

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

ARCH COAL, INC., *et al.*,

Debtors.¹

Chapter 11
Case No. 16-40120
(Joint Administration
Proposed)

Hearing Date and Time:
January 12, 2016 at 10:30 a.m.
(prevailing Central Time)

Hearing Location:
Courtroom 7 South

NOTICE OF FILING OF CHAPTER 11 PETITIONS, FIRST DAY MOTIONS,
AND PROPOSED HEARING ON FIRST DAY MOTIONS

PLEASE TAKE NOTICE that on January 11, 2016 (the “**Petition Date**”), the debtors listed on Schedule 1 attached hereto (collectively, the “**Debtors**”) each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”) with the United States Bankruptcy Court for the Eastern District of Missouri (the “**Court**”) commencing the above-captioned chapter 11 cases.

PLEASE TAKE FURTHER NOTICE that, together with the chapter 11 petitions, the Debtors also requested an expedited hearing before the Court (the “**First Day Hearing**”) to consider certain motions (collectively, the “**First Day Motions**”) filed on the **Petition Date** and listed on the Proposed First Day Agenda attached hereto as Exhibit A.

PLEASE TAKE FURTHER NOTICE that the Court has scheduled the First Day Hearing on **January 12, 2016, at 10:30 a.m. (prevailing Central time)** in Courtroom 7 South of the Thomas F. Eagleton United States Courthouse, 111 South Tenth Street,

¹ The Debtors are listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors’ chapter 11 petitions.

St. Louis, Missouri. Interested parties who wish to appear telephonically should contact Matthew Clear, Courtroom Deputy Clerk, at Matthew_Clear@moeb.uscourts.gov.

PLEASE TAKE FURTHER NOTICE that a copy of each of the First Day Motions may be obtained: (i) by accessing the Court's website at <https://ecf.moeb.uscourts.gov> through an account obtained from the Pacer Service Center at 1-800-676-6856 or www.pacer.gov or (ii) free of charge, by accessing the Debtors' case information website at <https://cases.primeclerk.com/archcoal>.

PLEASE TAKE FURTHER NOTICE that your rights may be affected. You should read the First Day Motions carefully and discuss them with your attorney, if you have one in the chapter 11 cases. (If you do not have an attorney, you may wish to consult one).

PLEASE TAKE FURTHER NOTICE that if you do not want the Court to grant the relief requested in the First Day Motions, or if you want the Court to consider your views on the First Day Motions, then you or your attorney must attend the First Day Hearing.

If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the First Day Motions and may enter orders granting the relief requested in the First Day Motions.

Dated: January 11, 2016
St. Louis, Missouri

Respectfully submitted,
BRYAN CAVE LLP

/s/ Brian C. Walsh
Lloyd A. Palans, #22650MO
Brian C. Walsh, #58091MO
Cullen K. Kuhn, #53151MO
Laura Uberti Hughes, #60732MO

One Metropolitan Square
211 N. Broadway, Suite 3600
St. Louis, Missouri 63102
(314) 259-2000
Fax: (314) 259-2020
lapalans@bryancave.com
brian.walsh@bryancave.com
ckkuhn@bryancave.com
laura.hughes@bryancave.com

*Proposed Local Counsel to the Debtors and
Debtors in Possession*

-and-

DAVIS POLK & WARDWELL LLP

Marshall S. Huebner
Brian M. Resnick
Michelle M. McGreal
Kevin J. Coco
450 Lexington Avenue
New York, New York 10017
(212) 450-4000
Fax: (212) 607-7983
marshall.huebner@davispolk.com
brian.resnick@davispolk.com
michelle.mcgreal@davispolk.com
kevin.coco@davispolk.com

