

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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In re:	:	Chapter 11
	:	
OLDAPCO, INC., <i>et al.</i> , <sup>1</sup>	:	Case No. 17-12082 (KJC)
	:	
Debtors.	:	(Jointly Administered)
	:	<b>Related D.I.: 792, 836 &amp; 970</b>
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	X	

**NOTICE OF (I) OCCURRENCE OF EFFECTIVE DATE UNDER SECOND AMENDED JOINT COMBINED DISCLOSURE STATEMENT AND CHAPTER 11 PLANS OF LIQUIDATION, (II) DEADLINE TO FILE REQUESTS FOR PAYMENT OF ADMINISTRATIVE EXPENSE CLAIMS INCURRED BETWEEN THE PETITION DATE AND THE EFFECTIVE DATE, (III) DEADLINE FOR PROFESSIONALS TO FILE PROFESSIONAL FEE ADMINISTRATIVE CLAIMS AND (IV) DEADLINE TO FILE REJECTION DAMAGES CLAIMS**

**PLEASE TAKE NOTICE** that, on May 23, 2018 the above-captioned debtors and debtors in possession (formerly known as, Appvion, Inc.) (the “Debtors”) filed the *Joint Combined Disclosure Statement and Chapter 11 Plans of Liquidation* [D.I. 792].

**PLEASE TAKE FURTHER NOTICE** that, on June 20, 2018 the Debtors filed the *Second Amended Joint Combined Disclosure Statement and Chapter 11 Plans of Liquidation* (the “Combined Plan and Disclosure Statement” or individually, the “Disclosure Statement” and the “Plan,” as appropriate) [D.I. 836].<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that, on August 14, 2018, the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) entered its *Findings of Fact, Conclusions of Law, and Order Approving and Confirming Second Amended Joint Combined Disclosure Statement and Chapter 11 Plans of Liquidation* [D.I. 970] (the “Plan Confirmation Order”).

**PLEASE TAKE FURTHER NOTICE** that, on August 24, 2018 (the “Effective Date”), all conditions to the occurrence of the Effective Date set forth in the Plan and Plan Confirmation

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Oldapco, Inc. (f/k/a Appvion, Inc.) (6469), Oldapco PDC Corp. (f/k/a Paperweight Development Corp.) (4992), Oldapco PDC Cap Corp. (f/k/a PDC Capital Corporation) (1197), Oldapco ARFI LLC (f/k/a Appvion Receivables Funding I LLC) (9218) and Oldapco APVN LLC (f/k/a APVN Holdings LLC) (8543). The corporate headquarters and the mailing address for the Debtors listed above is 825 East Wisconsin Avenue, P.O. Box 359, Appleton, Wisconsin 54912.

<sup>2</sup> Capitalized terms used but not otherwise defined in this Notice shall have the meanings ascribed to them in the Combined Plan and Disclosure Statement.

Order were satisfied or waived according to the Plan and Plan Confirmation Order and the Effective Date of the Plan occurred.

**PLEASE TAKE FURTHER NOTICE** that under Article V.A. of the Plan a request for payment of an Administrative Expense Claim accruing during the period from October 1, 2017 (the “Petition Date”) through the Effective Date that remains unpaid must be filed with the Debtors’ claims and noticing agent, Prime Clerk, LLC (the “Claims Agent”) at the following address: Prime Clerk LLC, 830 3rd Avenue, 3rd Floor New York, NY 10022, by no later than **September 24, 2018** (*i.e.*, thirty (30) days after the Effective Date). A copy of the Administrative Expense Claim shall be served upon the Liquidating Trustee, c/o Alan D. Halperin, Halperin Battaglia Banzija LLP, 40 Wall Street, 37th Floor, New York, New York, 10005 [ahalperin@halperinlaw.net] and c/o Eugene I. Davis, PIRINATE Consulting Group, LLC, 5 Canoe Brook Drive, Livingston, New Jersey 07039 [genedavis@pirinateconsulting.com].

**PLEASE TAKE FURTHER NOTICE** that under Article V.A. of the Plan **any Administrative Expense Claim that is not timely asserted in accordance with Article V.A. of the Plan shall be deemed disallowed under the Combined Plan and Disclosure Statement and shall be forever barred against the Debtors, the Estates, the Liquidating Trust, or any of their Assets or property, and the Holder of such Administrative Expense Claim shall be enjoined from commencing or continuing any action, employment of process, or act to collect, offset, recoup, or recover such Claim.**

