

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 11

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APPVION, INC., *et al.*,¹ : Case 17-12082 (KJC)

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Debtors. : (Jointly Administered)

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**AGENDA LETTER FOR MATTERS SCHEDULED
FOR HEARING JUNE 4, 2018 AT 11:00 A.M. (ET)²**

****AS THERE ARE NO MATTERS GOING FORWARD, THIS HEARING HAS BEEN
CANCELLED WITH THE PERMISSION OF THE COURT. ****

ADJOURNED MATTERS:

1. Motion to Compel Assumption or Rejection of Executory Contract Pursuant to 11 U.S.C. § 365(d)(2) [D.I. No. 291; Filed 11/28/17].

Response Deadline: December 13, 2017, at 4:00 p.m. (ET).

Related Documents:

- A. Notice of Rescheduled Hearing [D.I. 700; Filed 4/25/18].

Responses Received:

- A. Debtors’ Objection to Motion to Compel Assumption or Rejection of Executory Contract Pursuant to 11 U.S.C § 365(d)(2) [D.I. No. 320; Filed 12/13/17].
- B. Response of Penn Pallet, Inc. to Debtors’ Objection to Motion to Compel Assumption or Rejection Executory Contract Pursuant to 11 U.S.C. § 365(d)(2) [D.I. No. 329; Filed 12/15/2017].

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Appvion, Inc. (6469), Paperweight Development Corp. (4992), PDC Capital Corporation (1197), Appvion Receivables Funding I LLC (9218), and APVN Holdings LLC (8543). The corporate headquarters and the mailing address for the Debtors listed above is 825 East Wisconsin Avenue, P.O. Box 359, Appleton, Wisconsin 54912.

² Any party participating telephonically must make arrangements through CourtCall by telephone (866-582-6878) or facsimile (866-533-2946).

Status: Penn Pallet, Inc.'s contracts are listed as Assumed Contracts under the Stalking Horse Purchase Agreement. Debtors and Penn Pallet are in agreement about the amount of Penn Pallet's cure claim. Therefore, this matter will be rendered moot upon the closing.

2. Motion of the Official Committee of Unsecured Creditors for Entry of an Order Granting the Committee Standing to Commence and Prosecute an Action on Behalf of the Debtors' Estates Against Administrative Agent for Prepetition First Lien Lenders, Trustee and Collateral Agent for the Prepetition Second Lien Noteholders, Administrative Agent for DIP Lenders, the Prepetition Lenders and the DIP Lenders [D.I. 377; Filed 1/15/18].

Response Deadline: February 14, 2018, at 4:00 p.m. (ET).

Related Documents:

- A. Amended Notice of Hearing Regarding Motion of the Official Committee of Unsecured Creditors for Entry of an Order Granting the Committee Standing to Commence and Prosecute an Action on Behalf of the Debtors' Estates Against Administrative Agent for Prepetition First Lien Lenders, Trustee and Collateral Agent for the Prepetition Second Lien Noteholders, Administrative Agent for DIP Lenders, the Prepetition Lenders and the DIP Lenders [D.I. 404; Filed 1/31/18].
- B. Notice of Rescheduled Hearing [D.I. 700; Filed 4/25/18].
- C. Motion of the Debtors to Approve Settlement Agreement Among the Debtors, Official Committee of Unsecured Creditors, Ad Hoc Group of Second Lien Noteholders, Purchaser and Franklin [D.I. 734; Filed 5/9/18].
- D. Motion to Shorten Notice and Objection Periods on the Motion of the Debtors to Approve Settlement Agreement Among the Debtors, Official Committee of Unsecured Creditors, Ad Hoc Group of Second Lien Noteholders, Purchaser and Franklin [D.I. 735; Filed 5/9/18].
- E. Order Approving Debtors' Motion to Shorten Notice and Objection Periods on the Motion of the Debtors to Approve Settlement Agreement Among the Debtors, Official Committee of Unsecured Creditors, Ad Hoc Group of Second Lien Noteholders, Purchaser and Franklin [D.I. 738; Filed 5/10/18].