*Proposed Counsel to the Debtors and Debtors in
Possession*

SCHEDULE 1
Debtor Entities

1.	ACI Terminal, LLC	37.	ICG Eastern, LLC
2.	Allegheny Land Company	38.	ICG Eastern Land, LLC
3.	Apogee Holdco, Inc.	39.	ICG Illinois, LLC
4.	Arch Coal, Inc.	40.	ICG Knott County, LLC
5.	Arch Coal Sales Company, Inc.	41.	ICG Natural Resources, LLC
6.	Arch Coal West, LLC	42.	ICG Tygart Valley, LLC
7.	Arch Development, LLC	43.	International Coal Group, Inc.
8.	Arch Energy Resources, LLC	44.	Jacobs Ranch Coal LLC
9.	Arch Reclamation Services, Inc.	45.	Jacobs Ranch Holdings I LLC
10.	Arch Western Acquisition Corporation	46.	Jacobs Ranch Holdings II LLC
11.	Arch Western Acquisition, LLC	47.	Juliana Mining Company, Inc.
12.	Arch Western Bituminous Group, LLC	48.	King Knob Coal Co., Inc.
13.	Arch Western Finance LLC	49.	Lone Mountain Processing, Inc.
14.	Arch Western Resources, LLC	50.	Marine Coal Sales Company
15.	Arch of Wyoming, LLC	51.	Melrose Coal Company, Inc.
16.	Ark Land Company	52.	Mingo Logan Coal Company
17.	Ark Land KH, Inc.	53.	Mountain Coal Company, L.L.C.
18.	Ark Land LT, Inc.	54.	Mountain Gem Land, Inc.
19.	Ark Land WR, Inc.	55.	Mountain Mining, Inc.
20.	Ashland Terminal, Inc.	56.	Mountaineer Land Company
21.	Bronco Mining Company, Inc.	57.	Otter Creek Coal, LLC
22.	Catenary Coal Holdings, Inc.	58.	Patriot Mining Company, Inc.
23.	Catenary HoldCo, Inc.	59.	P.C. Holding, Inc.
24.	Coal-Mac, Inc.	60.	Powell Mountain Energy, LLC
25.	CoalQuest Development LLC	61.	Prairie Coal Company, LLC
26.	Cumberland River Coal Company	62.	Prairie Holdings, Inc.
27.	Energy Development Co.	63.	Saddleback Hills Coal Company
28.	Hawthorne Coal Company, Inc.	64.	Shelby Run Mining Company, LLC
29.	Hobet Holdco, Inc.	65.	Simba Group, Inc.
30.	Hunter Ridge, Inc.	66.	Thunder Basin Coal Company, L.L.C.
31.	Hunter Ridge Coal Company	67.	Triton Coal Company, L.L.C.
32.	Hunter Ridge Holdings, Inc.	68.	Upshur Property, Inc.
33.	ICG, Inc.	69.	Vindex Energy Corporation
34.	ICG, LLC	70.	Western Energy Resources, Inc.
35.	ICG Beckley, LLC	71.	White Wolf Energy, Inc.
36.	ICG East Kentucky, LLC	72.	Wolf Run Mining Company

EXHIBIT A

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

ARCH COAL, INC., *et al.*,

Debtors.¹

Chapter 11
Case No. 16-40120

(Joint Administration
Proposed)

Hearing Date and Time:
January 12, 2016 at 10:30 a.m.
(prevailing Central Time)

Hearing Location:
Courtroom 7 South

PROPOSED FIRST DAY AGENDA FOR HEARING ON
JANUARY 12, 2016 AT 10:30 A.M. (PREVAILING CENTRAL TIME)

In support of the following relief requested at the first day hearing, the Debtors refer the Court to the *Declaration of John T. Drexler, Senior Vice President and Chief Financial Officer of Arch Coal, Inc.*, filed in support of the Debtors' chapter 11 petitions and first day pleadings [ECF No. 3].

1. **“Expedited First Day Hearing”** – Debtors’ Motion For Entry Of An Order Setting An Expedited Hearing On “First Day Motions” And Related Relief [ECF No. 4]

Status: This matter is going forward.

2. **“Joint Administration”** – Debtors’ Motion For Entry Of An Order Directing Joint Administration Of Chapter 11 Cases [ECF No. 5]

Status: This matter is going forward.

¹ The Debtors are listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

3. **“Extend Schedules Deadline”** – Debtors’ Motion For Entry Of An Order (i) Extending The Time To File Schedules Of Assets And Liabilities, Schedules Of Executory Contracts And Unexpired Leases And Statements Of Financial Affairs, (ii) Extending The Time To Schedule The Meeting Of Creditors, (iii) Waiving The Requirements To File Equity Lists And Provide Notice To Equity Security Holders And (iv) Authorizing The Debtors To File A Consolidated List Of The Debtors’ 30 Largest Unsecured Creditors [ECF No. 6]

Status: This matter is going forward.