**PLEASE TAKE FURTHER NOTICE** that under Article V.A. of the Plan the deadline for submission by **all** Professionals (including any applications of members of the Creditors’ Committee for expense reimbursement) for Bankruptcy Court approval of Professional Fee Administrative Claims is thirty (30) days after the Effective Date, **September 24, 2018** (the “Professional Fee Administrative Claims Bar Date”). All requests or submissions approval of Professional Fee Administrative Claims shall (i) be in writing; (b) comply with the Bankruptcy Rules, the Local Rules, and any orders of the Bankruptcy Court entered in these Chapter 11 Cases; and (c) be filed with the Court and served upon the following parties so to be actually received by the Professional Fee Administrative Claims Bar Date: (i) counsel for the Debtors, DLA Piper LLP (US), 444 West Lake Street, Suite 900, Chicago, Illinois 60606 (Attn: Richard A. Chesley, Esq. [richard.chesley@dlapiper.com] and Jamila Justine Willis, Esq. [jamila.willis@dlapiper.com]) and 1201 North Market Street, Suite 2100, Wilmington, Delaware 19801 (Attn: Stuart M. Brown, Esq. [stuart.brown@dlapiper.com] and Kaitlin M. Edelman, Esq. [kaitlin.edelman@dlapiper.com]); (ii) the Office of the United States Trustee, J. Caleb Boggs Federal Building, 844 King St., Lockbox 35, Wilmington, DE 19801 (Attn: Mark S. Kenney, Esq. [mark.kenney@usdoj.gov]); (iii) the Liquidating Trustee, c/o Alan D. Halperin, Halperin Battaglia Banzija LLP, 40 Wall Street, 37th Floor, New York, New York, 10005 [ahalperin@halperinlaw.net] and c/o Eugene I. Davis, PIRINATE Consulting Group, LLC, 5 Canoe Brook Drive, Livingston, New Jersey 07039 [genedavis@pirinateconsulting.com]; and (iv) counsel to the Official Committee of Unsecured Creditors appointed in these chapter 11 cases, Lowenstein Sandler LLP, 1251 Avenue of the Americas, New York, New York 10020 (Attn: Wojciech F. Jung, Esq. [wjung@lowenstein.com]). All requests or submissions approval of Professional Fee Administrative Claims by the Bankruptcy Court should be noticed for a hearing currently scheduled for October 23, 2018 at 1:30 p.m. (ET) [D.I. 977].

**PLEASE TAKE FURTHER NOTICE** that under Article V.A. of the Plan **any Professional or other Person or Entity that is required to File and serve a request for approval of a Professional Fee Administrative Claim that fails to File and serve a timely request will be forever barred, estopped, and enjoined from asserting any request for payment of a Professional Fee Administrative Claim against the Debtors, the Estates, the Liquidating Trust, or any of their Assets or property and the Holder thereof shall be enjoined from commencing or continuing any action, employment of process or act to collect, offset, recoup, or recover such Professional Fee Administrative Claim or participating in Distributions under the Plan on account thereof.**

**PLEASE TAKE FURTHER NOTICE** that under Article XI.B. of the Plan all claims for damages arising from the rejection under the Plan of an Executory Contract in accordance with section 502(g) of the Bankruptcy Code (the “Rejection Damages Claim”) must be filed with the Claims Agent at the following address: Prime Clerk LLC, 830 3rd Avenue, 3rd Floor New York, NY 10022, by no later than the earlier of **(a) September 24, 2018** (*i.e.*, thirty (30) days after the Effective Date), or **(b) the date provided in any other applicable Order of the Bankruptcy Court**. A copy of the Rejection Damages Claim shall be served upon the Liquidating Trustee, c/o Alan D. Halperin, Halperin Battaglia Banzija LLP, 40 Wall Street, 37th Floor, New York, New York, 10005 [ahalperin@halperinlaw.net] and c/o Eugene I. Davis, PIRINATE Consulting Group, LLC, 5 Canoe Brook Drive, Livingston, New Jersey 07039 [genedavis@pirinateconsulting.com].

**PLEASE TAKE FURTHER NOTICE** that under Article XI.B. of the Plan **any proofs of Claim with respect to a Rejection Damages Claim not filed within such time shall be forever barred from assertion against the Debtors, the Estates, the Liquidating Trust, the Liquidating Trust Assets, and their property, and Persons holding such Claims will not receive and will be barred from receiving any Distributions on account of such untimely Rejection Damages Claims, absent further order of the Bankruptcy Court.**

**PLEASE TAKE FURTHER NOTICE** that pursuant to Article XI.B. of the Plan all Rejection Damages Claims will be treated as General Unsecured Claims under the Combined Plan and Disclosure Statement and, to the extent they are deemed Allowed General Unsecured Claims, will receive the treatment afforded Allowed General Unsecured Claims under the Plan.

**PLEASE TAKE FURTHER NOTICE** that copies of the Plan and Plan Confirmation Order may be obtained (i) for a fee by accessing the Bankruptcy Court’s website at <http://www.deb.uscourts.gov/> (please note that a PACER password is needed to access documents on the Bankruptcy Court’s website), (ii) free of charge by contacting Prime Clerk, LLC at (855) 650-7243, or (iii) visiting the Debtors’ case website: <https://cases.primeclerk.com/appvion>.

*[Remainder of Page Intentionally Left Blank]*

Dated: August 24, 2018  
Wilmington, Delaware

Respectfully submitted,

DLA PIPER LLP (US)

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*Counsel to the Debtors and Debtors in Possession*