Responses Received:

- A. Objection of the First Lien Agent for the Prepetition First Lien Lenders to Motion of the Official Committee of Unsecured Creditors for Standing to Commence and Prosecute Actions on Behalf of the Debtors' Estates [D.I. 432; Filed 2/14/18].
- B. Joinder of Fifth Third Bank to Objection of the First Lien Agent for the Prepetition First Lien Lenders to Motion of the Official Committee of Unsecured Creditors for Standing to Commence and Prosecute Actions on Behalf of the Debtors' Estates [D.I. 433; Filed 2/14/18].

- C. Debtors' Objection to the Motion of the Official Committee of Unsecured Creditors for Entry of an Order Granting the Committee Standing to Commence and Prosecute an Action on Behalf of the Debtors' Estates Against Administrative Agent for Prepetition First Lien Lenders, Trustee and Collateral Agent for the Prepetition Second Lien Noteholders, Administrative Agent for DIP Lenders, the Prepetition Lenders and the DIP Lenders [D.I. 434; Filed 2/14/18].
- D. Objection of Franklin Advisors, Inc. to the Motion of the Official Committee of Unsecured Creditors for Entry of an Order Granting the Committee Standing to Commence and Prosecute an Action on Behalf of the Debtors' Estates Against Administrative Agent for Prepetition First Lien Lenders, Trustee and Collateral Agent for the Prepetition Second Lien Noteholders, Administrative Agent for DIP Lenders, the Prepetition Lenders and the DIP Lenders [D.I. 438; Filed 2/14/18].
- E. U.S. Bank National Association's Objection to the Motion of the Official Committee of Unsecured Creditors for Entry of an Order Granting the Committee Standing to Commence and Prosecute an Action on Behalf of the Debtors' Estates Against Administrative Agent for Prepetition First Lien Lenders, Trustee and Collateral Agent for the Prepetition Second Lien Noteholders, Administrative Agent for DIP Lenders, the Prepetition Lenders and the DIP Lenders [D.I. 439; Filed 2/14/18].
- F. Ad Hoc Group of Second Lien Noteholders' Objection to the Motion of the Official Committee of Unsecured Creditors for Entry of an Order Granting the Committee Standing to Commence and Prosecute an Action on Behalf of the Debtors' Estates Against Administrative Agent for Prepetition First Lien Lenders, Trustee and Collateral Agent for the Prepetition Second Lien Noteholders, Administrative Agent for DIP Lenders, the Prepetition Lenders and the DIP Lenders [D.I. 440; Filed 2/14/18].
- G. Joinder of Wilmington Trust, National Association in Objection of Franklin Advisors, Inc. to the Motion of the Official Committee of Unsecured Creditors for Entry of an Order Granting the Committee Standing to Commence and Prosecute an Action on Behalf of the Debtors' Estates Against Administrative Agent for Prepetition First Lien Lenders, Trustee and Collateral Agent for the Prepetition Second Lien Noteholders, Administrative Agent for DIP Lenders, the Prepetition Lenders and the DIP Lenders [D.I. 442; Filed 2/14/18].
- H. Omnibus Reply of Official Committee of Unsecured Creditors in Further Support of Motion of the Official Committee of Unsecured Creditors for an Order Granting the Committee Standing and Authorizing the Committee to Commence and Prosecute Certain Actions on Behalf of the Debtors' Estates [D.I. 494; Filed 2/26/18].

Status: The Order Approving the Motion to Approve Settlement Agreement was entered on May 14, 2018. Under the terms of the Settlement Agreement the Committee is to withdraw their motion prior to the Sale Closing. This matter has been adjourned to July 12, 2018 at 10:00 a.m.

3. Motion of the Pension Benefit Guaranty Corporation, on Behalf of the Appvion, Inc. Retirement Plan, for Allowance and Payment of Administrative Expense [D.I. 740; Filed 5/10/18].

Response Deadline: Proposed for May 14, 2018, at 11:00 a.m. (ET).

Related Documents:

- A. Motion of the Pension Benefit Guaranty Corporation for an Order (A) Scheduling an Expedited Hearing; and (B) Shortening the Notice and Objection Periods on the Motion for Allowance and Payment of Administrative Fees [D.I. 741; Filed 5/10/18].

Responses Received: None.

Status: This matter has yet to be scheduled for hearing.

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Dated: May 31, 2018
Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

/s/ Stuart M. Brown

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