4. **“Case Management”** – Debtors’ Motion For Entry Of An Order Establishing Certain Notice, Case Management And Administrative Procedures [ECF No. 7]

Status: This matter is going forward.

5. **“Redact Creditor Matrix”** – Debtors’ Motion For Entry Of An Order Authorizing Debtors To File A Redacted Creditor Matrix And Redacted Amended Creditor Matrices [ECF No. 8]

Status: This matter is going forward.

6. **“Claims and Noticing Agent”** – Debtors’ Application For Entry Of An Order Authorizing The Debtors To Employ And Retain Prime Clerk LLC As Notice, Claims And Solicitation Agent, Effective *Nunc Pro Tunc* To The Petition Date [ECF No. 9]

Status: This matter is going forward.

7. **“Automatic Stay Enforcement”** – Debtors’ Motion For Entry Of A Standing Order Confirming The Protections Of Sections 362, 365 And 525 Of The Bankruptcy Code And Approving Procedures To Address Violations Of The Bankruptcy Code [ECF No. 10]

Status: This matter is going forward.

8. **“Cash Management/Investment”** – Debtors’ Motion For Entry Of An Order Authorizing (i) The Debtors To Continue To Maintain Existing Cash Management System, Fuel Card Program, Bank Accounts And Business Forms And (ii) Financial Institutions To Honor And Process Related Checks And Transfers [ECF No. 11]

Status: This matter is going forward.

9. “**Securitization**” – Debtors’ Motion For Entry Of Interim And Final Orders Pursuant To 11 U.S.C. §§ 105, 362(d), 363(b)(1), 363(f), 363(m), 364(c)(1), 364(c)(2), 364(d), 364(e) And 365 And Bankruptcy Rule 4001 (i) Authorizing Certain Debtors To Continue Selling And Contributing Receivables And Related Rights Pursuant To A Securitization Facility, (ii) Modifying The Automatic Stay And (iii) Granting Related Relief [ECF No. 12]

Status: This matter is going forward.

10. “**Redact Fee Letters**” – Debtors’ Motion For Entry Of An Order Authorizing The Debtors To File Under Seal The Letter Agreements Relating To The Debtors’ Securitization Facility Motion [ECF No. 13]

Status: This matter is going forward.

11. “**Wages and Benefits**” – Debtors’ Motion For Entry Of An Order Authorizing (i) The Debtors To (a) Pay Prepetition Wages, Salaries, Employee Benefits And Other Compensation And (b) Maintain Employee Benefits Programs And Pay Related Administrative Obligations, (ii) Current And Former Employees To Proceed With Outstanding Workers’ Compensation Claims And (iii) Financial Institutions To Honor And Process Related Checks And Transfers [ECF No. 14]

Status: This matter is going forward.

12. “**Critical Vendors**” – Debtors’ Motion For Entry Of An Order Authorizing (i) Payment Of Certain Prepetition Claims Of Critical Vendors, (ii) Payment Of 503(b)(9) Claims To Certain Critical Vendors And (iii) Financial Institutions To Honor And Process Related Checks And Transfers [ECF No. 15]

Status: This matter is going forward.

13. “**Shippers, Warehousemen and Service Providers**” – Debtors’ Motion For Entry Of An Order Authorizing (i) The Debtors To Pay Certain Prepetition Claims Of Shippers, Warehousemen And Service Providers And (ii) Financial Institutions To Honor And Process Related Checks And Transfers [ECF No. 16]

Status: This matter is going forward.

14. “**Foreign Creditors**” – Debtors’ Motion For Entry Of An Order Authorizing (i) The Debtors To Pay Prepetition Obligations Owed To Foreign Creditors And (ii) Financial Institutions To Honor And Process Related Checks And Transfers [ECF No. 17]

Status: This matter is going forward.

15. “**Customer Programs**” – Debtors’ Motion For Entry Of An Order Authorizing (i) The Debtors To Honor Prepetition Obligations To Customers And To Otherwise Continue Customer Practices And (ii) Financial Institutions To Honor And Process Related Checks And Transfers [ECF No. 18]

Status: This matter is going forward.

