Filed 10/10/17].
- B. Order Shortening Notice and Objection Periods on the Motion of the Debtors for Entry of an Order Approving the Stipulation with KeyBank National Association to Obtain Postpetition Unsecured Credit [D.I. No. 91; Filed 10/11/17].

**Responses Received:** None.

**Status:** This matter is going forward.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Appvion, Inc. (6469), Paperweight Development Corp. (4992), PDC Capital Corporation (1197), Appvion Receivables Funding I LLC (9218), APVN Holdings LLC (8543) and Appvion Global Netherlands Cooperatief UA (8258). The corporate headquarters and the mailing address for the Debtors listed above is 825 East Wisconsin Avenue, P.O. Box 359, Appleton, Wisconsin 54912.

<sup>2</sup> Amendments to the Agenda are included in **BOLD** typeface.

<sup>3</sup> Any party participating telephonically must make arrangements through CourtCall by telephone (866-582-6878) or facsimile (866-533-2946).

2. Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue Performing Under the Consignment Agreement *Nunc Pro Tunc* to the Petition Date (II) Authorizing the Debtors to Obtain Postpetition Credit Under the Domtar Facility; (III) Authorizing the Use of Cash Collateral; (IV) Granting Adequate Protection to Domtar; (V) Approving Setoff; (VI) Modifying the Automatic Stay; and (VII) Waiving Bankruptcy Rule 6004(h) [D.I. No. 98; Filed 10/11/17].

**Response Deadline:** At time of the hearing on October 16, 2017, at 9:00 a.m. (ET).

**Related Documents:**

- A. Motion of the Debtors for Entry of an Order Authorizing the Debtors to File Under Seal Exhibit C to the Domtar Motion [D.I. No. 99; Filed 10/11/17].
- B. [SEALED] Exhibit C to the Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Continue Performing Under the Consignment Agreement *Nunc Pro Tunc* to the Petition Date (II) Authorizing the Debtors to Obtain Postpetition Credit Under the Domtar Facility; (III) Authorizing the Use of Cash Collateral; (IV) Granting Adequate Protection to Domtar; (V) Approving Setoff; (VI) Modifying the Automatic Stay; and (VII) Waiving Bankruptcy Rule 6004(h) [D.I. No. 100; Filed 10/11/17].
- C. Motion of the Debtors For an Order Shortening Notice and Objection Periods with Respect to (I) the Domtar Motion and (II) the Motion to Seal [D.I. No. 101; Filed 10/11/17].
- D. Order Shortening Notice and Objection Periods with Respect to (I) The Domtar Motion; and (II) The Motion to Seal [D.I. No. 104; Filed 10/12/17].**

**Responses Received:** None.

**Status:** This matter is going forward.

Dated: October 12, 2017  
Wilmington, Delaware

Respectfully submitted,

**DLA PIPER LLP (US)**

/s/ Stuart M. Brown

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*Proposed Counsel to the Debtors*