16. “**Prepetition Goods**” – Debtors’ Motion For Entry Of An Order (i) Granting Administrative Expense Status To The Debtors’ Undisputed Obligations To Vendors Arising From The Postpetition Delivery Of Goods Ordered Prepetition, (ii) Authorizing The Debtors To Pay Those Obligations In The Ordinary Course Of Business, (iii) Authorizing The Debtors To Return Goods And (iv) Authorizing Financial Institutions To Honor And Process Related Checks And Transfers [ECF No. 19]

Status: This matter is going forward.

17. “**Ordinary Course Coal Supply Contracts**” – Debtors’ Motion For Entry Of An Order Authorizing The Debtors To Enter Into And Perform Under Coal Contracts In The Ordinary Course Of Business [ECF No. 20]

Status: This matter is going forward.

18. “**Derivatives and Hedging**” – Debtors’ Motion For Entry Of An Order Authorizing The Debtors To (i) Enter Into, Perform Under, Roll Over, Adjust, Modify, Settle, Terminate And Engage In Certain Derivative Contracts And (ii) Pledge Collateral Under Certain Derivative Contracts [ECF No. 21]

Status: This matter is going forward.

19. “**Surety**” – Debtors’ Motion For Entry Of An Order Authorizing (i) The Debtors To Continue And Renew Surety Bond Program And (ii) Financial Institutions To Honor And Process Related Checks And Transfers [ECF No. 22]

Status: This matter is going forward.

20. “**Insurance**” – Debtors’ Motion For Entry Of An Order Authorizing (i) The Debtors To Continue And Renew Their Liability, Property, Casualty And Other Insurance Programs And Honor All Obligations In Respect Thereof And (ii) Financial Institutions To Honor And Process Related Checks And Transfers [ECF No. 23]

Status: This matter is going forward.

21. “**Prepetition Taxes**” – Debtors’ Motion For Entry Of An Order Authorizing (i) Debtors To Pay Certain Prepetition Taxes, Governmental Assessments And Fees And (ii) Financial Institutions To Honor And Process Related Checks And Transfers [ECF No. 24]

Status: This matter is going forward.

22. “**Stock Trading**” – Debtors’ Motion For Entry Of An Order Establishing Notification Procedures And Approving Restrictions On Certain Transfers Of Equity Interests In The Debtors’ Estates [ECF No. 25]

Status: This matter is going forward.

23. “**Utilities**” – Debtors’ Motion For Entry Of An Order (i) Prohibiting Utilities From Altering, Refusing Or Discontinuing Service, (ii) Deeming Utility Companies Adequately Assured Of Future Performance And (iii) Establishing Procedures For Determining Requests For Additional Adequate Assurance [ECF No. 26]

Status: This matter is going forward.

24. “**Postpetition Financing**” – Debtors’ Motion For Entry Of Interim And Final Orders (i) Authorizing The Debtors (a) To Obtain Postpetition Financing Pursuant To 11 U.S.C. §§ 105, 361, 362, 363(b), 364(c)(1), 364(c)(2), 364(c)(3), 364(d)(1), 364(e) And 507(b) And (b) To Utilize Cash Collateral Pursuant To 11 U.S.C. § 363, (ii) Granting Adequate Protection To Prepetition Secured Creditors Pursuant To 11 U.S.C. §§ 361, 362, 363(c)(2), 364 And 507(b) And (iii) Scheduling A Final Hearing Pursuant To Bankruptcy Rules 4001(b) And (c) [ECF No. 27]

Status: This matter is going forward.

Dated: January 11, 2016
St. Louis, Missouri

Respectfully submitted,
BRYAN CAVE LLP

/s/ Brian C. Walsh
Lloyd A. Palans, #22650MO
Brian C. Walsh, #58091MO
Cullen K. Kuhn, #53151MO
Laura Uberti Hughes, #60732MO

One Metropolitan Square
211 N. Broadway, Suite 3600
St. Louis, Missouri 63102
(314) 259-2000
Fax: (314) 259-2020
lapalans@bryancave.com
brian.walsh@bryancave.com
ckkuhn@bryancave.com
laura.hughes@bryancave.com

*Proposed Local Counsel to the Debtors and
Debtors in Possession*

-and-

DAVIS POLK & WARDWELL LLP

Marshall S. Huebner
Brian M. Resnick
Michelle M. McGreal
Kevin J. Coco
450 Lexington Avenue
New York, New York 10017
(212) 450-4000
Fax: (212) 607-7983
marshall.huebner@davispolk.com
brian.resnick@davispolk.com
michelle.mcgreal@davispolk.com
kevin.coco@davispolk.com

*Proposed Counsel to the Debtors and Debtors in
Possession*

SCHEDULE 1
Debtor Entities

- | | | | |
|-----|--------------------------------------|-----|------------------------------------|
| 1. | ACI Terminal, LLC | 37. | ICG Eastern, LLC |
| 2. | Allegheny Land Company | 38. | ICG Eastern Land, LLC |
| 3. | Apogee Holdco, Inc. | 39. | ICG Illinois, LLC |
| 4. | Arch Coal, Inc. | 40. | ICG Knott County, LLC |
| 5. | Arch Coal Sales Company, Inc. | 41. | ICG Natural Resources, LLC |
| 6. | Arch Coal West, LLC | 42. | ICG Tygart Valley, LLC |
| 7. | Arch Development, LLC | 43. | International Coal Group, Inc. |
| 8. | Arch Energy Resources, LLC | 44. | Jacobs Ranch Coal LLC |
| 9. | Arch Reclamation Services, Inc. | 45. | Jacobs Ranch Holdings I LLC |
| 10. | Arch Western Acquisition Corporation | 46. | Jacobs Ranch Holdings II LLC |
| 11. | Arch Western Acquisition, LLC | 47. | Juliana Mining Company, Inc. |
| 12. | Arch Western Bituminous Group, LLC | 48. | King Knob Coal Co., Inc. |
| 13. | Arch Western Finance LLC | 49. | Lone Mountain Processing, Inc. |
| 14. | Arch Western Resources, LLC | 50. | Marine Coal Sales Company |
| 15. | Arch of Wyoming, LLC | 51. | Melrose Coal Company, Inc. |
| 16. | Ark Land Company | 52. | Mingo Logan Coal Company |
| 17. | Ark Land KH, Inc. | 53. | Mountain Coal Company, L.L.C. |
| 18. | Ark Land LT, Inc. | 54. | Mountain Gem Land, Inc. |
| 19. | Ark Land WR, Inc. | 55. | Mountain Mining, Inc. |
| 20. | Ashland Terminal, Inc. | 56. | Mountaineer Land Company |
| 21. | Bronco Mining Company, Inc. | 57. | Otter Creek Coal, LLC |
| 22. | Catenary Coal Holdings, Inc. | 58. | Patriot Mining Company, Inc. |
| 23. | Catenary HoldCo, Inc. | 59. | P.C. Holding, Inc. |
| 24. | Coal-Mac, Inc. | 60. | Powell Mountain Energy, LLC |
| 25. | CoalQuest Development LLC | 61. | Prairie Coal Company, LLC |
| 26. | Cumberland River Coal Company | 62. | Prairie Holdings, Inc. |
| 27. | Energy Development Co. | 63. | Saddleback Hills Coal Company |
| 28. | Hawthorne Coal Company, Inc. | 64. | Shelby Run Mining Company, LLC |
| 29. | Hobet Holdco, Inc. | 65. | Simba Group, Inc. |
| 30. | Hunter Ridge, Inc. | 66. | Thunder Basin Coal Company, L.L.C. |
| 31. | Hunter Ridge Coal Company | 67. | Triton Coal Company, L.L.C. |
| 32. | Hunter Ridge Holdings, Inc. | 68. | Upshur Property, Inc. |
| 33. | ICG, Inc. | 69. | Vindex Energy Corporation |
| 34. | ICG, LLC | 70. | Western Energy Resources, Inc. |
| 35. | ICG Beckley, LLC | 71. | White Wolf Energy, Inc. |
| 36. | ICG East Kentucky, LLC | 72. | Wolf Run Mining Company |